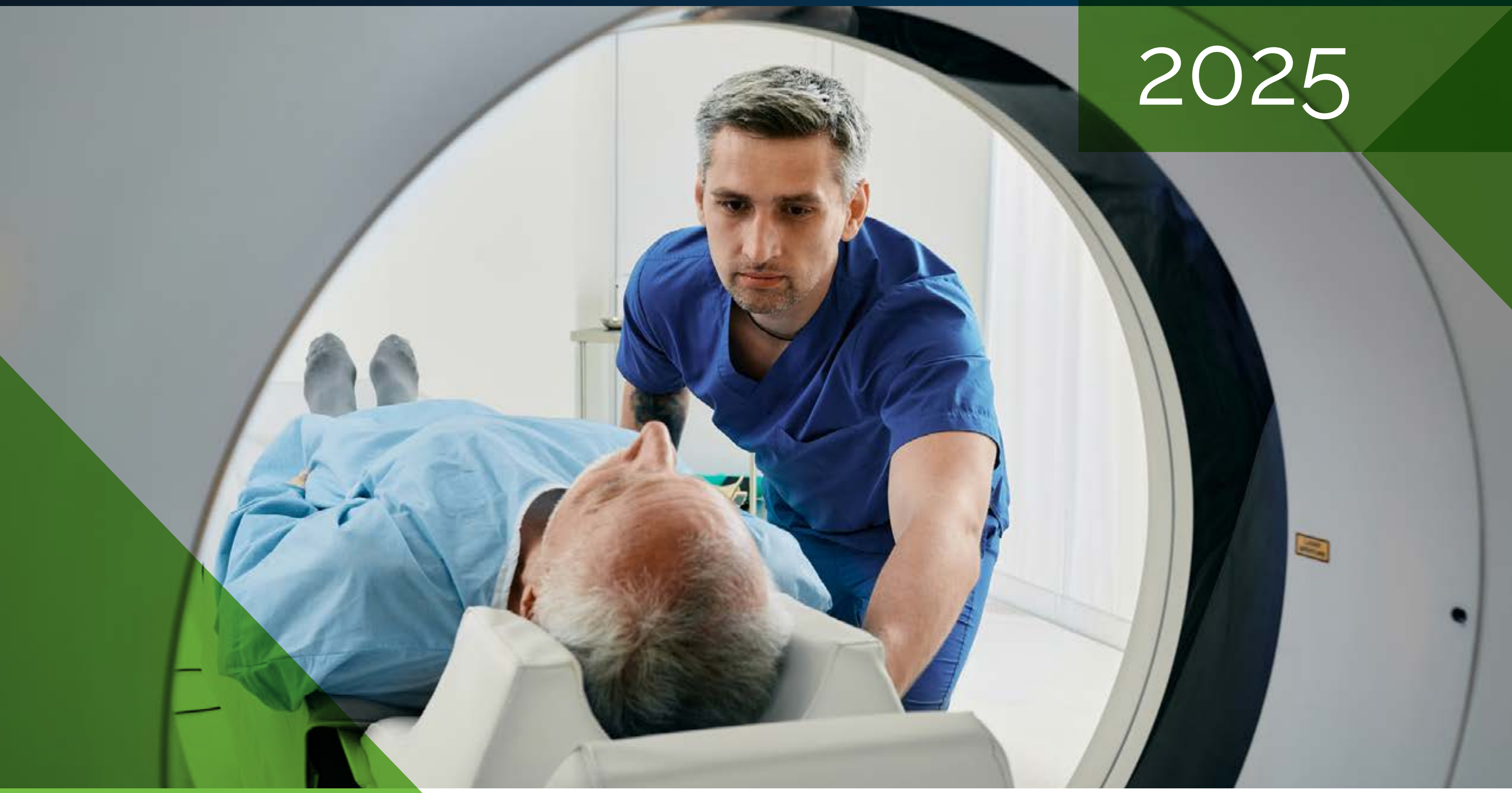
hospirank

The Best-Equipped Hospitals in Latin America

2025



global health intelligence


Brain analysis

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About Global Health Intelligence (GHI)

Global Health Intelligence was founded in 2014 with the mission to revolutionize how information is accessed and utilized in the healthcare industry. We emerged from the demand for precise, real-time data that empowers organizations to make well-informed decisions. Over the years, we have grown into a leading benchmark in healthcare market intelligence.

Revolutionizing Healthcare Data
GHI is the leading provider of market intelligence for the healthcare industry in emerging markets.

Data-Driven Insights
We harness the power of data to help businesses, governments, and healthcare organizations make smarter, faster decisions.

Unmatched Healthcare Database
Our comprehensive and dynamic databases cover thousands of healthcare facilities across Latin America and Asia.

Tailored Solutions
GHI offers customized solutions that deliver actionable insights to optimize market strategies, growth, supply chains, and healthcare initiatives.

Empowering Global Impact
Through our proprietary databases and unique tailored solutions, we empower healthcare companies identify opportunities, mitigate risks and grow in global markets.

Innovate, Scale, Succeed
– powered by data.
Powered by GHI.

A Message from Guillaume Corpart,
CEO and Founder of Global Health Intelligence

At Global Health Intelligence, we are driven by a simple mission: to transform healthcare through actionable, data-driven insights. For over a decade, we've been at the forefront of healthcare market intelligence, empowering organizations to make decisions grounded in actionable data.

The HospiRank report is one of our proudest annual achievements. It provides an in-depth, data-backed ranking of hospitals, offering a comprehensive view of the healthcare landscape. For sales teams, HospiRank is more than just a report—it's an essential resource for identifying key decision-makers, understanding hospital performance, and uncovering new opportunities. With accurate and up-to-date information, HospiRank equips sales teams with the intelligence they need to drive growth, build stronger relationships, and win in an increasingly competitive market.

This year, we've introduced several important changes to HospiRank to further enhance your sales efforts. We've added more resources to demonstrate how GHI's tools can drive sales improvements, leverage data, and enable a strategic, technology-based approach. Additionally, we created independent rankings for public and private hospitals to showcase equipment comparisons and size differences, providing valuable insights into our offerings. We've also streamlined the categories based on feedback from sales representatives, aligning them more closely with industry needs. Furthermore, the data is now presented on a scale using ranges to allow for a more nuanced understanding of hospital attributes (the underlying granular data is still available in the HospiScope database, for those who subscribe).

These updates are designed to support your sales strategies and better meet the needs of our clients, ensuring that HospiRank continues to be a vital resource in your pursuit of growth and success.

Thank you for your continued trust in Global Health Intelligence, and we look forward to supporting your success in the year ahead.

Guillaume Corpart
CEO and Founder
Global Health Intelligence

About HospiRank

HospiRank, created by Global Health Intelligence (GHI), ranks **the best-equipped hospitals in Latin America** based on data from HospiScope, the region's largest hospital database developed by GHI.

With over 140 data points per hospital, HospiScope covers nearly 90% of Latin American hospitals, continuously updated by our research team. HospiRank is an essential tool for manufacturers, business intelligence teams, and hospital administrators to identify sales opportunities and compare hospital equipment.

This year, HospiRank includes separate rankings for public and private hospitals, highlighting the top facilities in Argentina, Brazil, Colombia, Chile, Mexico, and Peru.

The ranking is based on the amount of installed medical equipment in the following categories:

- Capacity
- Primary diagnostics
- Advanced diagnostic imaging
- Cancer treatment

HospiRank is a synthesized extract of HospiScope, which covers 18 countries* and contains over 140 datapoints per country.

The information in this report is gathered by GHI's research team directly from hospitals. Since not all hospitals share their data, some hospitals are excluded from the rankings. The data presented is self-reported by the institutions. GHI publishes the information as provided; we do not do an independent verification of the data accuracy.

The HospiRank report should not be seen as an indicator of the quality of medical care at the listed institutions. Evaluating quality requires a broader assessment that considers a variety of factors, including equipment, clinical outcomes, expertise, medical staff, skills, facilities, and processes, among others. HospiRank is not intended as a resource for patients and should not be used to make decisions regarding the selection of hospitals.

** HospiScope covers the following countries: Argentina, Bolivia, Brazil, Chile, Colombia, Costa Rica, Dominican Republic, Ecuador, El Salvador, Guatemala, Honduras, Mexico, Nicaragua, Panama, Paraguay, Peru, Puerto Rico, and Uruguay.*

Disclaimer

HospiRank rankings are based on metrics derived from HospiScope, the Latin American hospital demographics database created by Global Health Intelligence (GHI). These rankings are provided without warranties of any kind, whether express or implied, including, but not limited to, implied warranties of success, quality for a particular purpose, non-infringement or course of performance. Despite our research and analysis, HospiRank rankings should be considered to be strictly subjective opinions.

Users of HospiRank rankings hereby acknowledge and agree to perform their own due diligence in order to come to well-informed decisions of their own. The users hereby acknowledge that HospiRank rankings may possibly be used as an instrument in making such a decision but should not be viewed as an authoritative end-all to any evaluations. GHI cannot be held responsible for any choices that individuals make regarding their care based on HospiRank rankings. The data used by GHI was obtained from the various institutions on a voluntary basis in 2023, 2024, and 2025. Some institutions decided not to disclose information and are therefore absent from HospiRank rankings.

GHI is not responsible for the accuracy of the information provided nor legally liable should any of it prove to be incorrect. Because the HospiRank rankings created by GHI are opinions, GHI is not legally responsible for any effect that HospiRank rankings may have on the reputation of any healthcare institution in Latin America, whether or not it is included in the ranking. This applies to any hospital, clinic, medical center, or any other type of healthcare facility.

For further information, please contact: info@ghi.health

Part 1

2025 State of the Latin American Medical Equipment Market:
Observations from Industry Leaders

By Guillaume Corpart

To get a better sense of the overall state of the medical equipment market in Latin America, what opportunities exist, and what challenges remain, we spoke with six of the top leaders in the industry.

The state of healthcare in general and the medical equipment market more specifically is constantly changing. That churn has felt particularly acute considering the events of the past half-decade. The global COVID-19 pandemic, the resulting supply chain issues that followed, new leadership across the region and in neighbors like the United States, a rapidly aging population, and the increasing obesity epidemic are just a few of the issues shaping the current face of healthcare in Latin America.

Being aware of these trends and tailoring your company's product portfolio to the constantly evolving market is not just advisable for medical equipment companies, it's essential. It doesn't take long to fall behind as facility needs shift or national regulations change.

To help you stay on top of the evolving landscape of the market, we sat down with six of the top healthcare executives serving the region to gather some of their insights. Their observations about the current state of healthcare — and how they and their companies approach the challenges — can serve as a roadmap for your success in the years ahead.

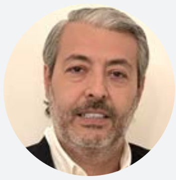
Our Executive Panel

Steven Bipes
Vice President of Global Strategy and Analysis
Advanced Medical Technology Association (AdvaMed)

Marc Duocastella
General Manager
Philips Mexico

Hector Orellana
Vice President
North Latin America
Medtronic

Sergio Dominguez
Head of Cardiovascular Care & Interventional Radiology, Latin America
Siemens Healthineers



Eduardo Golisano
Vice President of Medication Delivery Solutions, Latin America
BD

Raul Ocampo
Vice President of Latin America
Elekta

> “Healthcare facilities will need to do more with fewer resources, with digitalizing patient information being a key step.”
> **—Marc Duocastella**

Current Trends

The first step in staying relevant in a shifting market is recognizing and adapting to the latest trends. Here are some of the key trends that our panel of executives identified:

Digitalization

“Across the region, we’re starting to see an increase in the digitalization of health care records,” says Marc Duocastella, General Manager of Philips Mexico. “In the future, it will be essential for facilities to do more with fewer resources. The digitalization of patient information will be a key step in this.”

Open-source systems

Hand in hand with digitalization is the need for systems to be “open source,” says Sergio Arturo Dominguez Miranda, Head of Cardiovascular Care & Interventional Radiology, Latin America, for Siemens Healthineers. “In the past, we used to have a lot of systems in a closed environment,” he says. “Now it’s important to have connectivity with other companies. By being able to better share data across different equipment and interfaces, we can better serve our patients.”

Artificial intelligence

It’s not surprising that AI shows up on our executives’ lists of innovations, but the true benefits are now being realized. “AI is starting to be used in diagnostic equipment, which is allowing us to identify problems much more quickly and make a diagnosis for the patient much faster,” says Raul Ocampo, Vice President of Latin America for Elekta. Overall, the market for AI in healthcare is projected to be around $50b by 2026.

3D printing

Another innovation is 3D printing, says Ocampo, which is allowing medical professionals to make custom orthotics, implants and more that are customized for the patient.

Telemonitoring

Increased telemonitoring of patients through wearables and other devices is another important innovation, says Dominguez. “Wearables are key for preventive care by allowing us to monitor patients and diagnose problems before they become bigger,” he says.

Continuing Innovation

These trends make it clear that innovation is continuing to drive the medical equipment market forward despite the various challenges in the region. Our executive panel is optimistic that this focus on innovation in Latin America will continue in the years ahead. "Innovation is the cornerstone for medical equipment companies," says Duocastella. "At Phillips, we're focused solely on where innovation makes the biggest difference, whether it's in our hardware or software. That's why we reinvest so much of our profits into research and development."

> "AI in diagnostic equipment is enabling quicker identification of problems and faster diagnoses for patients."
> **—Raul Ocampo**

Hector Orellana, Vice President of North Latin America for Medtronic, adds that the duality of the public and private sectors of the healthcare system in Latin America requires even more innovation from medical equipment companies. "We need to be innovative not only in terms of the technology we offer, but the ability of both public and private facilities to adopt this technology," he says. "In the future, prevention is the ability to reduce the gap in access between public and private patients."

Eduardo Golisano, Vice President of Medication Delivery Solutions, Latin America, for BD, echoes that sentiment. While innovation is critical for keeping your company relevant in the market, it needs to be matched by the ability to navigate the marketplace and get your products adopted in hospitals and medical centers. "Innovation poses a dichotomy," he says. "While it drives products forward, it can sometimes be challenging to get those products approved and adopted quickly in the market, so it's important to strike the right balance."

Areas of Growth

Innovation is most successful when it focuses on the areas of greatest need in the market. In recent years, says Duocastella, that focus has transitioned from hardware in the form of new devices to software innovations. "The disruptive innovation in the market right now is software," he says. "We have so much information to digest and transform into an insight and a decision for the patient. Software, sometimes assisted by AI, is the key to helping healthcare professionals and patients make those decisions."

Orellana says that many of the innovations of recent years are now becoming more heavily adopted in Latin America markets, making them major growth drivers, as well. "Things like robot-assisted surgery, the miniaturization of products and machine learning are all driving products with increasing adoption," he says.

Steven Bipes, Vice President of Global Strategy and Analysis for the Advanced Medical Technology Association (AdvaMed), says that medical technology companies also can use innovation to navigate regulatory hurdles by having people across the different verticals of the company work more collaboratively. "The regulatory non-alignments across different regions and the delays they cause end up costing our companies a lot of extra money," says Bipes. "Companies who are adopting more hybrid roles across different verticals in their companies are finding ways to innovate to navigate this regulatory system more efficiently."

> "Wearables are key for preventive care, helping monitor patients and diagnose problems early." **—Sergio Dominguez**

Lingering Challenges

Companies who serve the healthcare markets of Latin America know that growth in the region often comes with challenges. Whether it's governmental regulatory issues, supply chain challenges or just general concerns with the overall infrastructure of the different countries, healthcare companies must be nimble to navigate these issues and be successful.

Clearing regulatory hurdles

Countries such as Mexico and Brazil have taken measures to improve regulations and fast-track the approval process in recent years, but Golisano says that backlogs can still lead to regulatory delays. "Even though there's a fast-track process in Mexico, there's a big backlog and approvals for new products can take up to 24 months," he says. "Brazil also has intervention in the approval process, so approval times are a little faster at 8 to 12 months."

Bipes says that regulatory inconsistencies and delays are one of the biggest challenges that medical technology companies face in the region. In fact, when you factor in the costs associated with regulatory alignment issues, ethics issues, and compliance issues, they add costs to any new product or device that far exceeds the impact of tariffs or proposed tariffs. "We estimate the total financial burden of unnecessary and duplicative regulations around the world at about $50 billion annually, of which $2 billion is from across Latin America," he says.

Ocampo says that while bureaucratic delays are an unfortunate side effect of regulations, there are opportunities for companies who can work closely with regulators and plan for the delays in the system. "While several Latin American countries have long and bureaucratic processes, others have simplified regulations that favor the introduction of technology for the benefit of patients," he says. "Chile and Panama, for example, stand out for their technological advancements in the healthcare sector."

Solving supply chain challenges

Then there's the issue of supply chain challenges, which is a frequent and ongoing concern for Latin American equipment providers. "Global supply chains are always under pressure, and the recent news regarding potential tariffs in the United States has only complicated issues," says Duocastella. "Phillips handles these challenges by diversifying our manufacturing with factories all over the world. If one site has an issue, we have other alternatives."

> "Part of innovation is the ability to reduce the gap in access between public and private patients."
> **—Hector Orellana**

Dominguez agrees that focusing on manufacturing close to the source is key to solving supply chain challenges, and there is plenty of opportunity for this manufacturing within Latin America. "There is definitely an opportunity to increase manufacturing here," he says. "We have sites in Costa Rica, Brazil, Mexico, and other locales around the region, but it's continuing to grow."

Bipes adds that while local suppliers is a great goal, having 100% of supplies and parts provided locally is unattainable, especially for medical technology manufacturers who needs hundreds, if not thousands, of parts from suppliers across the world. That's why it's important for companies to continue to focus on improvements to the regulatory process, as well as the supply chain.

Navigating the public vs. private infrastructure

The infrastructure of the healthcare system in Latin America, with its blend of public and private institutions, poses additional challenges for companies. Orellana says equipment companies can both help the region and their bottom lines by being agile to serve both the public and private sectors. "If you talk to private hospitals, they may want AI, robotics, and the latest equipment. Other hospitals have very basic needs," he says. "You need to understand both sides to navigate the differences and approach them with the right services. We must be adaptable to help all patients as effectively as possible."

> "In the future, prevention will be huge, especially in oncology, cancer diagnostics, and cardiovascular diseases."
> **—Eduardo Golisano**

A Look Ahead

For companies that can navigate the regulatory hurdles of the region and continue to innovate for both public and private stakeholders, the future of healthcare in Latin America holds a lot of promise. “In the future, prevention will be huge,” says Golisano. “One of things that comes to mind is oncology, or cancer diagnostics, as well as cardiovascular diseases. These will continue to be a focus in the medical equipment and device market in the years ahead.”

- **Serving both public & private.** As always, companies that have success will be the ones that can diversify their offerings to serve both the public and private sectors. “In the future, we need to understand how we can do better with the resources that we have and use those resources to reach more patients,” says Orellana. “Lack of access to care is a continual problem in some areas of Latin America, so we need to partner with institutions that can help us resolve the access issue.”
- **Continued innovation.** The companies that will stand out from the pack when addressing these challenges, says Duocastella, are the ones who continue to innovate. “We have focused our investments into research and development to understand where our offerings can make the biggest difference, and how we can specialize to meet the needs of the organizations,” he says. “We also partner with healthcare professionals to determine which direction we need to go.”
- **Diversified products.** A diversification of offerings is also key for meeting the different needs of institutions throughout the region. “We try to be comprehensive in our offerings, whether it’s related to vascular care, oncology or other devices, to meet the needs of a wide variety of patients,” says Dominguez. “We also know we are just one part of our patient’s care journey, so partnering with other companies to provide comprehensive care is important.”
- **Streamlined regulations.** Another change that can greatly benefit medical technology companies in the years ahead, says Bipes, is regulatory convergence — where the technical regulations and regulatory approval process are aligned not only across the Latin American region but also the world. Companies should continue to advocate for this regulatory convergence moving forward, as it will vastly benefit both their efficiency and their financial bottom line. “Countries agree that there is a need to converge on regulations, but now they need to go beyond issuing statements and modify the rules to make this happen,” he says. “There’s still a lot of work to be done.”

“Unnecessary regulations around the world create a financial burden of approximately $50 billion each year.”
—Steven Bipes

Gathering Critical Market Data

Whether it’s diagnostic equipment, surgical tools, medical delivery supplies, or other needs, all our executives noted that robust market research and a keen understanding of what administrators and providers require at different facilities is the key to informing their product offerings. “We have a footprint of more than 400 people across Mexico, some who have been working with our company for over 30 years,” says Duocastella. “Our stakeholders are more like family than clients.”

For those looking to refine their offerings with the most up-to-date market research data, Global Health Intelligence offers several tools to give companies an edge in the market. For example, PriceScope lets clients see which facilities bought products, whether their own or their competitors, and what they paid for them. HospiScope provides in depth sales and usage data on a hospital-by-hospital basis. And SurgiScope lets companies know which procedures are being performed at different hospitals, and how frequently.

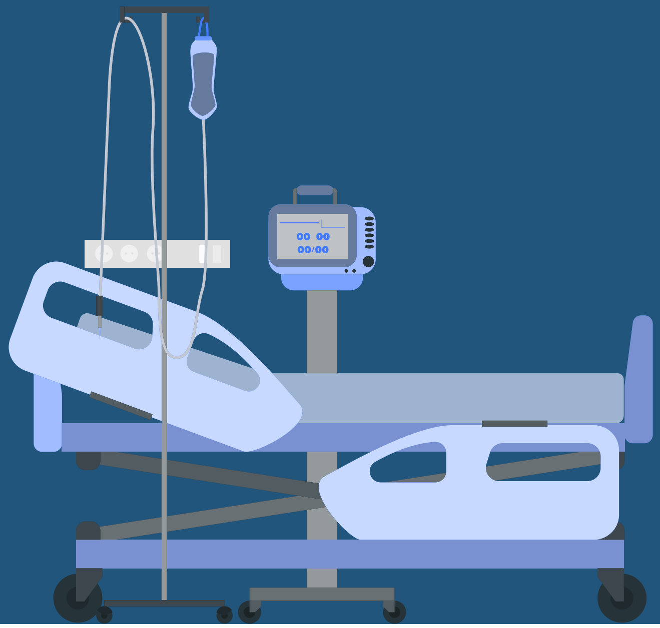
If you’re ready to get started on enhancing your sales strategy, contact GHI to learn more about the customized solutions and tailored data they can offer to your company. Our team of researchers can provide the analysis you need to gain valuable insights and support strategic decision-making in your industry.

Part 2

Strategic Data
for MedTech Sales Teams

Based on GHI databases like HospiScope, SurgiScope, and ShareScope, this section offers an infographic glance at the LatAm hospital market to show current trends.

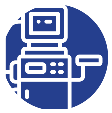
Note: These data are intended for informational purposes only. The data has been extrapolated and should not be considered definitive or absolute. MedTech teams can purchase definitive and 100% verified data from GHI by contacting us at **info@ghi.health**



A. Equipment

Derived from GHI's HospiScope database—which MedTech companies can subscribe to—this section offers some views of the rich data landscape for LatAm hospitals that is available for MedTech sales teams.

Basic Equipment Totals



134,947
Electrocardiogram (EKG) machines
7.1 per hospital, on average

101,627
Patient Monitoring Systems
5.4 per hospital, on average

24,285
X-ray machines
1.3 per hospital, on average

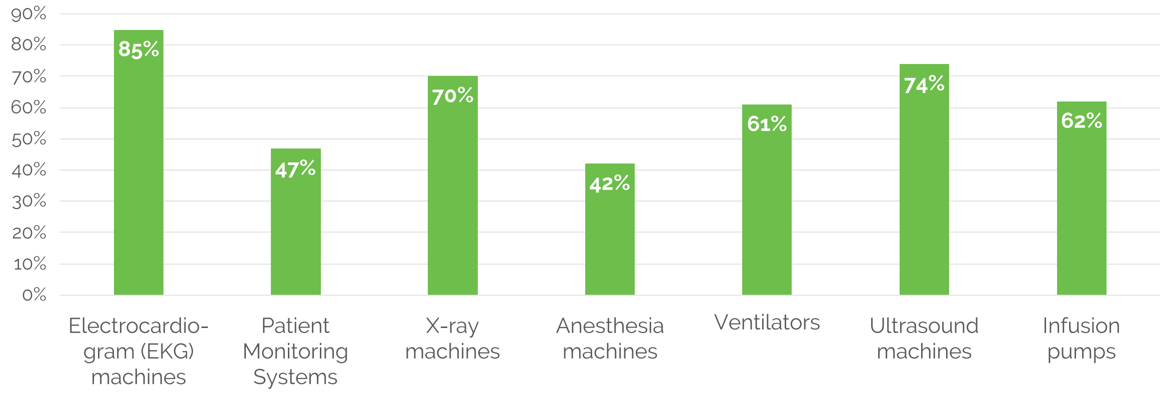
22,680
Anesthesia machines
1.2 per hospital, on average

131,823
Ventilators
7.0 per hospital, on average

28,260
Ultrasound machines
1.5 per hospital, on average

444,640
Infusion pumps
23.5 per hospital, on average

Basic Equipment
Penetration Levels in Latin America Hospitals



Specialized Equipment Totals

5,852
Tomography scanners
0.31 per hospital, on average

3,811
C-arms
0.20 per hospital, on average

4,353
Mammography systems
0.23 per hospital, on average

21,718
Hemodialysis machines
1.15 per hospital, on average

2,241
Magnetic Resonance Imaging (MRI) machines
0.12 per hospital, on average

1,994
Angiography machines
0.11 per hospital, on average

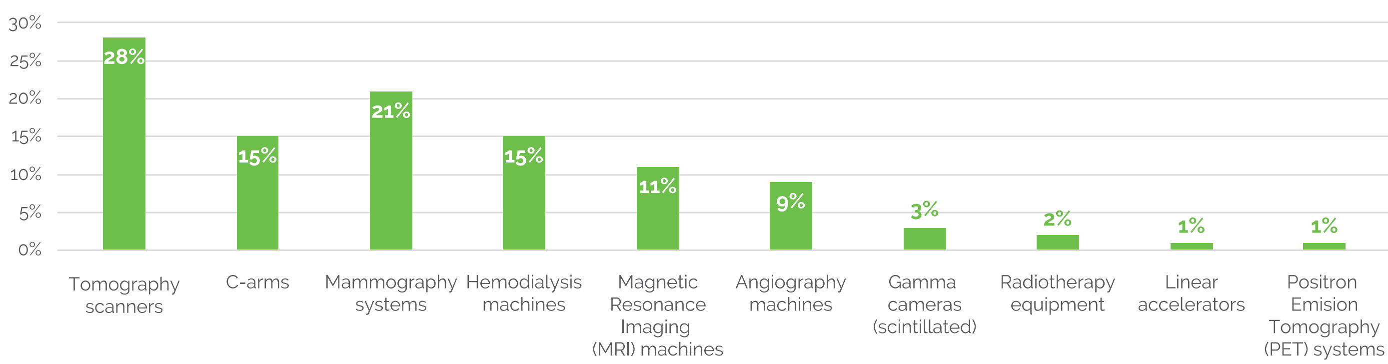
657
Gamma cameras (scintillated)
0.03 per hospital, on average

399
Radiotherapy equipment
0.02 per hospital, on average

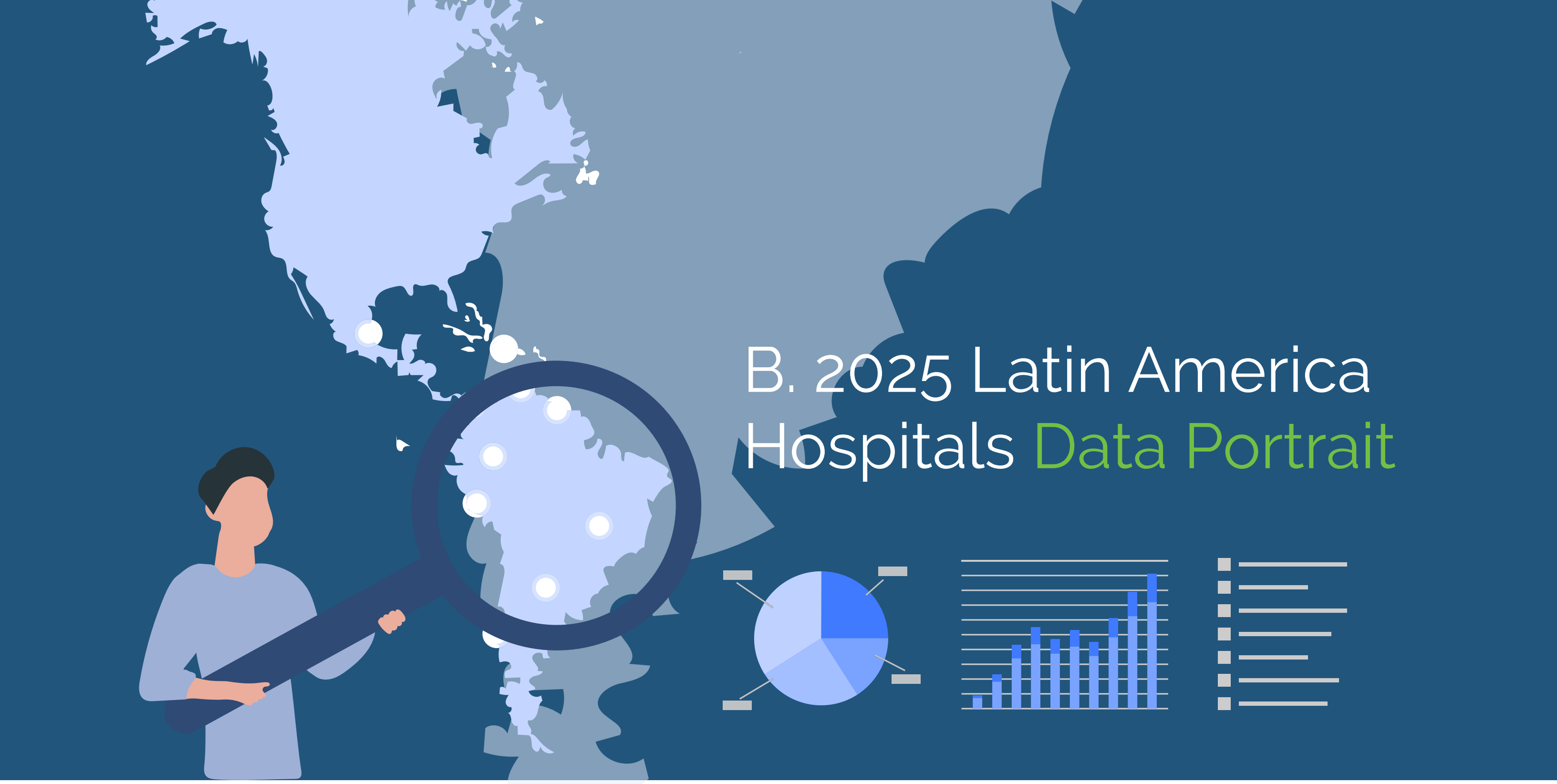
303
Linear accelerators
0.02 per hospital, on average

215
Positron Emision Tomography (PET) systems
0.01 per hospital, on average

Specialized Equipment
Penetration Levels in Latin America Hospitals



B. 2025 Latin America Hospitals Data Portrait



Argentina

HOSPITAL INFRASTRUCTURE	
# of Hospitals	2,405
% Public	49%
% Private	51%
# Hospital beds	128,965
% Public	52%
% Private	48%
Operating Rooms	3,750

EQUIPMENT	
Anesthesia machines	3,740
Angiography systems	327
C-Arms	831
CT scanners	735
EMRs	1,458
Gamma cameras	135
Laparoscopic surgery equipment	1,145
Linear accelerators	45
MRI scanners	295
Mammography systems	682
PACS	528
PET systems	35
X-ray machines	2,672
Ultrasound machines	2,573

Brazil

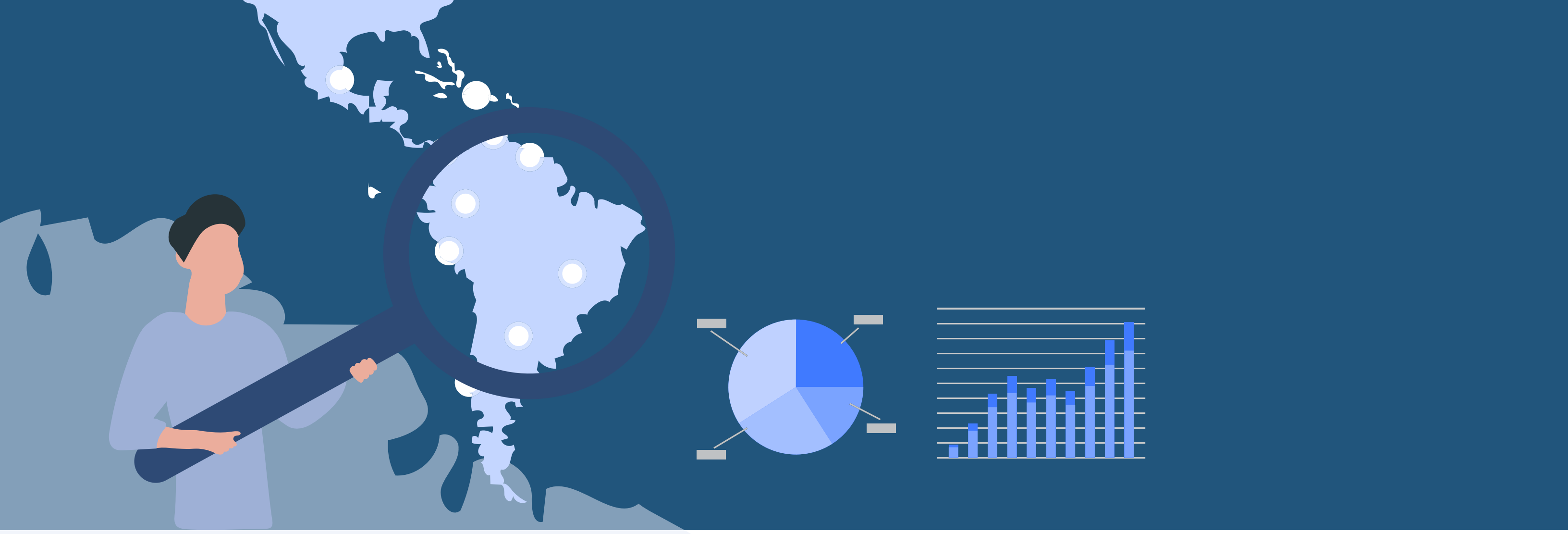
HOSPITAL INFRASTRUCTURE	
# of Hospitals	6,518
% Public	38%
% Private	62%
# Hospital beds	374,565
% Public	41%
% Private	59%
Operating Rooms	28,847

EQUIPMENT	
Anesthesia machines	N/A
Angiography systems	755
C-Arms	N/A
CT scanners	2,474
EMRs	N/A
Gamma cameras	219
Laparoscopic surgery equipment	4,958
Linear accelerators	N/A
MRI scanners	871
Mammography systems	1,200
PACS	N/A
PET systems	56
X-ray machines	11,910
Ultrasound machines	13,286

Chile

HOSPITAL INFRASTRUCTURE	
# of Hospitals	419
% Public	47%
% Private	53%
# Hospital beds	46,598
% Public	76%
% Private	24%
Operating Rooms	1,495

EQUIPMENT	
Anesthesia machines	1,469
Angiography systems	86
C-Arms	295
CT scanners	177
EMRs	334
Gamma cameras	28
Laparoscopic surgery equipment	286
Linear accelerators	21
MRI scanners	118
Mammography systems	167
PACS	186
PET systems	16
X-ray machines	551
Ultrasound machines	1,037



Colombia

HOSPITAL INFRASTRUCTURE	
# of Hospitals	2,575
% Public	50%
% Private	50%
# Hospital beds	84,967
% Public	41%
% Private	59%
Operating Rooms	3,084

EQUIPMENT	
Anesthesia machines	2,729
Angiography systems	159
C-Arms	415
CT scanners	383
EMRs	1,518
Gamma cameras	43
Laparoscopic surgery equipment	464
Linear accelerators	43
MRI scanners	167
Mammography systems	167
PACS	308
PET systems	23
X-ray machines	1,531
Ultrasound machines	1,696

Ecuador

HOSPITAL INFRASTRUCTURE	
# of Hospitals	522
% Public	48%
% Private	52%
# Hospital beds	27,855
% Public	74%
% Private	26%
Operating Rooms	1,097

EQUIPMENT	
Anesthesia machines	960
Angiography systems	43
C-Arms	143
CT scanners	165
EMRs	270
Gamma cameras	9
Laparoscopic surgery equipment	279
Linear accelerators	9
MRI scanners	68
Mammography systems	125
PACS	93
PET systems	7
X-ray machines	456
Ultrasound machines	552

Mexico

HOSPITAL INFRASTRUCTURE	
# of Hospitals	3,594
% Public	36%
% Private	64%
# Hospital beds	171,603
% Public	78%
% Private	22%
Operating Rooms	7,840

EQUIPMENT	
Anesthesia machines	8,419
Angiography systems	360
C-Arms	1,260
CT scanners	1,062
EMRs	1,987
Gamma cameras	125
Laparoscopic surgery equipment	1,352
Linear accelerators	113
MRI scanners	400
Mammography systems	1,059
PACS	617
PET systems	47
X-ray machines	4,154
Ultrasound machines	5,229

Peru

HOSPITAL INFRASTRUCTURE	
# of Hospitals	852
% Public	55%
% Private	45%
# Hospital beds	37,109
% Public	72%
% Private	28%
Operating Rooms	1,311

EQUIPMENT	
Anesthesia machines	1,299
Angiography systems	57
C-Arms	191
CT scanners	213
EMRs	399
Gamma cameras	23
Laparoscopic surgery equipment	401
Linear accelerators	20
MRI scanners	63
Mammography systems	214
PACS	181
PET systems	4
X-ray machines	839
Ultrasound machines	1,187

Dominican Republic and Puerto Rico

HOSPITAL INFRASTRUCTURE	
# of Hospitals	716
% Public	25%
% Private	75%
# Hospital beds	41,386
% Public	34%
% Private	66%
Operating Rooms	1,658

EQUIPMENT	
Anesthesia machines	1,670
Angiography systems	92
C-Arms	241
CT scanners	247
EMRs	463
Gamma cameras	40
Laparoscopic surgery equipment	359
Linear accelerators	20
MRI scanners	114
Mammography systems	313
PACS	284
PET systems	15
X-ray machines	877
Ultrasound machines	986

El Salvador, Panama, Guatemala, Costa Rica, Honduras and Nicaragua

HOSPITAL INFRASTRUCTURE	
# of Hospitals	1,161
% Public	47%
% Private	53%
# Hospital beds	50,528
% Public	75%
% Private	25%
Operating Rooms	1,767

EQUIPMENT	
Anesthesia machines	1,665
Angiography systems	80
C-Arms	265
CT scanners	269
EMRs	579
Gamma cameras	30
Laparoscopic surgery equipment	488
Linear accelerators	25
MRI scanners	111
Mammography systems	320
PACS	201
PET systems	10
X-ray machines	847
Ultrasound machines	1,256

Bolivia, Paraguay and Uruguay

HOSPITAL INFRASTRUCTURE	
# of Hospitals	419
% Public	33%
% Private	67%
# Hospital beds	26,986
% Public	53%
% Private	47%
Operating Rooms	788

EQUIPMENT	
Anesthesia machines	729
Angiography systems	35
C-Arms	170
CT scanners	127
EMRs	283
Gamma cameras	5
Laparoscopic surgery equipment	214
Linear accelerators	7
MRI scanners	34
Mammography systems	106
PACS	59
PET systems	2
X-ray machines	448
Ultrasound machines	458

C. Top 3 Growth Areas For Installed Base Equipment 2023-2024

While the data below is extrapolated from HospiScope and not available in this form by subscribing to the database, GHI frequently prepares reports for clients that include this type of extrapolated data when sales teams need specific data to craft a strategy for a segment or an entire market. Contact GHI if your sales team needs this kind of custom report..

ARGENTINA

- 21.2% ENDOCOPY TOWERS
- 13.9% ANGIOGRAPHY SYSTEMS
- 12.5% LINEAR ACCELERATORS

BRAZIL

- -0.8% CT SCANNERS
- -1.1% X-RAY MACHINES
- -1.8% POSITRON EMISSION TOMOGRAPHY

CENTRAL AMERICA

- 44.4% LINEAR ACCELERATORS
- 13.9% ELECTROEN-CEPHALO-GRAPHS
- 12.7% ANGIOGRAPHY SYSTEMS

CHILE

- 100% PET MACHINES
- 71.4% FLUOROSCOPY SYSTEMS
- 36.4% RADIOTHERAPY EQUIPMENT

COLOMBIA

- 76.9% PET MACHINES
- 50% RADIOLOGY INFORMATION SYSTEMS
- 13.5% INFUSION PUMPS

MEXICO

- 47.6% ENDOCOPY TOWERS
- 24.3% ELECTROEN-CEPHALO-GRAPHS
- 22.4% ANGIOGRAPHY SYSTEMS

PERU

- 104.8% FLUOROSCOPY SYSTEMS
- 63% RADIOTHERAPY EQUIPMENT
- 48.5% RADIOLOGY INFORMATION SYSTEMS

This data is taken from GHI's internal HospiScope database and is intended for informational purposes only. The data has been extrapolated and should not be considered definitive or absolute.

Part 3

Using Market Data to **Spike Your Sales**

By Mariana Romero Roy

Having innovative products that fulfill market needs is step number one to success in the healthcare marketplace. Your company already has that angle covered.

To truly have an edge in a market as complex and varied as Latin America, however, it helps to fortify your knowledge with the most advanced, up-to-date data possible. That's where Global Health Intelligence can give you an edge against your competitors.

> "To truly have an edge in a market as complex and varied as Latin America, however, it helps to fortify your knowledge with the most advanced, up-to-date data possible."
> **—Mariana Romero Roy**

Building Your Product Launch

Before coming to market, your pre-launch assessment should evaluate the following factors:

- Identifying market size
- Understanding the competitive landscape
- Gaining a deep knowledge of usage, preferences and friction points
- Assessing pricing and reimbursement
- Mapping distribution

It's hard to gather all this data on your own, which is where GHI tools can help. As a company we gather and update millions of data points on LatAm hospitals that can be extremely useful for MedTech salespeople to know. These include:

- **Amounts of base installed equipment for dozens of categories:** beds, ventilators, MRI machines, CT scanners, and more—which can help sales teams prospect more accurately and see patterns over time
- **The number and types of surgical procedures done**, which tells sales which hospitals offer the most potential for specific equipment types and products because of the kind—and amount—of surgeries they do
- **Import data**, which may offer the truest picture of the types of equipment hospitals in Latin America are investing in
- **Pricing data**, which lets sales know how their pricing stacks up against the market and could affect their sales strategy

These kinds of data can help sales teams plan more effectively to target with greater accuracy and hopefully improve their close rates.

SALES TOOLS

Understanding Patient Journeys

Understanding the patient journey is crucial for salespeople to align their offerings with healthcare providers' needs and improve patient outcomes.

In many cases, our research for clients has led us to speak with many patients, so that we could provide their perspectives in terms of medical care and their needs. We were really gratified that these patients were always open to discussing different topics to better understand their journey, which refers to the entire process a patient goes through from the onset of symptoms to diagnosis, treatment and follow-up care. By leveraging GHI's data, companies can get a detailed view of each stage of this journey and use this information to optimize their strategies across product development, marketing and sales. Here are some useful ways to understand patient journeys better:

HospiScope can give detailed information about the services and procedures offered by hospitals, which can help sales teams understand how a patient's journey might unfold within the hospital system. This can help salespeople identify opportunities for offering products or services that align with different stages of the patient's care (e.g., diagnostic, treatment, recovery).

SurgiScope focuses on surgical care and interventions, helping sales teams to understand the entire surgical pathway from pre-surgery to post-surgery care. This can help align the sales pitch to hospitals and surgical centers by understanding the types of procedures in demand and how products can optimize the surgical

Navigating Different Markets

As MedTech sales professionals already know, selling in Latin America poses challenges not seen elsewhere around the world. The markets, regulations, budgets and healthcare infrastructure differ widely across the region. GHI sorts through these distinctions to position you well in Mexico, Argentina and everywhere in between. We've been analyzing this data since 2014, so our team has a strong grasp of market dynamics. For clients, this allows us to measure the market opportunity at a country level for almost any medical device or equipment—and with 90% confidence in the data. For example, Medtronic has relied on BrandTrack data from GHI to refine their sales approach in Brazil, Colombia and Chile, among other countries. BrandTrack allows MedTech companies to monitor the importation of their devices in several countries so they can see where they stand—and then cross-check that against their internal approach. They can also view data from competitors, which can help them refine their strategies.

More Precise Pricing

Once you've identified needs and tailored your strategy by market, you still must price your offerings competitively for the market. GHI's clients had been handling pricing on their own, but they found it difficult to get at data for multiple markets and for more and more products that come on the market. This challenge led us to develop a tool called PriceScope. With this tool, a MedTech sales professionals can see which facility bought which product and at what price, whether it's their company's product or that of the competition. Right away, this lets them understand how competitive they are in the market and assess if they are either overcharging…or leaving money on the table.

This granular approach isn't just helpful for existing companies trying to stay as competitive as possible in the MedTech space. New companies can also benefit. We had a client that was a distributor—but they wanted to sell directly. They needed to validate the price at which local competitors were selling their products

SALES TOOLS

Building Your Pipeline

A robust **sales pipeline** relies on having a well-defined list of potential leads and contacts. One way to build this pipeline is by focusing on what's missing—the products, technologies or services that people need but don't have. Since GHI tools offer a broad overview of the market in key aspects, companies can use these tools to discover what hospitals or their patients need —but don't have—in specific markets. Identifying those prospects can quickly power up your sales pipeline.

But that's just one area. The strategic data that GHI offers can work even better with a broader approach, starting from early-stage development through to market entry, sales and expansion. By using this data, companies can ensure they're developing products that meet real market needs, are well-positioned in the competitive landscape and align with evolving healthcare trends and regulations. Here are some ways that you can build your pipeline with GHI data.

PriceScope and HospiScope both provide detailed data on hospitals, health systems and clinics, allowing salespeople to create a targeted pipeline based on the financial situation, geographical location and purchasing history of healthcare organizations.

HospiScope also provides contact details and organizational structure, enabling sales teams to directly target the decision-makers, such as procurement managers or clinical leads, who are involved in purchasing decisions.

SurgiScope can identify surgical centers and individual surgeons as contacts who may require specific surgical tools, creating another layer of potential sales opportunities in the surgical market.

in Brazil and Chile. With PriceScope, they were able to identify the sell-out price for their competition's products in an unbiased manner. This in turn helped them to remain competitive in the market.

Turning Data into Sales

With tools like PriceScope, as well as SurgiScope and HospiScope, GHI helps you specifically tailor your approach to the market segment—or even the type of healthcare facility—that needs your products.

With more than 18,000 hospitals in Latin America, it's not easy to know which hospitals really need what you're selling, so you could waste time approaching hospitals that have no real need of your products. Data can make the difference so you waste less time and have less frustration as you try to build your pipeline. For example, if you sell products that are used in orthopedic surgical procedures, you'd want to focus your efforts on hospitals that carry out those procedures a lot. With our SurgiScope service, you can look up which hospitals perform the orthopedic procedures that require your products the most. You'll know the exact amount they did last year, the year before, and so on. Knowing this data will help you break the ice with the client at those hospitals and kick off your conversation with them—besides the fact that you know they need it. Compare that to calling a hospital that might perform the procedures that require your products. It could be a great fit or a big waste of time. But why leave it to chance when you can know for sure?

When it comes to other types of equipment, your sales team or your business intelligence teams can both benefit. As you likely know, many MedTech companies carry out propensity analysis to determine which products will sell best at specific facilities or in specific countries. But propensity analysis works best with accurate and detailed data over a longer time frame. You or your team could actually connect with our HospiScope database to feed your system's propensity analysis tools and quickly see which clients are best to focus on for particular products.

SALES TOOLS

Sizing a Market

by Guillaume Corpart

Market sizing helps sales teams understand the total available opportunity in a specific region or sector. While there is increasingly important local manufacturing across several markets in Latin America, the reality is that most of what is found in medical institutions has been imported.

That's why we make tracking Medtech importation data a priority. Once you have this importation data, you can monitor market size and share for yourself, your known competitors and new competitors in the region. You can also use this data to size the market better, tailor your products to your core markets, and have a better understanding of where and how to enter or better position your company in Latin American markets. Here are some practical ways to size a market more effectively:

PriceScope can provide a clear view of pricing trends and hospital spending across various sectors, enabling salespeople to estimate the size of the market for specific products or services within particular geographical regions or healthcare systems.

HospiScope offers data on hospital infrastructure, capacity, and specialties, which can help salespeople determine the number of hospitals or clinics that could be potential customers for their products or services. It also helps identify market gaps where demand is high but supply is limited, creating more accurate market size projections.

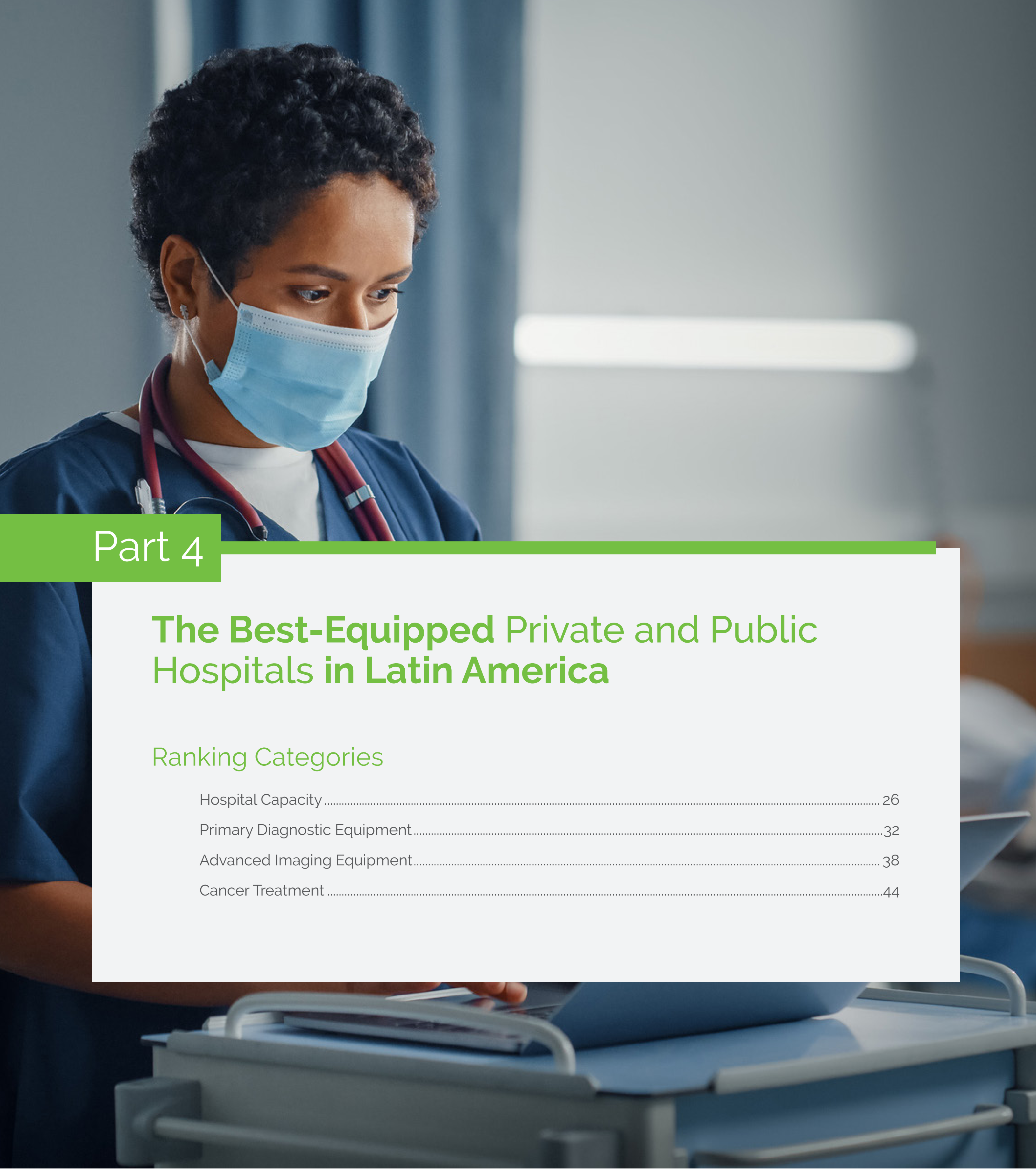
SurgiScope can help estimate the size of the market for surgical devices or instruments by offering insights into surgical volumes and procedures being performed across different healthcare institutions, allowing salespeople to size up the market for these products.

And even if you're not interested in heavy numbers-crunching, you can use HospiScope to find new clients quickly and simply. For example, in Mexico, Johnson&Johnson—which has been selling in Latin America for 100 years—knew a lot about the larger hospitals they worked with, but not nearly as much about smaller hospitals. HospiScope data helped them find out more about the smaller hospitals, both private and public, which could be potential clients due to the types of equipment they had.

Philips is another company that made use of GHI data, but for a more specific concern. Philips wanted to verify their internal knowledge about how many ultrasound machines were in hospitals. They also wanted to know make, model, brand, year of installation and service dates. Since HospiScope was easily able to provide this, very quickly Philips was able to know which hospitals would need ultrasound machines in the near future or down the line.

Next Steps

If you're ready to get started on enhancing your sales strategy, contact GHI to learn more about the customized solutions and tailored data they can offer to your company. Our team of researchers can provide the analysis you need to gain valuable insights and support strategic decision-making in your industry.



Part 4

The Best-Equipped Private and Public Hospitals **in Latin America**

Ranking Categories

1. Hospital **Capacity**

This table shows the availability of equipment within this category. The quantity of equipment is represented by a bar graph, with the length of each bar varying based on the country or region, the type of institution, and the kind of equipment. More bars in dark blue indicate a greater availability of equipment, while fewer bars in dark blue suggest less availability. This visual format provides an easy way to assess the resources at each institution. The hospitals are listed in alphabetical order for easier reference.

ARGENTINA

PRIVATE HOSPITALS	CITY	BEDS	OPERATING ROOMS
HOSPITAL ALEMÁN	BUENOS AIRES		
HOSPITAL ITALIANO DE BUENOS AIRES	BUENOS AIRES		
HOSPITAL ITALIANO DE SAN JUSTO AGUSTÍN ROCCA	BUENOS AIRES		
HOSPITAL ITALIANO ROSARIO	SANTA FE		
INSTITUTO ALEXANDER FLEMING	BUENOS AIRES		
INSTITUTO ARGENTINO DE DIAGNÓSTICO Y TRATAMIENTO S.A.	BUENOS AIRES		
INSTITUTO MÉDICO DE ALTA COMPLEJIDAD (IMAC)	SALTA		
SANATORIO 9 DE JULIO S.A.	TUCUMÁN		
SANATORIO ALLENDE CERRO	CÓRDOBA		
SANATORIO GÜEMES	BUENOS AIRES		

PUBLIC HOSPITALS	CITY	BEDS	OPERATING ROOMS
HOSPITAL ÁNGEL CRUZ PADILLA	TUCUMÁN		
HOSPITAL CENTRAL DR. RAMÓN CARRILLO DE SAN LUIS	SAN LUIS		
HOSPITAL DE CLÍNICAS JOSÉ DE SAN MARTÍN	BUENOS AIRES		
HOSPITAL DE NIÑOS DE LA SANTÍSIMA TRINIDAD	CÓRDOBA		
HOSPITAL DOCTOR MARCIAL V. QUIROGA	SAN JUAN		
HOSPITAL EL CRUCE DR. NÉSTOR CARLOS KIRCHNER	BUENOS AIRES		
HOSPITAL GENERAL DE AGUDOS BERNARDINO RIVADAVIA	BUENOS AIRES		
HOSPITAL PROVINCIAL NEUQUÉN DOCTOR EDUARDO CASTRO RENDÓN	NEUQUÉN		
HOSPITAL PÚBLICO MATERNO INFANTIL	SALTA		
HOSPITAL REGIONAL ENRIQUE VERA BARROS	LA RIOJA		

*Beds include hospitalization, ambulatory and multiple use beds.

Direct data on equipment counts is available by subscribing to HospiScope.

Contact us at info@ghi.health to subscribe.

Hospital **Capacity**

BRAZIL

PRIVATE HOSPITALS	CITY	BEDS	OPERATING ROOMS
HOSPITAL BENEFICÊNCIA PORTUGUESA DE SÃO PAULO (HOSPITAL BP)	SÃO PAULO		
HOSPITAL CENTRAL DA SANTA CASA DE MISERICÓRDIA DE SÃO PAULO	SÃO PAULO		
HOSPITAL DAS CLÍNICAS DA FACULDADE DE MEDICINA DA UNIVERSIDADE DE SÃO PAULO	SÃO PAULO		
HOSPITAL DE BASE DE SÃO JOSÉ DO RIO PRETO	SÃO PAULO		
HOSPITAL DE CLÍNICAS DE PORTO ALEGRE	RIO GRANDE DO SUL		
HOSPITAL ISRAELITA ALBERT EINSTEIN	SÃO PAULO		
HOSPITAL SANTO ANTÔNIO	BAHIA		
REAL HOSPITAL PORTUGUÊS	PERNAMBUCO		
SANTA CASA DE MISERICÓRDIA BELO HORIZONTE	MINAS GERAIS		
SANTA CASA DE MISERICÓRDIA DE PORTO ALEGRE	RIO GRANDE DO SUL		

PUBLIC HOSPITALS	CITY	BEDS	OPERATING ROOMS
HOSPITAL BARÃO DE LUCENA	PERNAMBUCO		
HOSPITAL DA RESTAURAÇÃO	PERNAMBUCO		
HOSPITAL DE CLÍNICAS DE UBERLÂNDIA	MINAS GERAIS		
HOSPITAL DO SERVIDOR PÚBLICO ESTADUAL MORATO DE OLIVEIRA	SÃO PAULO		
HOSPITAL GERAL DE NOVA IGUAÇU	RIO DE JANEIRO		
HOSPITAL GERAL ROBERTO SANTOS	BAHIA		
HOSPITAL JOÃO XXIII	MINAS GERAIS		
HOSPITAL OTÁVIO DE FREITAS	PERNAMBUCO		
HOSPITAL REGIONAL DE CEILÂNDIA	DISTRITO FEDERAL		
HOSPITAL REGIONAL DE TAGUATINGA	DISTRITO FEDERAL		

*Beds include hospitalization, ambulatory and multiple use beds.

Hospital **Capacity**

CHILE

PRIVATE HOSPITALS	CITY	BEDS	OPERATING ROOMS
CLÍNICA DÁVILA	SANTIAGO		
CLÍNICA DE LA MUJER CONCEPCIÓN	BIOBÍO		
CLÍNICA DEL TRABAJADOR ACHS	SANTIAGO		
CLÍNICA INDISA	SANTIAGO		
CLÍNICA LAS CONDES	SANTIAGO		
CLÍNICA SANTA MARÍA	SANTIAGO		
CLÍNICA VESPUCIO	SANTIAGO		
HOSPITAL CLÍNICO UNIVERSIDAD DE LOS ANDES	SANTIAGO		
HOSPITAL DEL TRABAJADOR SANTIAGO	SANTIAGO		
SANATORIO ALEMÁN	BIOBÍO		

PUBLIC HOSPITALS	CITY	BEDS	OPERATING ROOMS
COMPLEJO HOSPITALARIO DR. SÓTERO DEL RÍO	SANTIAGO		
HOSPITAL BARROS LUCO TRUDEAU	SANTIAGO		
HOSPITAL CARLOS VAN BUREN VALPARAÍSO	O'HIGGINS		
HOSPITAL CLÍNICO DR. FÉLIX BULNES	SANTIAGO		
HOSPITAL CLÍNICO REGIONAL DR. GUILLERMO GRANT BENAVENTE CONCEPCIÓN	BIOBÍO		
HOSPITAL DR. CÉSAR GARAVAGNO BUROTTO TALCA	MAULE		
HOSPITAL PROVINCIAL DEL HUASCO MONSEÑOR FERNANDO ARIZTÍA RUIZ VALLENAR	ATACAMA		
HOSPITAL REGIONAL ANTOFAGASTA DOCTOR LEONARDO GÚZMAN	ANTOFAGASTA		
HOSPITAL REGIONAL DE RANCAGUA	O'HIGGINS		
HOSPITAL SAN JUAN DE DIOS DE SANTIAGO	SANTIAGO		

*Beds include hospitalization, ambulatory and multiple use beds.

Hospital **Capacity**

COLOMBIA

PRIVATE HOSPITALS	CITY	BEDS	OPERATING ROOMS
CLÍNICA GENERAL DEL NORTE	ATLÁNTICO		
CLÍNICA LAS AMÉRICAS AUNA	ANTIOQUIA		
CLÍNICA UNIVERSITARIA BOLIVARIANA	ANTIOQUIA		
FUNDACIÓN HOSPITAL SAN CARLOS	CUNDINAMARCA		
FUNDACIÓN VALLE DEL LILI SEDE PRINCIPAL	VALLE DEL CAUCA		
HOSPITAL ALMA MÁTER SEDE PRINCIPAL	ANTIOQUIA		
HOSPITAL PABLO TOBÓN URIBE	ANTIOQUIA		
HOSPITAL SAN VICENTE FUNDACIÓN MEDELLÍN	ANTIOQUIA		
HOSPITAL UNIVERSITARIO MAYOR MÉDERI	BOGOTÁ		
HOSPITAL UNIVERSITARIO SAN VICENTE FUNDACIÓN	ANTIOQUIA		

PUBLIC HOSPITALS	CITY	BEDS	OPERATING ROOMS
E.S.E. HOSPITAL DEPARTAMENTAL DE VILLAVICENCIO	META		
E.S.E. HOSPITAL DEPARTAMENTAL SAN ANTONIO DE PITALITO	HUILA		
E.S.E. HOSPITAL MANUEL URIBE ÁNGEL	ANTIOQUIA		
E.S.E. HOSPITAL SIMÓN BOLÍVAR III NIVEL	BOGOTÁ		
E.S.E. HOSPITAL UNIVERSITARIO DE LA SAMARITANA	BOGOTÁ		
E.S.E. HOSPITAL UNIVERSITARIO DEL VALLE EVARISTO GARCÍA	VALLE DEL CAUCA		
E.S.E. HOSPITAL UNIVERSITARIO HERNANDO MONCALEANO PERDOMO DE NEIVA	HUILA		
HOSPITAL MILITAR CENTRAL	BOGOTÁ		
HOSPITAL UNIVERSITARIO DE SANTANDER	SANTANDER		
HOSPITAL UNIVERSITARIO DEPARTAMENTAL DE NARIÑO	NARIÑO		

*Beds include hospitalization, ambulatory and multiple use beds.

Hospital **Capacity**

MEXICO

PRIVATE HOSPITALS	CITY	BEDS	OPERATING ROOMS
DOCTORS HOSPITAL AUNA	MONTERREY		
HOSPITAL ÁNGELES PEDREGAL	CDMX		
HOSPITAL ÁNGELES TORREÓN	TORREÓN		
HOSPITAL CERACOM	TABASCO		
HOSPITAL ESPAÑOL	CDMX		
HOSPITAL H+ QUERÉTARO	QUERÉTARO		
HOSPITAL MÉDICA SUR	CDMX		
HOSPITAL REAL SAN JOSÉ	ZAPOPAN		
HOSPITAL ZAMBRANO HELLION	SAN PEDRO GARZA GARCÍA		
OCA HOSPITAL	MONTERREY		

PUBLIC HOSPITALS	CITY	BEDS	OPERATING ROOMS
HOSPITAL CIVIL DE GUADALAJARA FRAY ANTONIO ALCALDE	GUADALAJARA		
HOSPITAL CIVIL DE GUADALAJARA JUAN I. MENCHACA	GUADALAJARA		
HOSPITAL DE ESPECIALIDADES - CENTRO MÉDICO NACIONAL LA RAZA	CDMX		
HOSPITAL DE TRAUMATOLOGÍA MAGDALENA SALINAS DOCTOR VICTORIO DE LA FUENTE	CDMX		
HOSPITAL GENERAL DE MÉXICO DOCTOR EDUARDO LICEAGA	CDMX		
HOSPITAL GENERAL REGIONAL 110 OBLATOS	GUADALAJARA		
HOSPITAL GENERAL REGIONAL 46 GUADALAJARA	GUADALAJARA		
HOSPITAL JUÁREZ DE MÉXICO	CDMX		
HOSPITAL UNIVERSITARIO DOCTOR JOSÉ ELEUTERIO GONZÁLEZ	MONTERREY		
ISSSTE HOSPITAL REGIONAL GENERAL IGNACIO ZARAGOZA	CDMX		

*Beds include hospitalization, ambulatory and multiple use beds.

Hospital **Capacity**

PERU

PRIVATE HOSPITALS	CITY	BEDS	OPERATING ROOMS
CLÍNICA ANGLO AMERICANA	LIMA		
CLÍNICA CENTENARIO PERUANO JAPONESA	LIMA		
CLÍNICA INTERNACIONAL LIMA	LIMA		
CLÍNICA INTERNACIONAL SAN BORJA	LIMA		
CLÍNICA JESÚS DEL NORTE	LIMA		
CLÍNICA PADRE LUIS TEZZA	LIMA		
CLÍNICA PROVIDENCIA	LIMA		
CLÍNICA RICARDO PALMA	LIMA		
CLÍNICA SAN PABLO	LIMA		
CLÍNICA SAN PABLO AREQUIPA	AREQUIPA		

PUBLIC HOSPITALS	CITY	BEDS	OPERATING ROOMS
HOSPITAL ALBERTO LEONARDO BARTON THOMPSON	CALLAO		
HOSPITAL HERMILIO VALDIZÁN	LIMA		
HOSPITAL HIPÓLITO UNANUE DE TACNA	TACNA		
HOSPITAL MARÍA AUXILIADORA	LIMA		
HOSPITAL NACIONAL ADOLFO GUEVARA VELASCO	CUSCO		
HOSPITAL NACIONAL ARZOBISPO LOAYZA	LIMA		
HOSPITAL NACIONAL CAYETANO HEREDIA	LIMA		
HOSPITAL NACIONAL GUILLERMO ALMENARA IRIGOYEN	LIMA		
INSTITUTO NACIONAL DE ENFERMEDADES NEOPLÁSICAS	LIMA		
INSTITUTO NACIONAL MATERNO PERINATAL	LIMA		

*Beds include hospitalization, ambulatory and multiple use beds.

If you need hard equipment numbers for a group of hospitals you are targeting, GHI offers fee-based customized reports.
Contact us at info@ghi.health for more information.

2. Primary Diagnostic **Equipment**

This table shows the availability of equipment within this category. The quantity of equipment is represented by a bar graph, with the length of each bar varying based on the country or region, the type of institution, and the kind of equipment. More bars in dark blue indicate a greater availability of equipment, while fewer bars in dark blue suggest less availability. This visual format provides an easy way to assess the resources at each institution. The hospitals are listed in alphabetical order for easier reference.

ARGENTINA

PRIVATE HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
HOSPITAL ALEMÁN	BUENOS AIRES				
HOSPITAL ITALIANO DE BUENOS AIRES	BUENOS AIRES				
HOSPITAL ITALIANO DE LA PLATA	BUENOS AIRES				
HOSPITAL ITALIANO DE SAN JUSTO AGUSTÍN ROCCA	BUENOS AIRES				
INSTITUTO ARGENTINO DE DIAGNÓSTICO Y TRATAMIENTO S.A.	BUENOS AIRES				
INSTITUTO MÉDICO DE ALTA COMPLEJIDAD (IMAC)	SALTA				
SANATORIO 9 DE JULIO S.A.	TUCUMÁN				
SANATORIO ALLENDE CERRO	CÓRDOBA				
SANATORIO FRANCHIN	BUENOS AIRES				
SANATORIO GÜEMES	BUENOS AIRES				

PUBLIC HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
CENTRO INTEGRAL DE SALUD DE LA BANDA	SANTIAGO DEL ESTERO				
HOSPITAL DE CLÍNICAS JOSÉ DE SAN MARTÍN	BUENOS AIRES				
HOSPITAL DOCTOR MARCIAL V. QUIROGA	SAN JUAN				
HOSPITAL EL CRUCE DR. NÉSTOR CARLOS KIRCHNER	BUENOS AIRES				
HOSPITAL ESCUELA EVA PERÓN	SANTA FE				
HOSPITAL GENERAL DE AGUDOS BERNARDINO RIVADAVIA	BUENOS AIRES				
HOSPITAL INTERZONAL GENERAL DE AGUDOS DOCTOR PROFESOR RODOLFO ROSSI	BUENOS AIRES				
HOSPITAL MUNICIPAL DE URGENCIAS	CÓRDOBA				
HOSPITAL PÚBLICO MATERNO INFANTIL	SALTA				
HOSPITAL REGIONAL ENRIQUE VERA BARROS	LA RIOJA				

Direct data on equipment counts is available by subscribing to HospiScope.

Contact us at info@ghi.health to subscribe.

Primary Diagnostic Equipment

BRAZIL

PRIVATE HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
SANTA CASA DE MISERICÓRDIA DE PORTO ALEGRE	RIO GRANDE DO SUL				
HOSPITAL DAS CLÍNICAS DA FACULDADE DE MEDICINA DA UNIVERSIDADE DE SÃO PAULO	SÃO PAULO				
HOSPITAL DAS CLÍNICAS DA FACULDADE DE MEDICINA DE RIBEIRÃO PRETO DA UNIVERSIDADE DE SÃO PAULO	SÃO PAULO				
HOSPITAL DE CLÍNICAS DE PORTO ALEGRE	RIO GRANDE DO SUL				
HOSPITAL ISRAELITA ALBERT EINSTEIN	SÃO PAULO				
HOSPITAL MÁRCIO CUNHA	MINAS GERAIS				
HOSPITAL SÃO LUIZ UNIDADE ITAIM	SÃO PAULO				
HOSPITAL SÍRIO-LIBANÊS	SÃO PAULO				
INSTITUTO DANTE PAZZANESE DE CARDIOLOGIA	SÃO PAULO				
INST. DO CORAÇÃO (INCOR) DO HOSPITAL DAS CLÍNICAS DA FACULDADE DE MEDICINA DA UNIV. DE SÃO PAULO	SÃO PAULO				

PUBLIC HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
COMPLEXO HOSPITALAR DO TRABALHADOR	PARANÁ				
HOS. DAS CLÍNICAS DA UNIV. FEDERAL DE GOIÁS	GOIÁS				
HOSPITAL DAS CLÍNICAS DA UNIVERSIDADE FEDERAL DE PERNAMBUCO	PERNAMBUCO				
HOSPITAL DE CLÍNICAS DE UBERLÂNDIA	MINAS GERAIS				
HOSPITAL GETÚLIO VARGAS	PERNAMBUCO				
HOSPITAL MUNICIPAL MIGUEL COUTO	RIO DE JANEIRO				
HOSPITAL MUNICIPAL RONALDO GAZOLLA	RIO DE JANEIRO				
HOSPITAL UNIVERSITÁRIO ANTÔNIO PEDRO	RIO DE JANEIRO				
HOSPITAL UNIVERSITÁRIO PEDRO ERNESTO	RIO DE JANEIRO				
INST. ESTADUAL DE CARDIOLOGIA ALOYSIO DE CASTRO	RIO DE JANEIRO				

Primary Diagnostic Equipment

CHILE

PRIVATE HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
CLÍNICA ALEMANA DE TEMUCO	ARAUCANÍA	1/4	3/4	2/4	4/4
CLÍNICA ALEMANA OSORNO	LOS LAGOS	2/4	2/4	2/4	2/4
CLÍNICA ALEMANA VALDIVIA	LOS RÍOS	1/4	3/4	1/4	3/4
CLÍNICA DE SALUD INTEGRAL	O'HIGGINS	2/4	1/4	1/4	1/4
CLÍNICA IQUIQUE	TARAPACÁ	3/4	2/4	1/4	1/4
CLÍNICA LAS CONDES	SANTIAGO	4/4	2/4	2/4	1/4
CLÍNICA LOS ANDES	BIOBÍO	2/4	1/4	2/4	3/4
CLÍNICA REGIONAL ELQUI	COQUIMBO	4/4	1/4	4/4	3/4
CLÍNICA VESPUCIO	SANTIAGO	4/4	4/4	4/4	3/4
HOSPITAL CLÍNICO DE LA UNIVERSIDAD MAYOR	ARAUCANÍA	2/4	2/4	3/4	1/4

PUBLIC HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
COMPLEJO ASISTENCIAL DR. VÍCTOR RÍOS RUIZ LOS ÁNGELES	BIOBÍO	1/4	1/4	1/4	1/4
COMPLEJO HOSPITALARIO DR. SOTERO DEL RÍO	SANTIAGO	4/4	4/4	4/4	3/4
HOSPITAL BARROS LUCO TRUDEAU	SANTIAGO	1/4	1/4	1/4	4/4
HOSPITAL CARLOS VAN BUREN VALPARAÍSO	VALPARAÍSO	1/4	1/4	1/4	1/4
HOSPITAL CLÍNICO REGIONAL DR. GUILLERMO GRANT BENAVENTE CONCEPCIÓN	BIOBÍO	3/4	3/4	1/4	4/4
HOSPITAL DE VALDIVIA	LOS RÍOS	1/4	1/4	1/4	2/4
HOSPITAL DR. CÉSAR GARAVAGNO BUROTTO TALCA	MAULE	2/4	1/4	1/4	3/4
HOSPITAL LAS HIGUERAS TALCAHUANO	BIOBÍO	2/4	1/4	1/4	2/4
HOSPITAL REGIONAL DE RANCAGUA	O'HIGGINS	4/4	1/4	1/4	2/4
HOSPITAL SAN JUAN DE DIOS DE SANTIAGO	SANTIAGO	1/4	2/4	1/4	1/4

Primary Diagnostic Equipment

COLOMBIA

PRIVATE HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
CAMINO UNIVERSITARIO DISTRITAL ADELITA DE CHAR	ATLÁNTICO				
CLÍNICA GENERAL DEL NORTE	ATLÁNTICO				
CLÍNICA LAS AMÉRICAS AUNA	ANTIOQUIA				
CLÍNICA LOS NOGALES S.A.S.	BOGOTÁ				
FUNDACIÓN SANTA FÉ DE BOGOTÁ	BOGOTÁ				
HOSPITAL ALMA MÁTER SEDE PRINCIPAL	ANTIOQUIA				
HOSPITAL PABLO TOBÓN URIBE	ANTIOQUIA				
HOSPITAL SAN VICENTE FUNDACIÓN RIONEGRO	ANTIOQUIA				
HOSPITAL UNIVERSITARIO MAYOR MÉDERI	BOGOTÁ				
SOCIEDAD MÉDICA RIONEGRO S.A.	ANTIOQUIA				

PUBLIC HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
E.S.E. HOSPITAL DEPARTAMENTAL SANTA SOFÍA DE CALDAS	CALDAS				
E.S.E. HOSPITAL GENERAL DE MEDELLÍN LUZ CASTRO DE GUTIÉRREZ	ANTIOQUIA				
E.S.E. HOSPITAL SAN JUAN BAUTISTA	TOLIMA				
E.S.E. HOSPITAL UNIVERSITARIO DE LA SAMARITANA	BOGOTÁ				
E.S.E. HOSPITAL UNIVERSITARIO HERNANDO MONCALEANO PERDOMO DE NEIVA	HUILA				
HOSPITAL DE CALDAS S.E.S.	CALDAS				
HOSPITAL MILITAR CENTRAL	BOGOTÁ				
HOSPITAL UNIVERSITARIO DE SANTANDER	SANTANDER				
HOSPITAL UNIVERSITARIO DEPARTAMENTAL DE NARIÑO	NARIÑO				
INSTITUTO NACIONAL DE CANCEROLOGÍA E.S.E.	BOGOTA				

Primary Diagnostic Equipment

MEXICO

PRIVATE HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
CHRISTUS MUGUERZA HOSPITAL DEL PARQUE	CHIHUAHUA				
DOCTORS HOSPITAL AUNA	MONTERREY				
HOSPITAL ANGELES ACOXPA	CDMX				
HOSPITAL COVADONGA ORIZABA	ORIZABA				
HOSPITAL ESPAÑOL	CDMX				
HOSPITAL MÉDICA SUR	CDMX				
HOSPITAL PRIVADO SAN JOSÉ DE CIUDAD OBREGÓN	CIUDAD OBREGÓN				
HOSPITAL REAL SAN JOSÉ	ZAPOPAN				
HOSPITAL SAN JOSÉ TECSALUD	MONTERREY				
HOSPITAL ZAMBRANO HELLION	SAN PEDRO GARZA GARCÍA				

PUBLIC HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
HOSPITAL CIVIL DE GUADALAJARA FRAY ANTONIO ALCALDE	GUADALAJARA				
HOSPITAL CIVIL DE GUADALAJARA JUAN I. MENCHACA	GUADALAJARA				
HOSP. GENERAL DE MÉXICO DR. EDUARDO LICEAGA	CDMX				
HOSPITAL GINECO OBSTETRICIA 23 MONTERREY	MONTERREY				
HOSPITAL JUÁREZ DE MÉXICO	CDMX				
HOSPITAL UNIVERSITARIO DOCTOR JOSÉ ELEUTERIO GONZÁLEZ	MONTERREY				
INSTITUTO NACIONAL DE PERINATOLOGÍA ISIDRO ESPINOSA DE LOS REYES	CDMX				
ISSSTE CENTRO MÉDICO NACIONAL 20 DE NOVIEMBRE	CDMX				
ISSSTE HOSPITAL REGIONAL GENERAL IGNACIO ZARAGOZA	CDMX				
UNIDAD MEDICA DE ALTA ESPECIALIDAD HOSP. DE GINECO OBSTETRICIA 4 DR. LUIS CASTELAZO AYALA	CDMX				

Primary Diagnostic Equipment

PERU

PRIVATE HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
CLÍNICA CENTENARIO PERUANO JAPONESA	LIMA				
CLÍNICA DR. VICTOR PAREDES E.I.R.L.	CUSCO				
CLÍNICA INTERNACIONAL LIMA	LIMA				
CLÍNICA INTERNACIONAL SAN BORJA	LIMA				
CLÍNICA JESÚS DEL NORTE	LIMA				
CLÍNICA PADRE LUIS TEZZA	LIMA				
CLÍNICA SAN PABLO	LIMA				
CLÍNICA SAN PABLO AREQUIPA	AREQUIPA				
CLÍNICA TRESA S.A.	PIURA				
HOSPITAL METROPOLITANO S.A.	LAMBAYEQUE				

PUBLIC HOSPITALS	CITY	X-RAY MACHINES	ULTRASOUND MACHINES	ECHOCARDIOGRAM MACHINES	ELECTROCARDIOGRAM MACHINES
HOSPITAL ALBERTO LEONARDO BARTON THOMPSON	CALLAO				
HOSPITAL DE APOYO SANTA ROSA	LIMA				
HOSPITAL HIPÓLITO UNANUE DE TACNA	TACNA				
HOSPITAL MARÍA AUXILIADORA	LIMA				
HOSPITAL NACIONAL ADOLFO GUEVARA VELASCO	CUSCO				
HOSPITAL NACIONAL CAYETANO HEREDIA	LIMA				
HOSPITAL REGIONAL CAJAMARCA	CAJAMARCA				
HOSPITAL REGIONAL DE MOQUEGUA	MOQUEGUA				
INSTITUTO NACIONAL DE ENFERMEDADES NEOPLÁSICAS	LIMA				
INSTITUTO NACIONAL MATERNO PERINATAL	LIMA				

3. **Advanced Imaging** Equipment

This table shows the availability of equipment within this category. The quantity of equipment is represented by a bar graph, with the length of each bar varying based on the country or region, the type of institution, and the kind of equipment. More bars in dark blue indicate a greater availability of equipment, while fewer bars in dark blue suggest less availability. This visual format provides an easy way to assess the resources at each institution. The hospitals are listed in alphabetical order for easier reference.

ARGENTINA

PRIVATE HOSPITALS	**CITY**	**ANGIOGRAPHY SYSTEMS**	**GAMMA CAM.**	**CT SCAN.**	**MRI MACH.**	**PET. MACH.**	**C-ARMS**
HOSPITAL ALEMÁN	BUENOS AIRES						
HOSPITAL ITALIANO DE BUENOS AIRES	BUENOS AIRES						
HOSPITAL ITALIANO DE LA PLATA	BUENOS AIRES						
HOSPITAL ITALIANO DE SAN JUSTO AGUSTÍN ROCCA	BUENOS AIRES						
INSTITUTO ALEXANDER FLEMING	BUENOS AIRES						
INSTITUTO ARGENTINO DE DIAGNÓSTICO Y TRATAMIENTO S.A.	BUENOS AIRES						
INSTITUTO MÉDICO DE ALTA COMPLEJIDAD (IMAC)	SALTA						
SANATORIO 9 DE JULIO S.A.	TUCUMÁN						
SANATORIO ALLENDE CERRO	CÓRDOBA						
SANATORIO GÜEMES	BUENOS AIRES						

PUBLIC HOSPITALS	**CITY**	**ANGIOGRAPHY SYSTEMS**	**GAMMA CAM.**	**CT SCAN.**	**MRI MACH.**	**PET. MACH.**	**C-ARMS**
HOSPITAL ÁNGEL CRUZ PADILLA	TUCUMÁN						
HOSPITAL DE CLÍNICAS JOSÉ DE SAN MARTÍN	BUENOS AIRES						
HOSPITAL DE NIÑOS DE LA SANTÍSIMA TRINIDAD	CÓRDOBA						
HOSPITAL DE NIÑOS DOCTOR ORLANDO ALASSIA	SANTA FE						
HOSPITAL EL CRUCE DR. NÉSTOR CARLOS KIRCHNER	BUENOS AIRES						
HOSPITAL ESCUELA EVA PERÓN	SANTA FE						
HOSPITAL MUNICIPAL DE URGENCIAS	CÓRDOBA						
HOSPITAL PROVINCIAL NEUQUÉN DOCTOR EDUARDO CASTRO RENDÓN	NEUQUÉN						
HOSPITAL REGIONAL ENRIQUE VERA BARROS	LA RIOJA						
HOSPITAL REGIONAL USHUAIA GOBERNADOR ERNESTO M. CAMPOS	TIERRA DEL FUEGO						

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Advanced Imaging Equipment

BRAZIL

PRIVATE HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
A.C. CAMARGO CANCER CENTER	SÃO PAULO						
HOSPITAL BENEFICÊNCIA PORTUGUESA DE SÃO PAULO (HOSPITAL BP)	SÃO PAULO						
HOSPITAL DAS CLÍNICAS DA FACULDADE DE MEDICINA DA UNIVERSIDADE DE SÃO PAULO	SÃO PAULO						
HOSPITAL DAS CLÍNICAS DA FACULDADE DE MEDICINA DE RIBEIRÃO PRETO DA UNIVERSIDADE DE SÃO PAULO	SÃO PAULO						
HOSPITAL ISRAELITA ALBERT EINSTEIN	SÃO PAULO						
HOSPITAL MÁRCIO CUNHA	MINAS GERAIS						
HOSPITAL MOINHOS DE VENTO	RIO GRANDE DO SUL						
HOSPITAL SÍRIO-LIBANÊS	SÃO PAULO						
SANTA CASA DE MISERICÓRDIA DE PORTO ALEGRE	RIO GRANDE DO SUL						
UNIDADE REFERENCIADA OSWALDO CRUZ VERGUEIRO	SÃO PAULO						

PUBLIC HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
COMPLEXO HOSPITALAR DO TRABALHADOR	PARANÁ						
HOSPITAL ALVORADA MOEMA	SÃO PAULO						
HOSPITAL DA RESTAURAÇÃO	PERNAMBUCO						
HOSPITAL DE CLÍNICAS DA UFTM	MINAS GERAIS						
HOSPITAL DE CLÍNICAS DA UNICAMP	SÃO PAULO						
HOSPITAL DO CÂNCER I	RIO DE JANEIRO						
HOSP. DO SERVIDOR PÚB. ESTADUAL MORATO DE OLIVEIRA	SÃO PAULO						
HOSPITAL SÃO LUCAS DA PUCRS	RIO GRANDE DO SUL						
HOSPITAL UNIVERSITÁRIO PEDRO ERNESTO	RIO DE JANEIRO						
INSTITUTO DO CÂNCER DO ESTADO DE SÃO PAULO	SÃO PAULO						

Advanced Imaging Equipment

CHILE

PRIVATE HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
CENTRO MEDS ANTOFAGASTA	ANTOFAGASTA	4/4	1/4	4/4	1/4	1/4	2/4
CENTRO MEDS ISABEL LA CATÓLICA	SANTIAGO	4/4	1/4	4/4	1/4	1/4	2/4
CENTRO MEDS MAIPÚ	SANTIAGO	1/4	1/4	4/4	1/4	1/4	1/4
CENTRO MEDS RANCAGUA	O'HIGGINS	1/4	1/4	4/4	1/4	1/4	1/4
CLÍNICA ALEMANA DE TEMUCO	ARAUCANÍA	4/4	1/4	4/4	4/4	1/4	1/4
CLÍNICA ALEMANA VALDIVIA	LOS RÍOS	4/4	1/4	4/4	1/4	1/4	4/4
CLÍNICA ANTOFAGASTA	ANTOFAGASTA	4/4	1/4	4/4	1/4	1/4	2/4
CLÍNICA ATACAMA S.A.	ATACAMA	1/4	1/4	4/4	1/4	1/4	2/4
CLÍNICA BIOBÍO	BIOBÍO	4/4	1/4	4/4	1/4	1/4	2/4
CLÍNICA INDISA	SANTIAGO	4/4	4/4	4/4	4/4	1/4	2/4

PUBLIC HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
COMPLEJO ASISTENCIAL DR. VÍCTOR RÍOS RUIZ LOS ÁNGELES	BIOBÍO	1/4	1/4	1/4	1/4	2/4	4/4
COMPLEJO HOSPITALARIO DR. SOTERO DEL RÍO	SANTIAGO	4/4	3/4	3/4	1/4	2/4	3/4
HOSPITAL BARROS LUCO TRUDEAU	SANTIAGO	1/4	1/4	3/4	1/4	2/4	3/4
HOSPITAL CARLOS VAN BUREN VALPARAÍSO	VALPARAÍSO	1/4	1/4	1/4	1/4	2/4	3/4
HOSPITAL CLÍNICO REGIONAL DR. GUILLERMO GRANT BENAVENTE CONCEPCIÓN	BIOBÍO	3/4	1/4	4/4	4/4	4/4	1/4
HOSPITAL DE VALDIVIA	LOS RÍOS	1/4	4/4	1/4	1/4	1/4	1/4
HOSPITAL DR. CÉSAR GARAVAGNO BUROTTO TALCA	MAULE	1/4	3/4	3/4	1/4	1/4	1/4
HOSPITAL LAS HIGUERAS TALCAHUANO	BIOBÍO	4/4	1/4	1/4	1/4	1/4	1/4
HOSPITAL REGIONAL DE RANCAGUA	O'HIGGINS	1/4	1/4	1/4	1/4	1/4	1/4
HOSPITAL SAN JUAN DE DIOS DE SANTIAGO	SANTIAGO	3/4	4/4	3/4	1/4	1/4	1/4

Advanced Imaging Equipment

COLOMBIA

PRIVATE HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
CLÍNICA GENERAL DEL NORTE	ATLÁNTICO						
CLÍNICA LAS AMÉRICAS AUNA	ANTIOQUIA						
CLÍNICA LOS NOGALES S.A.S.	BOGOTÁ						
FUNDACIÓN VALLE DEL LILI SEDE PRINCIPAL	VALLE DEL CAUCA						
HOSPITAL ALMA MÁTER SEDE PRINCIPAL	ANTIOQUIA						
HOSPITAL PABLO TOBÓN URIBE	ANTIOQUIA						
HOSPITAL SAN VICENTE FUNDACIÓN MEDELLÍN	ANTIOQUIA						
HOSPITAL UNIVERSITARIO MAYOR MÉDERI	BOGOTÁ						
ONCOMÉDICA S.A.	CÓRDOBA						
SOCIEDAD MÉDICA RIONEGRO S.A.	ANTIOQUIA						

PUBLIC HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
CLARENCE LYND NEWBALL MEMORIAL HOSPITAL	SAN ANDRÉS Y PROVIDENCIA						
E.S.E. HOSPITAL CÉSAR URIBE PIEDRAHITA	ANTIOQUIA						
E.S.E. HOSPITAL DE YOPAL NUEVA SEDE	CASANARE						
E.S.E. HOSPITAL DEPARTAMENTAL DE VILLAVICENCIO	META						
E.S.E. HOSPITAL UNIVERSITARIO DE LA SAMARITANA	BOGOTÁ						
E.S.E. HOSPITAL UNIVERSITARIO HERNANDO MONCALEANO PERDOMO DE NEIVA	HUILA						
HOSPITAL MILITAR CENTRAL	BOGOTÁ						
HOSPITAL UNIVERSITARIO DE SANTANDER	SANTANDER						
HOSPITAL UNIVERSITARIO DEPARTAMENTAL DE NARIÑO	NARIÑO						
INSTITUTO NACIONAL DE CANCEROLOGÍA E.S.E.	BOGOTÁ						

Advanced Imaging Equipment

MEXICO

PRIVATE HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
CENTRO HOSPITALARIO LA CONCEPCIÓN	SALTILLO						
CHRISTUS MUGUERZA HOSPITAL ALTA ESPECIALIDAD	MONTERREY						
HOSPITAL CIMA HERMOSILLO	HERMOSILLO						
HOSPITAL ESPAÑOL	CDMX						
HOSPITAL GALENIA	CANCÚN						
HOSPITAL MÉDICA SUR	CDMX						
HOSPITAL SAN JOSÉ DE QUERÉTARO S.A. DE C.V.	QUERÉTARO						
HOSPITAL SAN JOSÉ TECSALUD	MONTERREY						
HOSPITAL ZAMBRANO HELLION	SAN PEDRO GARZA GARCÍA						
OCA HOSPITAL	MONTERREY						

PUBLIC HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
HOSPITAL CIVIL DE GUADALAJARA FRAY ANTONIO ALCALDE	GUADALAJARA						
HOSPITAL DE ESPECIALIDADES 25 MONTERREY	MONTERREY						
HOSPITAL DE ESPECIALIDADES PUEBLA	PUEBLA						
HOSPITAL DE TRAUMATOLOGÍA MAGDALENA SALINAS DOCTOR VICTORIO DE LA FUENTE	CDMX						
HOSPITAL GENERAL DE MÉXICO DOCTOR EDUARDO LICEAGA	CDMX						
HOSPITAL JUÁREZ DE MÉXICO	CDMX						
HOSPITAL UNIVERSITARIO DOCTOR JOSÉ ELEUTERIO GONZÁLEZ	MONTERREY						
INSTITUTO NACIONAL DE CIENCIAS MEDICAS Y NUTRICIÓN SALVADOR ZUBIRÁN	CDMX						
ISSSTE CENTRO MÉDICO NACIONAL 20 DE NOVIEMBRE	CDMX						
ISSSTE HOSPITAL REGIONAL GENERAL IGNACIO ZARAGOZA	CDMX						

Advanced Imaging Equipment

PERU

PRIVATE HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
CLÍNICA ANGLO AMERICANA	LIMA						
CLÍNICA CENTENARIO PERUANO JAPONESA	LIMA						
CLÍNICA PADRE LUIS TEZZA	LIMA						
CLÍNICA PROVIDENCIA	LIMA						
CLÍNICA RICARDO PALMA	LIMA						
CLÍNICA SAN PABLO	LIMA						
CLÍNICA SAN PABLO AREQUIPA	AREQUIPA						
HOSPITAL METROPOLITANO S.A.	LAMBAYEQUE						
HOSPITAL PRIVADO DEL PERÚ S.A.C.	PIURA						
SANNA CLÍNICA SAN BORJA	LIMA						

PUBLIC HOSPITALS	CITY	ANGIOGRAPHY SYSTEMS	GAMMA CAM.	CT SCAN.	MRI MACH.	PET. MACH.	C-ARMS
HOSPITAL ALBERTO LEONARDO BARTON THOMPSON	CALLAO						
HOSPITAL MARÍA AUXILIADORA	LIMA						
HOSPITAL NACIONAL ARZOBISPO LOAYZA	LIMA						
HOSPITAL NACIONAL CAYETANO HEREDIA	LIMA						
HOSPITAL NACIONAL EDGARDO REBAGLIATI MARTINS	LIMA						
HOSPITAL NACIONAL GUILLERMO ALMENARA IRIGOYEN	LIMA						
HOSPITAL REGIONAL DE MOQUEGUA	MOQUEGUA						
INSTITUTO NACIONAL DE CIENCIAS NEUROLÓGICAS	LIMA						
INSTITUTO NACIONAL DE ENFERMEDADES NEOPLÁSICAS	LIMA						
INSTITUTO NACIONAL DE SALUD DEL NIÑO SAN BORJA	LIMA						

4. Cancer Treatment

This table shows the availability of equipment within this category. The quantity of equipment is represented by a bar graph, with the length of each bar varying based on the country or region, the type of institution, and the kind of equipment. More bars in dark blue indicate a greater availability of equipment, while fewer bars in dark blue suggest less availability. This visual format provides an easy way to assess the resources at each institution. The hospitals are listed in alphabetical order for easier reference.

ARGENTINA

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
HOSPITAL ALEMÁN	BUENOS AIRES			
HOSPITAL ITALIANO DE BUENOS AIRES	BUENOS AIRES			
HOSPITAL ITALIANO DE SAN JUSTO AGUSTÍN ROCCA	BUENOS AIRES			
INSTITUTO ALEXANDER FLEMING	BUENOS AIRES			
INSTITUTO ARGENTINO DE DIAGNÓSTICO Y TRATAMIENTO S.A.	BUENOS AIRES			
INSTITUTO MÉDICO DE ALTA COMPLEJIDAD (IMAC)	SALTA			
INSTITUTO PRIVADO CLÍNICO QUIRÚRGICO DE DIAGNÓSTICO Y TRATAMIENTO IPENSA S.A.	BUENOS AIRES			
SANATORIO 9 DE JULIO S.A.	TUCUMÁN			
SANATORIO FRANCHIN	BUENOS AIRES			
SANATORIO GÜEMES	BUENOS AIRES			

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
HOSPITAL DE CLÍNICAS JOSÉ DE SAN MARTÍN	BUENOS AIRES			
HOSPITAL EL CRUCE DR. NÉSTOR CARLOS KIRCHNER	BUENOS AIRES			
HOSPITAL GENERAL DE AGUDOS BERNARDINO RIVADAVIA	BUENOS AIRES			
HOSPITAL GENERAL DE AGUDOS DONACIÓN F. SANTOJANNI	BUENOS AIRES			
HOSPITAL INTERZONAL GENERAL DE AGUDOS DOCTOR PROFESOR RODOLFO ROSSI	BUENOS AIRES			
HOSPITAL MUNICIPAL LEANDRO N. ALEM	BUENOS AIRES			
HOSPITAL PÚBLICO MATERNO INFANTIL	SALTA			
HOSPITAL SAN BERNARDO	SALTA			
HOSPITAL ZONAL GENERAL AGUDOS NARCISO LÓPEZ	BUENOS AIRES			
MATERNIDAD PROVINCIAL DOCTORA TERESITA BAIGORRIA	SAN LUIS			

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Cancer Treatment

BRAZIL

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
A.C. CAMARGO CANCER CENTER	SÃO PAULO			
CEONC - HOSPITAL DO CÂNCER	PARANÁ			
FUNDAÇÃO CECON	AMAZONAS			
FUNDAÇÃO NAPOLEÃO LAUREANO	PARAÍBA			
HOSPITAL DO CÂNCER DE MURIAÉ	MINAS GERAIS			
HOSPITAL MÁRCIO CUNHA	MINAS GERAIS			
HOSPITAL REGIONAL DO OESTE	SANTA CATARINA			
IBCC ONCOLOGIA	SÃO PAULO			
INSTITUTO DO CÂNCER ARNALDO VIEIRA DE CARVALHO	SÃO PAULO			
SANTA CASA DE MISERICÓRDIA DE MACEIÓ	ALAGOAS			

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
CENTRO DE REFERÊNCIA DA SAÚDE DA MULHER	SÃO PAULO			
HOSPITAL DA MULHER HELONEIDA STUDART	RIO DE JANEIRO			
HOSPITAL DAS CLÍNICAS DA UNIVERSIDADE FEDERAL DE GOIÁS	GOIÁS			
HOSPITAL DAS CLÍNICAS DA UNIVERSIDADE FEDERAL DE PERNAMBUCO	PERNAMBUCO			
HOSPITAL DO CÂNCER III	RIO DE JANEIRO			
HOSPITAL MATERNO INFANTIL PRESIDENTE VARGAS	RIO GRANDE DO SUL			
HOSPITAL MUNICIPAL DR. WALDEMAR TEBALDI	SÃO PAULO			
HOSPITAL REGIONAL DE SOBRADINHO	DISTRITO FEDERAL			
HOSPITAL UNIVERSITÁRIO DE BRASÍLIA	DISTRITO FEDERAL			
MÁRIO PALMÉRIO HOSPITAL UNIVERSITÁRIO	MINAS GERAIS			

Cancer Treatment

CHILE

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
CENTRO MEDS ANTOFAGASTA	ANTOFAGASTA			
CENTRO MEDS ISABEL LA CATÓLICA	SANTIAGO			
CLÍNICA ALEMANA DE TEMUCO	ARAUCANÍA			
CLÍNICA ALEMANA VALDIVIA	LOS RÍOS			
CLÍNICA IQUIQUE	TARAPACÁ			
CLÍNICA LAS CONDES	SANTIAGO			
CLÍNICA REÑACA	VALPARAÍSO			
CLÍNICA RÍO BLANCO	VALPARAÍSO			
INSTITUTO ONCOLÓGICO FALP	SANTIAGO			
SANATORIO ALEMÁN SAN PEDRO	BIOBÍO			

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
COMPLEJO ASISTENCIAL DR. VÍCTOR RÍOS RUIZ LOS ÁNGELES	BIOBÍO			
COMPLEJO HOSPITALARIO SAN JOSÉ	SANTIAGO			
HOSPITAL CARLOS VAN BUREN VALPARAÍSO	VALPARAÍSO			
HOSPITAL CLÍNICO DR. FÉLIX BULNES	SANTIAGO			
HOSPITAL CLÍNICO REGIONAL DR. GUILLERMO GRANT BENAVENTE CONCEPCIÓN	BIOBÍO			
HOSPITAL DE VALDIVIA	LOS RÍOS			
HOSPITAL DR. CÉSAR GARAVAGNO BUROTTO TALCA	MAULE			
HOSPITAL LAS HIGUERAS TALCAHUANO	BIOBÍO			
HOSPITAL SAN CAMILO DE SAN FELIPE	VALPARAÍSO			
HOSPITAL SAN JUAN DE DIOS DE SANTIAGO	SANTIAGO			

Cancer Treatment

COLOMBIA

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
CENTRO POLICLÍNICO DEL OLAYA	BOGOTÁ			
CLÍNICA DEL SENO IPS LTDA.	AMAZONAS			
CLÍNICA EL ROSARIO SEDE EL TESORO	ANTIOQUIA			
CLÍNICA GENERAL DEL NORTE	ATLÁNTICO			
CLÍNICA LA ASUNCIÓN	ATLÁNTICO			
CLÍNICA LAS AMÉRICAS AUNA	ANTIOQUIA			
FUNDACIÓN SANTA FE DE BOGOTÁ	BOGOTÁ			
FUNDACIÓN VALLE DEL LILI SEDE PRINCIPAL	VALLE DEL CAUCA			
ONCOMÉDICA S.A.	CÓRDOBA			
SOCIEDAD MÉDICA RIONEGRO S.A.	ANTIOQUIA			

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
E.S.E. HOSPITAL CÉSAR URIBE PIEDRAHITA	ANTIOQUIA			
E.S.E. HOSPITAL MANUEL URIBE ÁNGEL	ANTIOQUIA			
E.S.E. HOSPITAL SAN JUAN DE DIOS RIONEGRO ANTIOQUIA	ANTIOQUIA			
E.S.E. HOSPITAL SAN RAFAEL	ANTIOQUIA			
E.S.E. HOSPITAL SAN VICENTE DE PAÚL	ANTIOQUIA			
E.S.E. HOSPITAL UNIVERSITARIO DE LA SAMARITANA	BOGOTÁ			
E.S.E. HOSPITAL UNIVERSITARIO HERNANDO MONCALEANO PERDOMO DE NEIVA	HUILA			
HOSPITAL MILITAR CENTRAL	BOGOTÁ			
HOSPITAL UNIVERSITARIO DE SANTANDER	SANTANDER			
INSTITUTO NACIONAL DE CANCEROLOGÍA E.S.E.	BOGOTÁ			

Cancer Treatment

MEXICO

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
CHRISTUS MUGUERZA HOSPITAL ALTA ESPECIALIDAD	MONTERREY			
CLÍNICA MATERNIDAD JARDINES	MICHOACÁN DE OCAMPO			
HOSPITAL ANGELES CHIHUAHUA	CHIHUAHUA			
HOSPITAL MÉDICA SUR	CDMX			
HOSPITAL PRIVADO SAN JOSÉ DE CIUDAD OBREGÓN	OBREGÓN			
HOSPITAL REAL DE MINAS S.A. DE C.V.	FRESNILLO			
HOSPITAL SAN JOSÉ TECSALUD	MONTERREY			
HOSPITAL SIENA DEL MORAL	JARDINES DEL MORAL			
HOSPITAL ZAMBRANO HELLION	MONTERREY			
OCA HOSPITAL	MONTERREY			

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
CENTRO ONCOLÓGICO ESTATAL ISSEMYM	TOLUCA DE LERDO			
HOSPITAL DE ESPECIALIDADES 25 MONTERREY	MONTERREY			
HOSPITAL DE ESPECIALIDADES PUEBLA	PUEBLA			
HOSPITAL DE ONCOLOGÍA CENTRO MÉDICO NACIONAL SIGLO XXI	CDMX			
HOSPITAL JUÁREZ DE MÉXICO	CDMX			
HOSPITAL UNIVERSITARIO DOCTOR JOSÉ ELEUTERIO GONZÁLEZ	MONTERREY			
INSTITUTO NACIONAL DE CANCEROLOGÍA	CDMX			
INSTITUTO NACIONAL DE CIENCIAS MEDICAS Y NUTRICIÓN SALVADOR ZUBIRÁN	CDMX			
ISSSTE CENTRO MÉDICO NACIONAL 20 DE NOVIEMBRE	CDMX			
ISSSTE HOSPITAL REGIONAL CENTENARIO DE LA REVOLUCIÓN MEXICANA	EMILIANO ZAPATA			

Cancer Treatment

PERU

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
CLÍNICA ANGLO AMERICANA	LIMA			
CLÍNICA JAVIER PRADO	LIMA			
CLÍNICA MONTEFIORI	LIMA			
CLÍNICA PROVIDENCIA	LIMA			
CLÍNICA RICARDO PALMA	LIMA			
CLÍNICA SAN FELIPE S.A.	LIMA			
CLÍNICA SAN PABLO	LIMA			
CLÍNICA SAN PABLO AREQUIPA	AREQUIPA			
CLÍNICA SAN VICENTE	ICA			
HOSPITAL PRIVADO DEL PERÚ S.A.C.	PIURA			

PRIVATE HOSPITALS	CITY	LINEAR ACCELERATORS	RADIOTHERAPY MACHINES	MAMMOGRAPHY EQUIPMENT
HOSPITAL ALBERTO LEONARDO BARTON THOMPSON	CALLAO			
HOSPITAL DE APOYO SANTA ROSA	LIMA			
HOSPITAL MARÍA AUXILIADORA	LIMA			
HOSPITAL NACIONAL ARZOBISPO LOAYZA	LIMA			
HOSPITAL NACIONAL CAYETANO HEREDIA	LIMA			
HOSPITAL NACIONAL EDGARDO REBAGLIATI MARTINS	LIMA			
HOSPITAL NACIONAL GUILLERMO ALMENARA IRIGOYEN	LIMA			
HOSPITAL REGIONAL DE MOQUEGUA	MOQUEGUA			
HOSPITAL VÍCTOR LAZARTE ECHEGARAY	LA LIBERTAD			
INSTITUTO NACIONAL DE ENFERMEDADES NEOPLÁSICAS	LIMA			

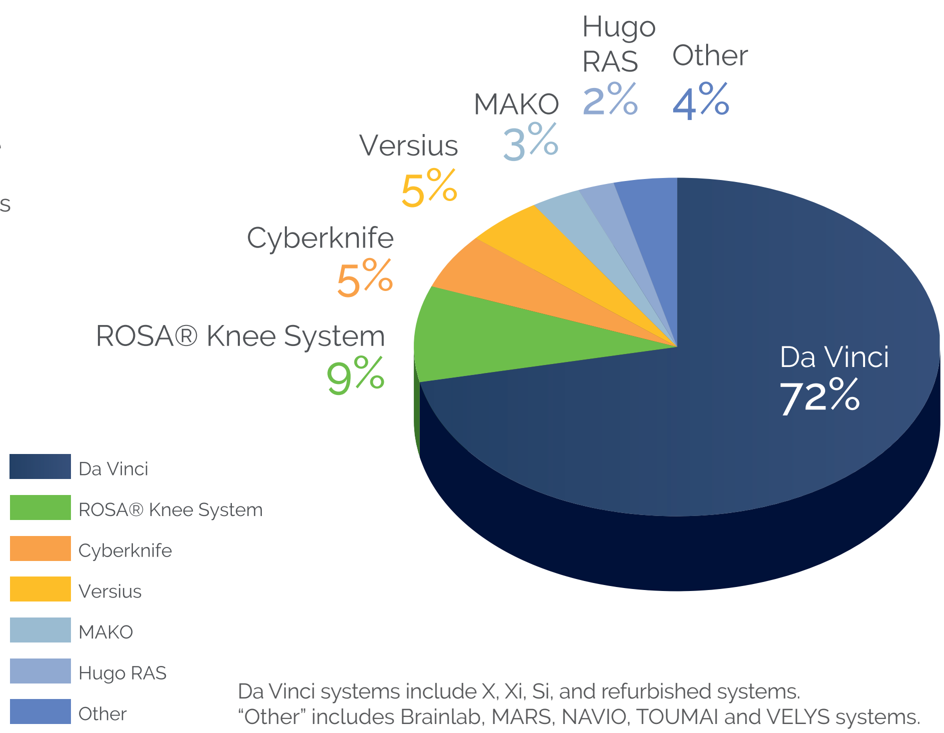
Part 5

Robotic Surgery Insights

The pie chart below offers a visual breakdown of the most widely used robotic surgery systems across various countries, providing valuable insights into global trends. As the healthcare sector increasingly adopts these cutting-edge technologies, understanding regional preferences is essential for maintaining a competitive edge.

Countries represented in the graph

- Argentina
- Brazil
- Chile
- Colombia
- Costa Rica
- Ecuador
- Mexico
- Panama
- Puerto Rico
- Dominican Republic
- Uruguay
- Venezuela



Da Vinci systems include X, Xi, Si, and refurbished systems.
"Other" includes Brainlab, MARS, NAVIO, TOUMAI and VELYS systems.

For a more in-depth look at the robotic surgery landscape in Latin America, **contact us at info@ghi.health for customized insights and data** tailored to your specific needs.

Afterword

Thank you for taking the time to explore HospiRank 2025. We trust that the strategic insights provided will empower your organization to capitalize on emerging opportunities within Latin America's dynamic healthcare ecosystem and inform your market positioning decisions.

To leverage more granular, actionable intelligence customized to your specific business objectives, Global Health Intelligence offers a comprehensive suite of advanced analytics solutions, including benchmarking, sales propensity modeling, competitive landscape analysis, and additional specialized services.

Whether your organization is evaluating new products for market entry, developing telehealth capabilities, or optimizing sales deployment strategies, our evidence-based insights enable precisely calibrated strategic decision-making aligned with measurable business outcomes.

With Global Health Intelligence as your strategic partner, your organization's market performance objectives become achievable imperatives rather than aspirational targets. To discuss how our advisory capabilities can drive your organizational success metrics, please contact our client solutions team at info@ghi.health to subscribe or visit intelligence.health.

Regards,

The Global Health Intelligence team

The 2025 HospiRank rankings of Latin American hospitals were developed by Global Health Intelligence (GHI), based on HospiScope, the world's largest database of Latin American hospitals.

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