

LatAm Healthcare Pulse

Key data and perspectives on **patient care**

Argentina

GHI has been monitoring health care trends in Latin America throughout the COVID-19 crisis. Our team of analysts and 14-country experts interview physicians, surgeons, hospital medical staff, as well as insurers, distributors, and procurement specialists on a regular basis on a regular basis to understand how the pandemic, supply chain, and government policy are affecting patient health outcomes and healthcare market dynamics.

In this brief, we report key insights and local medical perspectives from Argentina last quarter of 2020. We conduct our analysis based on primary research with experts in cardiology, neurology, endocrinology, otolaryngology, and other areas of general surgery. We also speak with hospital decision-makers, industry site also speak with hospital decision-makers, industry opinion leaders, and market experts in medical devices and surgical equipment to track fluctuations in hospital investment decisions, purchasing patterns and procedure volumes from quarter to quarter.

Key data on COVID in Argentina

- **COVID deaths official count**¹ - 10,200
- **Excess deaths attributed to COVID**² - 14,200
- **Vaccination rate** - population having received first vaccine shot - 54%
- **Vaccination rate**³ - fully vaccinated population - 19%
- **Health insurance penetration** - estimated date for health insurance activation - Q3 2020

Source: American Market Intelligence, Council of the Americas, The Economist, COVID-19 Data Repository by the Center for Systems Science and Engineering (CSSE) at Johns Hopkins University.

¹ Estimate as of Dec 31, 2020. Source: Johns Hopkins University.

² Estimate for the period from April 1, 2020 to Dec 31, 2020. Excess deaths are defined as the number of deaths that have been reported in Italy, which exceeds normal winter influenza deaths. These figures represent an estimated projection of the "excess" mortality in the European Union for comparison and are not intended to be used as a benchmark for other countries. The number of deaths attributed to the virus is estimated for the year 2020.

³ Estimate as of November 24, 2020.