

LatAm Healthcare Pulse

Key data and perspectives on **patient care**

Argentina

GPI has been monitoring health care trends in Latin America throughout the COVID-19 crisis. Our team of analysts and 11-country experts (Brazilian physicians, surgeons, hospital medical staff, as well as importers, distributors, and procurement specialists) on a regular basis on a regular basis to understand how the pandemic, supply chains, and government policy are affecting patient health outcomes and healthcare market dynamics.

In this brief, we report key insights and local medical perspectives from Argentina last quarter of 2020. We conduct our analysis based on primary research with experts in cardiology, neurology, endocrinology, obstetrics/gynecology, and other areas of general surgery. We also speak with hospital decision makers, including opinion leaders, and market experts in medical devices and surgical equipment to track fluctuations in hospital investment decisions, purchasing patterns and procedure volumes from quarter to quarter.

Key data on COVID in Argentina

- **COVID Deaths (official count)** - 13,000
- **Excess Deaths attributed to COVID**¹ - 42,000
- **Vaccination rollout** - population having received first vaccine shot - 84.5%
- **Vaccination rollout**² - Fully vaccinated population - 19.2%
- **Hard-to-immunization speed** - estimated date for herd-immunization Q3 2022

Source: Americas Market Intelligence, Council of the Americas, The Economist, COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University.

¹ Estimate as of Dec 31, 2020. Source: Johns Hopkins University.

² Estimate for the period from Apr 1, 2021, to Dec 31, 2021. Reported from 24, 2021. While official death counts have been reported in many states, several sources indicate that these figures significantly underestimate the numbers of US. One of these sources is The Economist, which has compared actual deaths to historic averages for the same period in prior years to estimate the excess number of deaths attributable to the virus.

³ Estimate as of November 29, 2021.