ARGENTINA . BOLIVIA . BRAZIL . CHILE . COLOMBIA . COSTA RICA . DOMINICAN REPUBLIC .
. GUATEMALA . MEXICO . PANAMA . PARAGUAY . PERU . PUERTO RICO . URUGUAY

LATIN AMERICAN HOSPITALS
FACT SHEETS 2018

globalhealth intelligence
insights that empower action

global health intelligence
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About
Global Health Intelligence

Global Health Intelligence provides detailed information on healthcare infrastructure in emerging markets in order to help clients understand the competitive landscape and identify opportunities for growth.

Founded on over 20 years of research expertise in emerging markets, Global Health Intelligence has developed the world's largest hospital demographics database focused on Latin America.

Find out how Global Health Intelligence can help you grow in emerging markets.

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Key **Services**

HospiScope

A Latin American hospitals demographics database covering 130+ points per hospital, including installed base of capital equipment, beds and staff. Offering detailed data on hospitals in 14 countries, **HospiScope** covers nearly 90% of the medical facilities in the region. HospiScope is your solution to identifying growth opportunities in Latin America.

SurgiScope

A database of medical procedures performed in Latin American hospitals that serves as a market-gauging tool for device, pharma and medical manufacturers and as a benchmarking tool for hospital administrators. SurgiScope will help you identify your sales potential at both the country and account levels.

ShareScope

Detailed data on market size/share for a wide range of medical equipment and devices across the region that's designed to give manufacturers an **accurate picture of the competitive marketplace**.

In-Scope

Customized research to help device and equipment manufacturers gain a more thorough, granular understanding of the marketplace, as well as competitive intelligence to help them counteract competitors successfully.

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Introduction

Just four years ago, a document like this fact sheet didn't exist. And we know this is true, because back then, we scoured online and offline sources looking for documents with hospital data for Latin America. At the time we were handling market intelligence projects for clients in the healthcare industry and had difficulty researching Latin American hospitals because of the significant lack of available data.

That gap is what inspired us to create **Global Health Intelligence**, building a team to scope out the pertinent information that medical device manufacturers and other healthcare professionals needed to track market changes and discover sales opportunities. It's taken us several years, but we've made some significant progress. These days, our database—known as **HospiScope**—offers more than 130 data points for each one of more than 18,000 hospitals in 14 countries. Overall, HospiScope contains detailed data on nearly 90% of the medical facilities in Latin America.

These fact sheets for different countries give you an essential portrait of the key resources available in Latin American hospitals, including infrastructure, use of healthcare technology and installed equipment. We hope that they'll serve as helpful resource for you in understanding the region's medical facilities. But if you'd like deepen you understanding further, we have a number of additional resources you can explore:

5 Mega-Trends in Latin American Healthcare

This whitepaper combines epidemiological and demographic data with new 2017 information about equipment and technology in Latin American hospitals to highlight 5 massive changes that are already impacting healthcare in the region — and will shape it for decades to come.

GHI Analysis

Our insights center covers the latest trends in Latin American healthcare, including hot markets for medical devices, conditions most affecting Latin America, deep dives into specific LatAm countries, import data, key public health concerns and more.

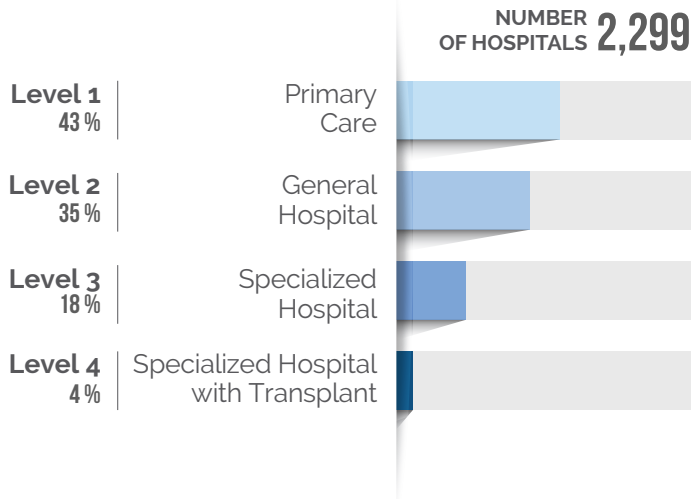
GHI Database

All the data you'll find in these hospital fact sheets come from **HospiScope**. But they're only the tip of the iceberg. To really understand the depth of what HospiScope offers and how it can directly spike your sales by strategically revealing new sales opportunities, contact us for a demo.

global health intelligence

argentina

1. STRUCTURE



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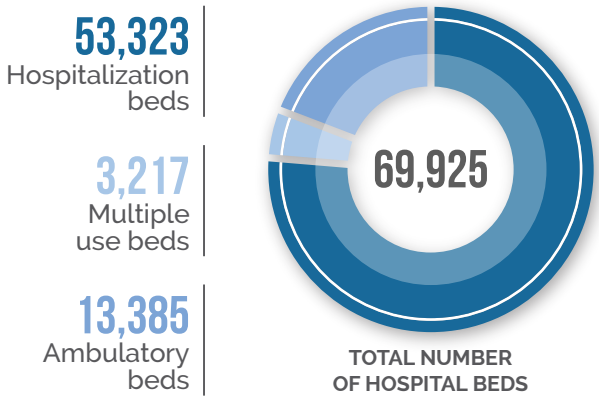
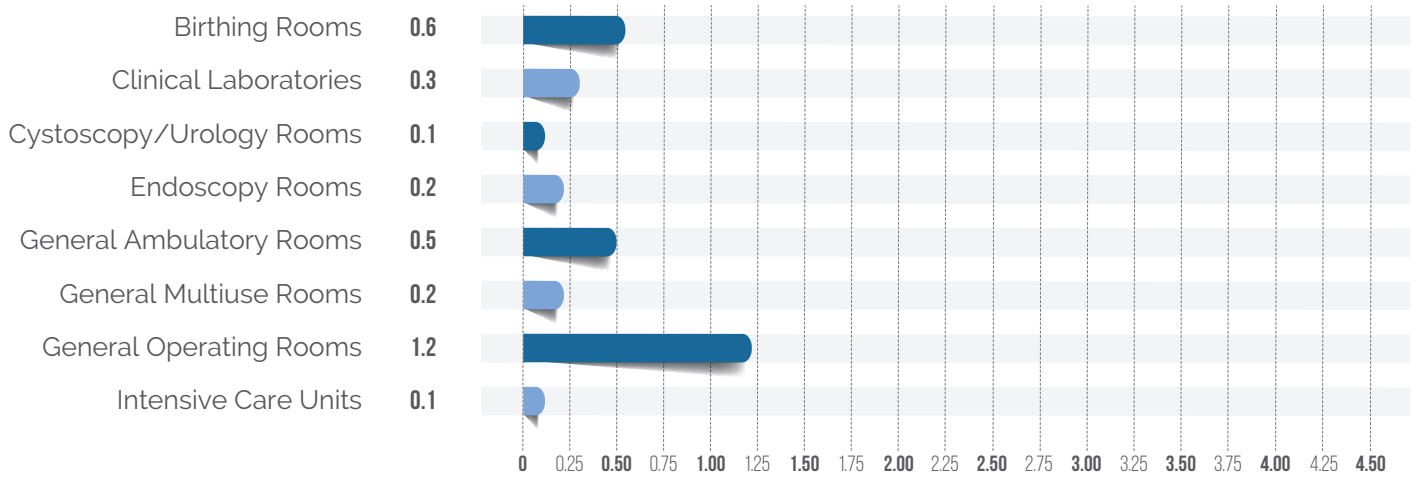


3. AVERAGE NUMBER OF ROOMS PER HOSPITAL



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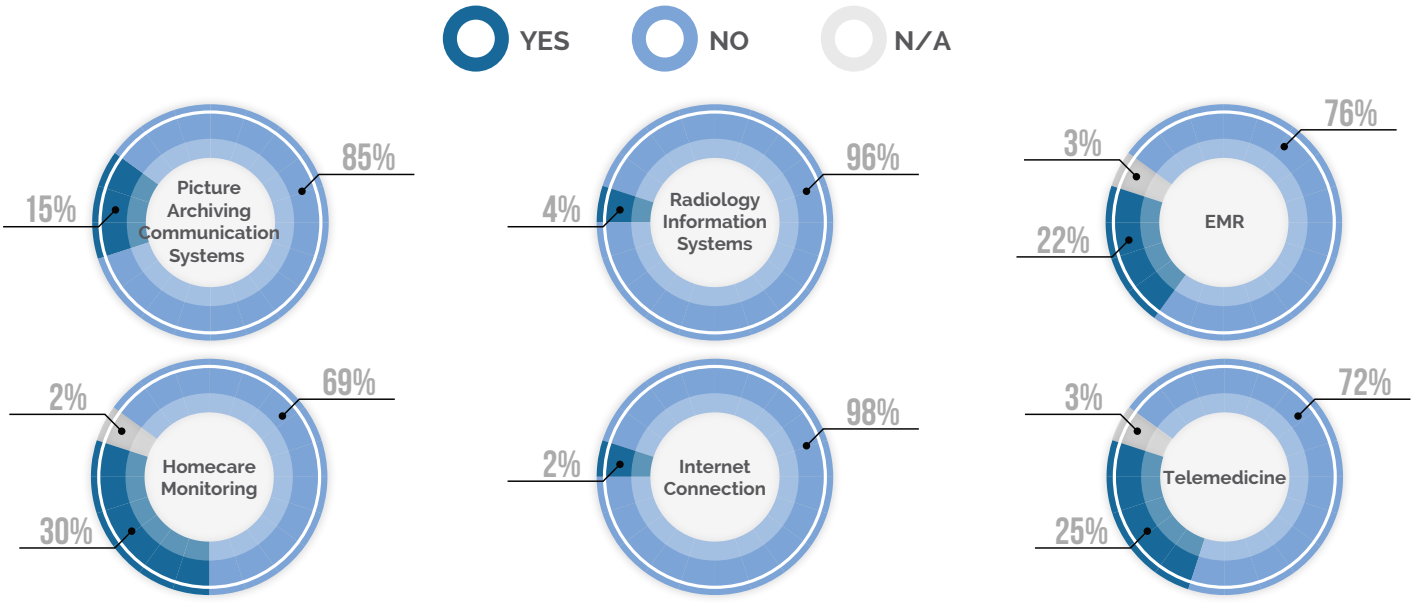

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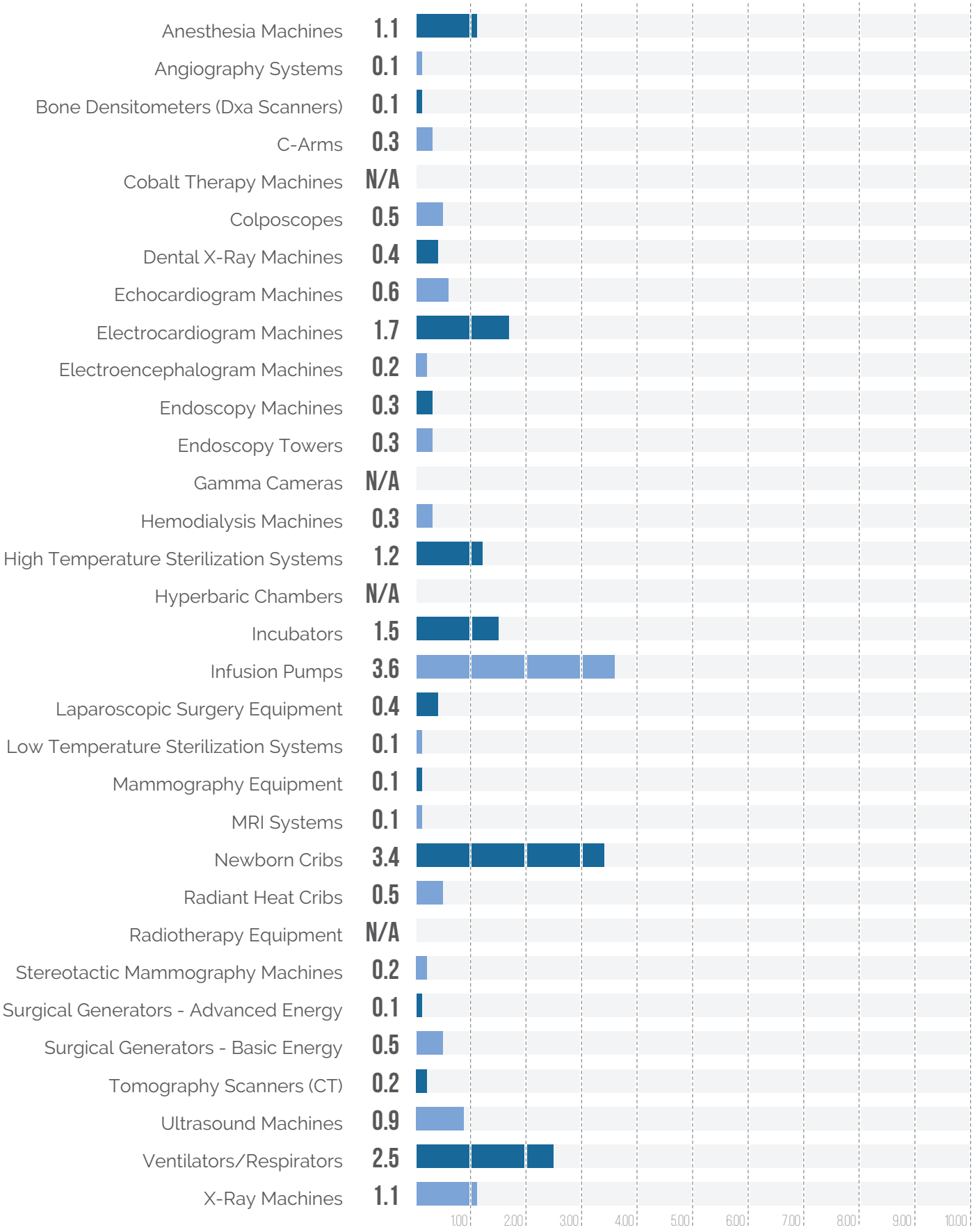


global health intelligence

bolivia

1. STRUCTURE

NUMBER OF HOSPITALS 215

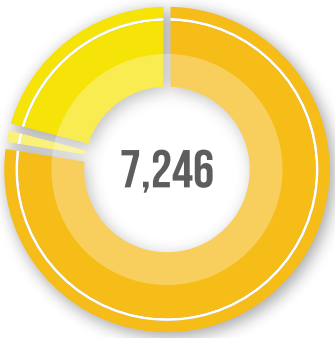
Level 1 14 %	Primary Care
Level 2 65 %	General Hospital
Level 3 22 %	Specialized Hospital
Level 4 0 %	Specialized Hospital with Transplant

2. BEDS

5,649 Hospitalization beds

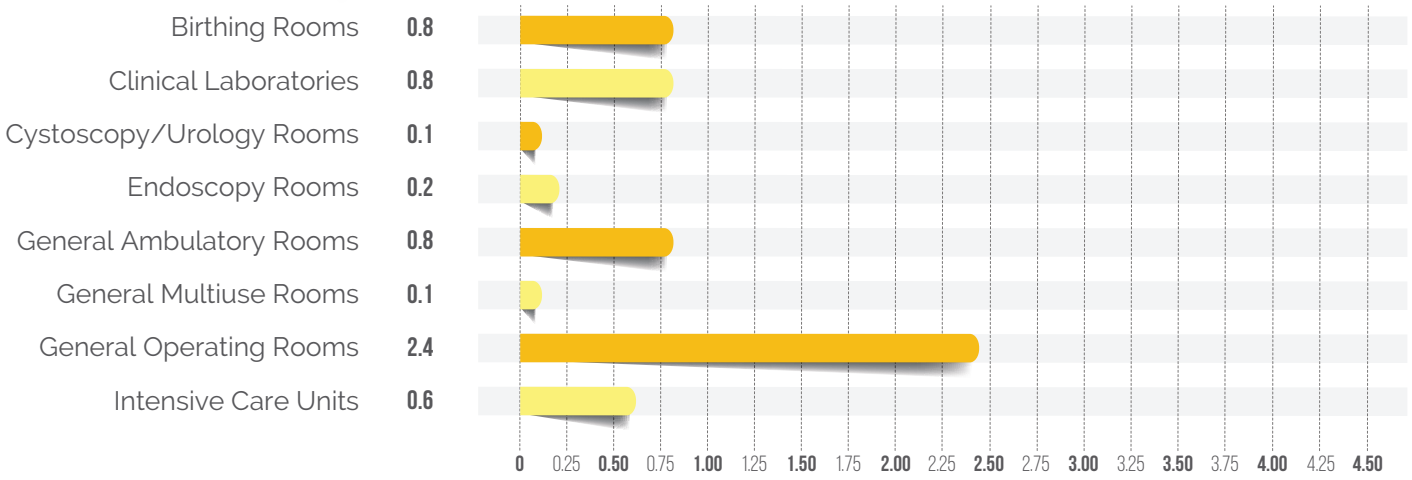
60 Multiple use beds

1,537 Ambulatory beds



TOTAL NUMBER OF HOSPITAL BEDS

3. AVERAGE NUMBER OF ROOMS PER HOSPITAL



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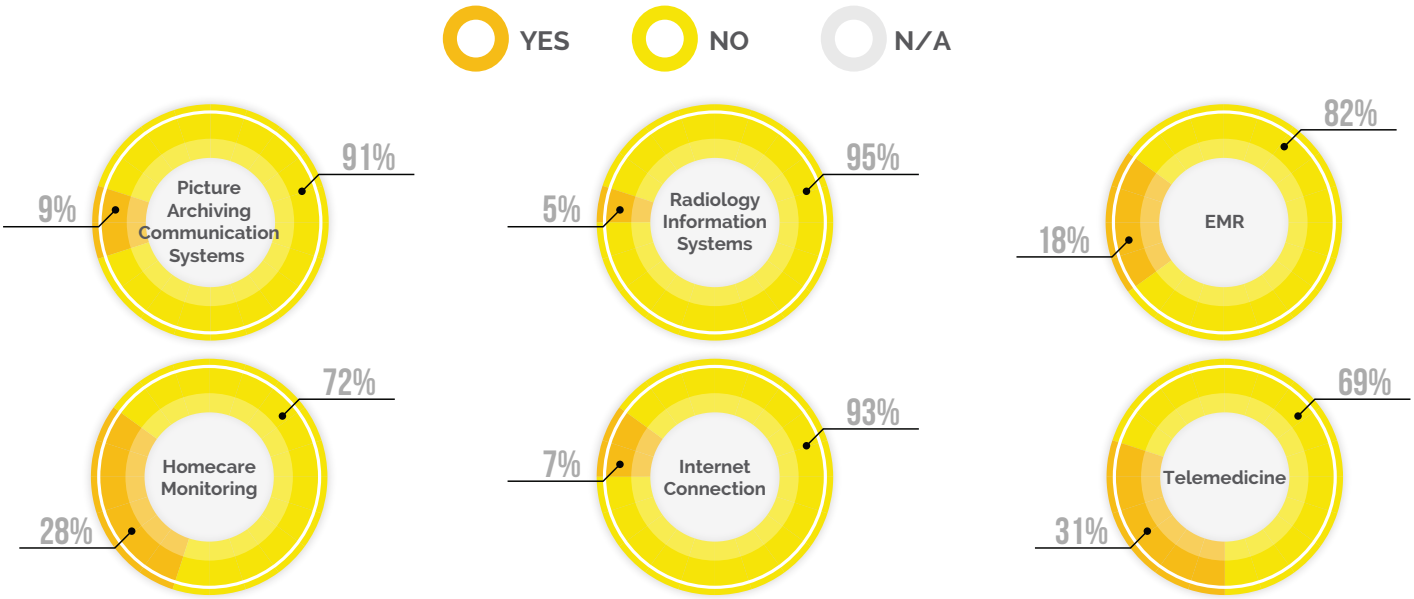

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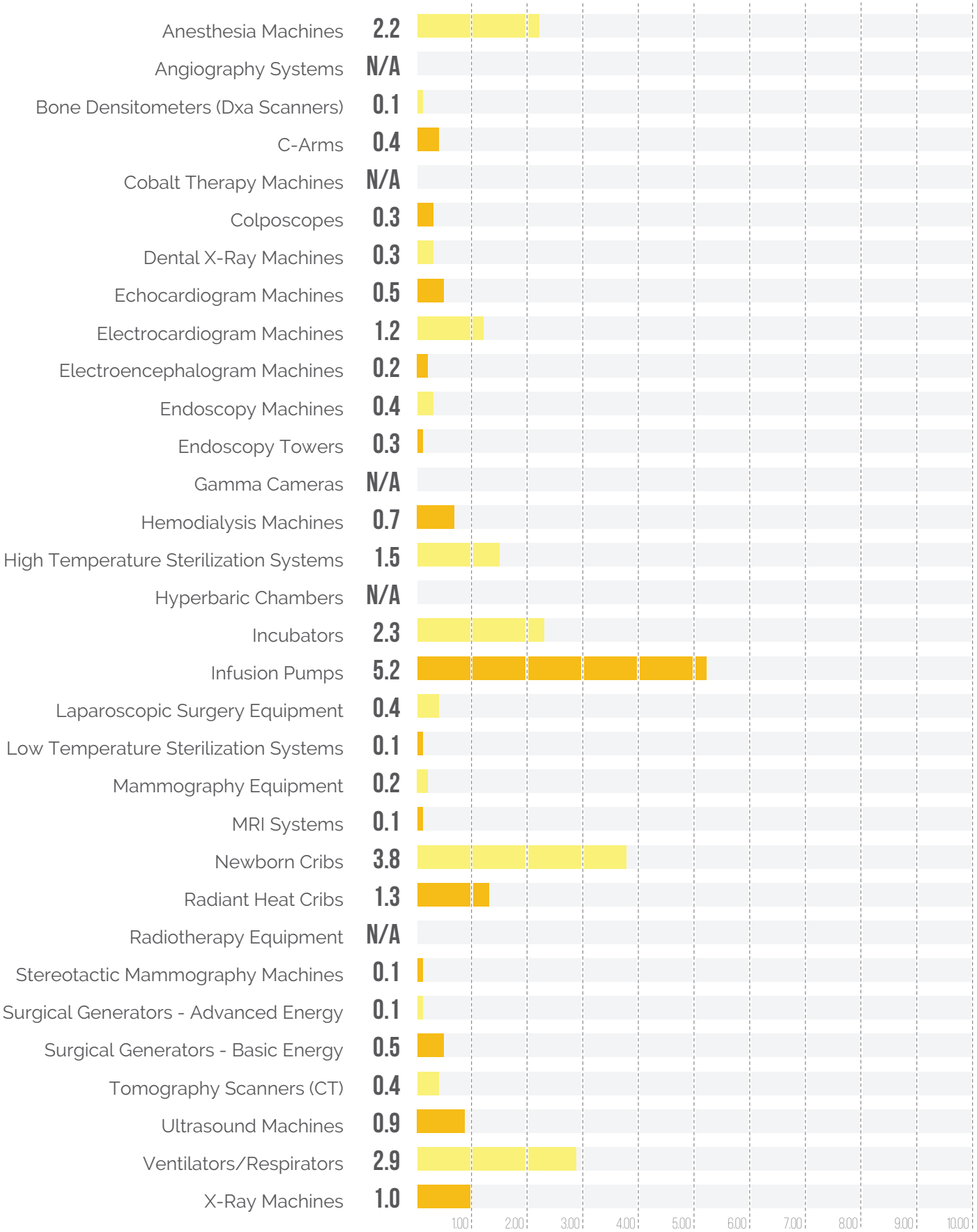

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brazil

1. STRUCTURE

NUMBER OF HOSPITALS **7,335**

Level 1 3 %	Primary Care
Level 2 79 %	General Hospital
Level 3 18 %	Specialized Hospital
Level 4 0%	Specialized Hospital with Transplant

2. BEDS

119,285 Hospitalization beds

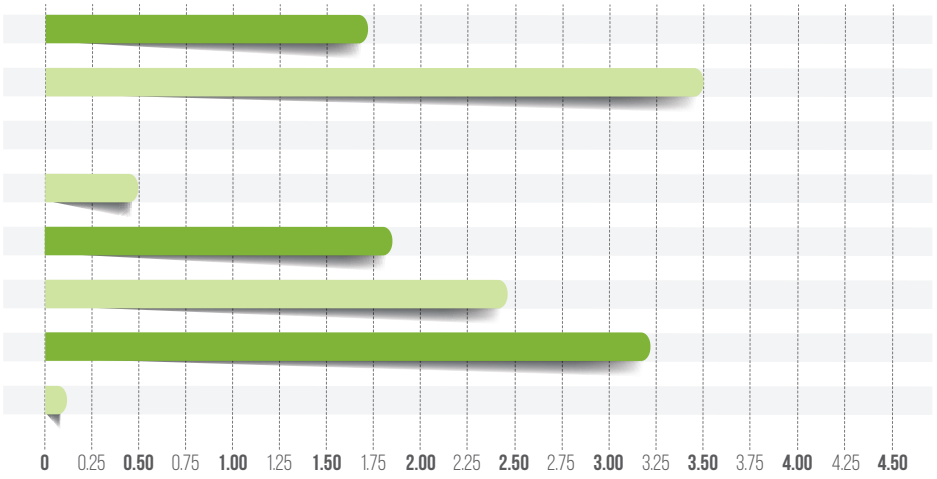
0 Multiple use beds

211,182 Ambulatory beds

TOTAL NUMBER OF HOSPITAL BEDS

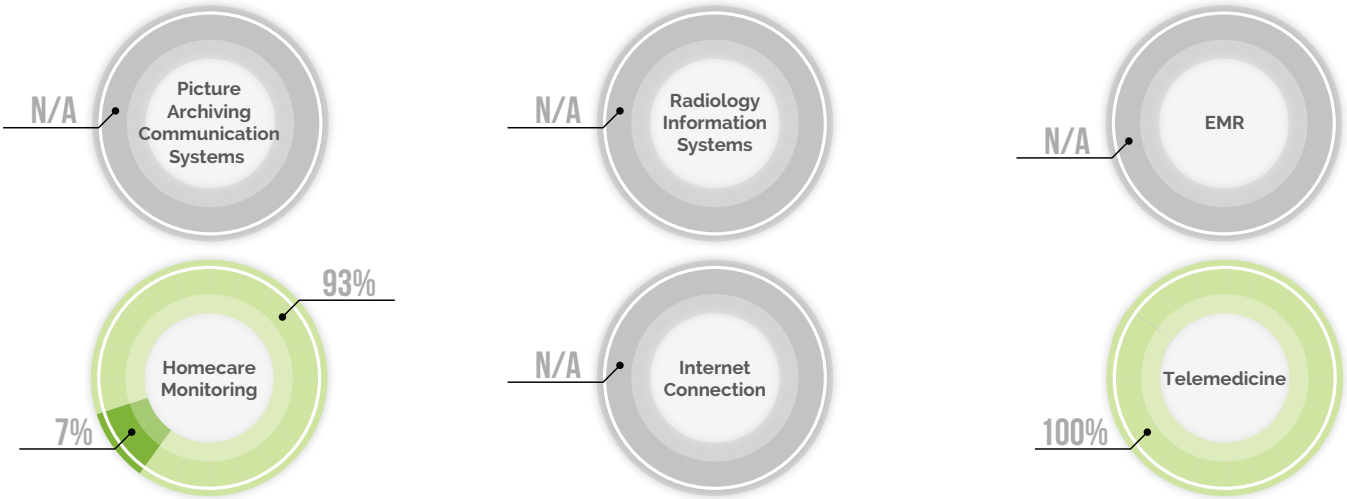
3. AVERAGE NUMBER OF ROOMS PER HOSPITAL

Birthing Rooms	1.7
Clinical Laboratories	3.5
Cystoscopy/Urology Rooms	N/A
Endoscopy Rooms	0.5
General Ambulatory Rooms	1.8
General Multiuse Rooms	2.4
General Operating Rooms	3.2
Intensive Care Units	0.1



4. PENETRATION OF HEALTHCARE TECHNOLOGY WITHIN HOSPITALS

YES NO N/A



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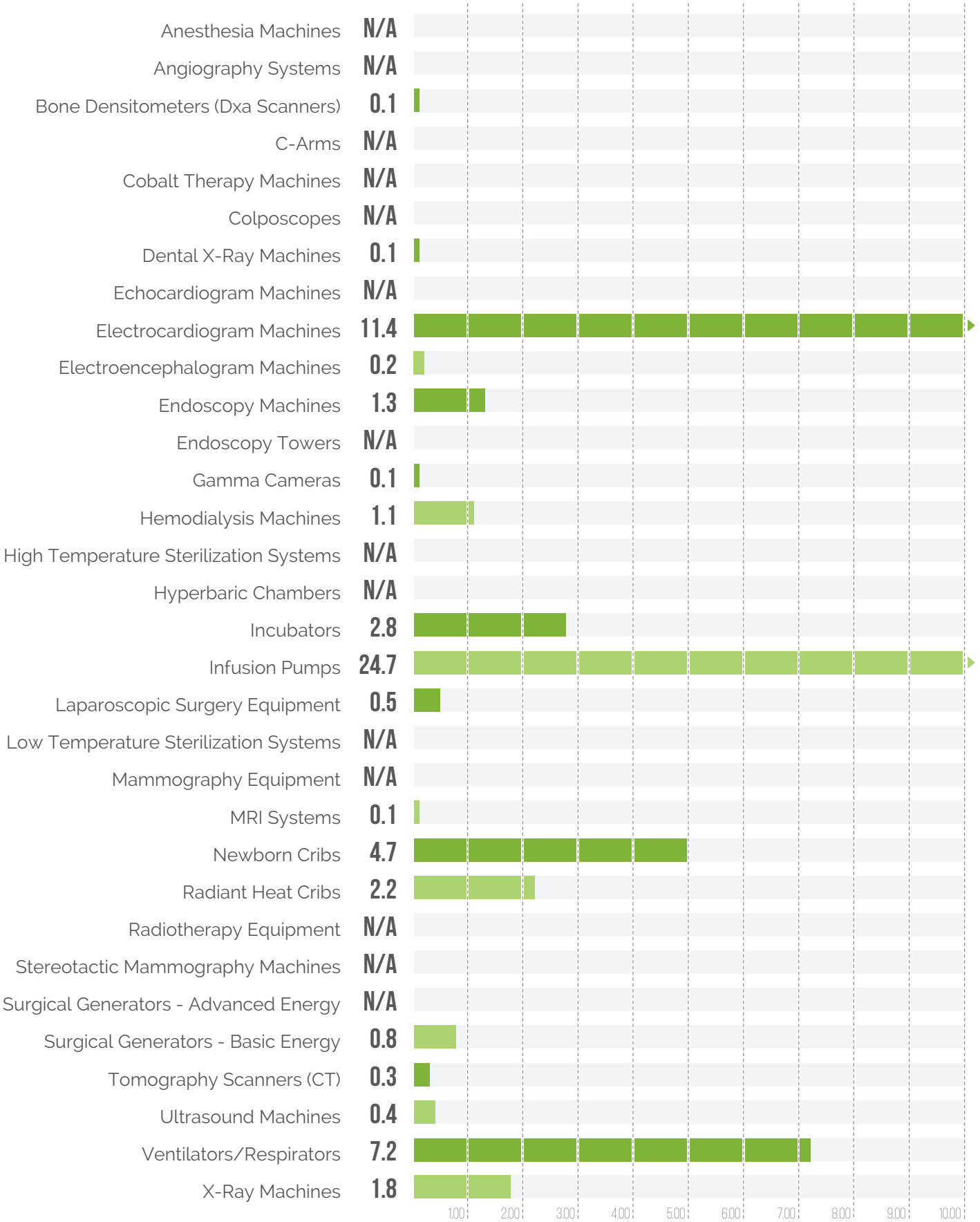
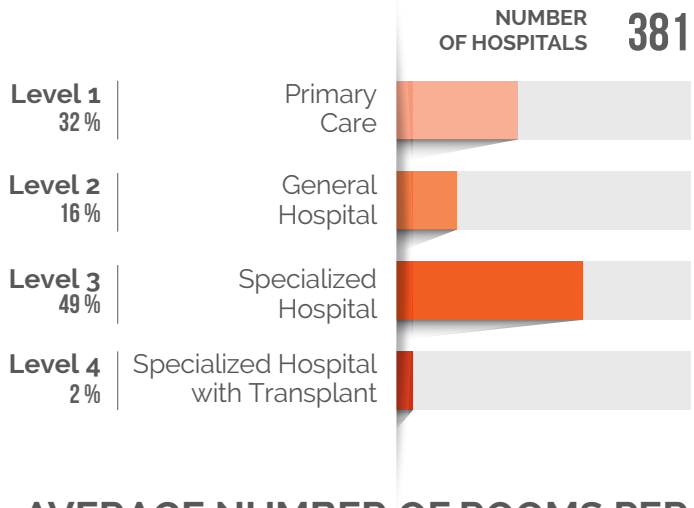


global health intelligence

chile

1. STRUCTURE



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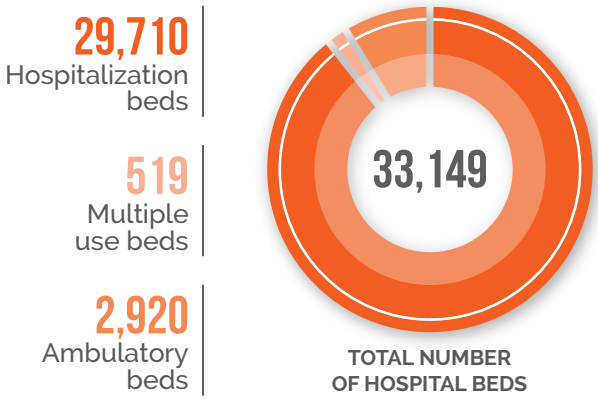

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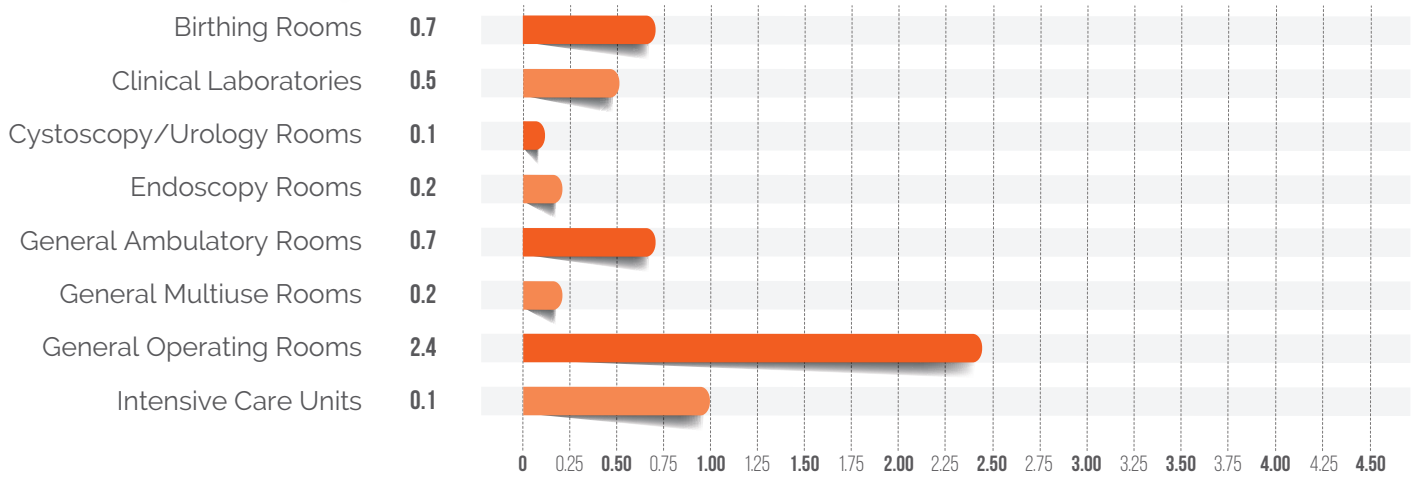

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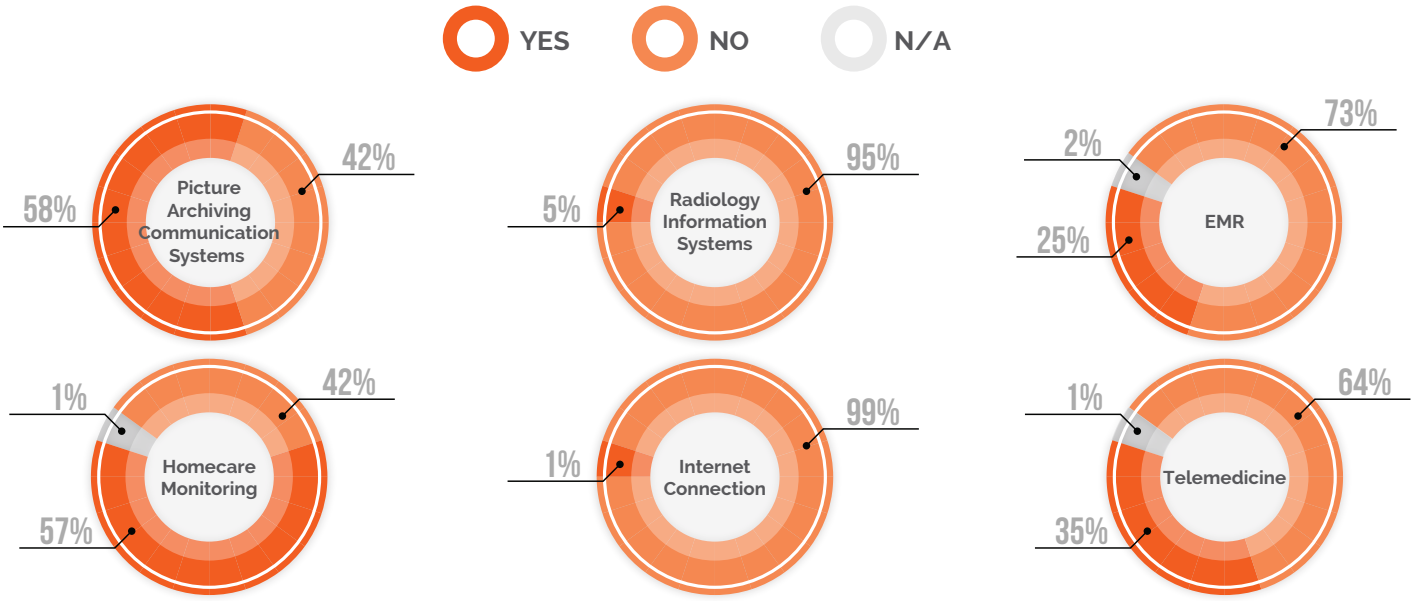

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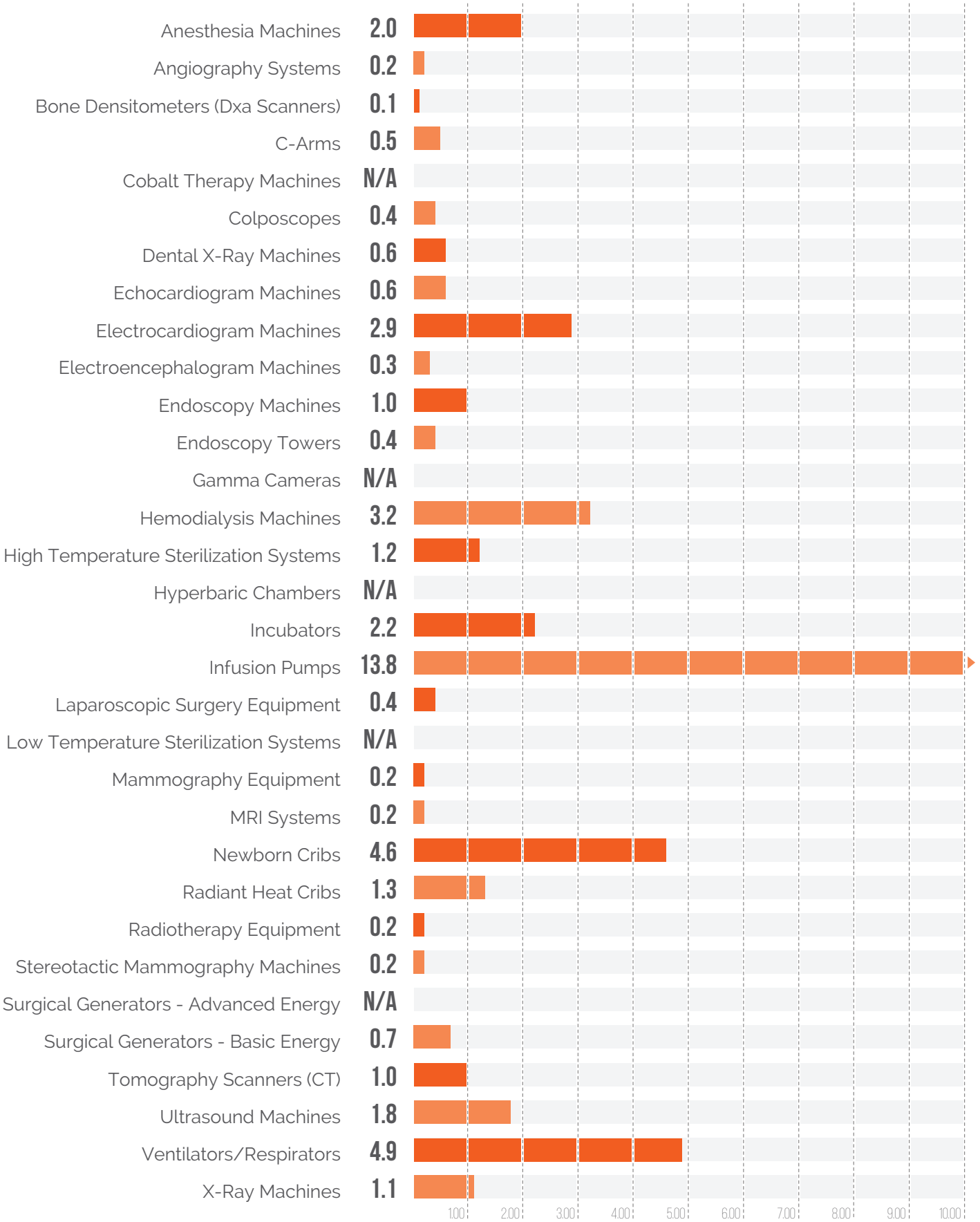
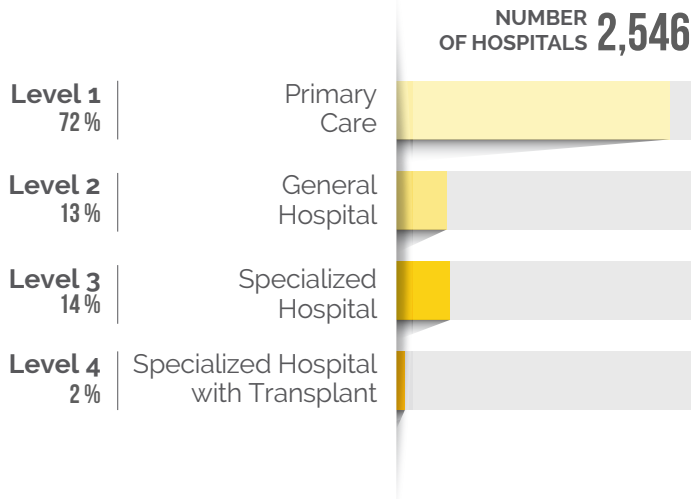


globalhealth
intelligence
colombia

1. STRUCTURE



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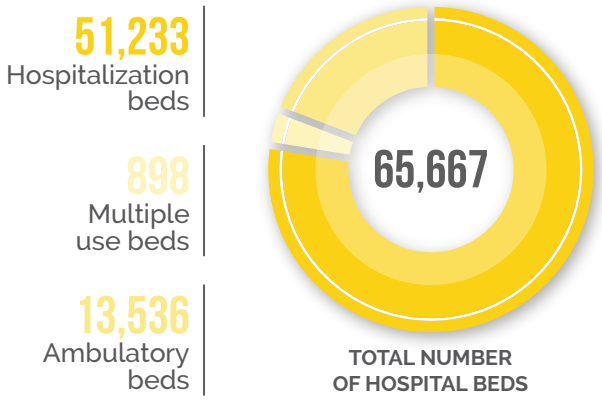

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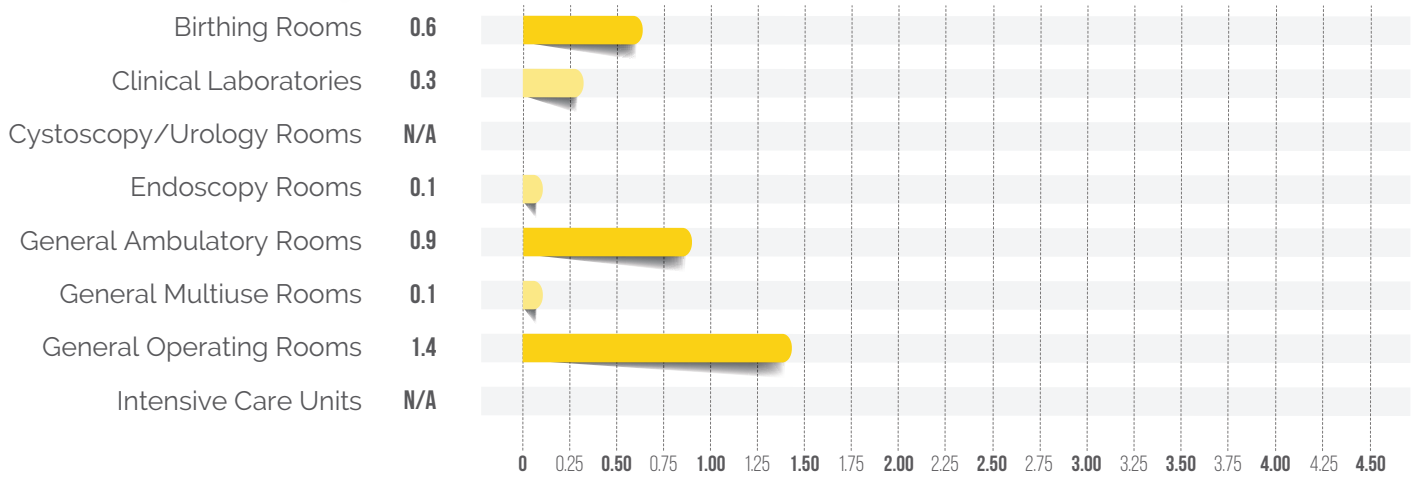

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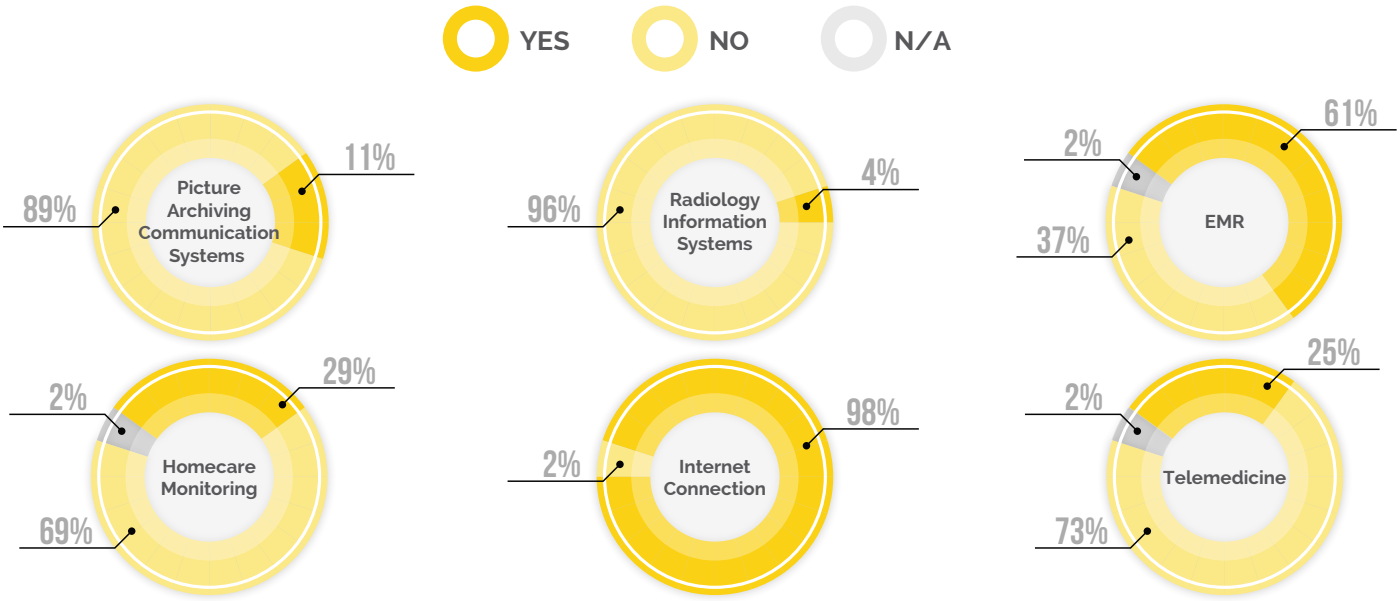

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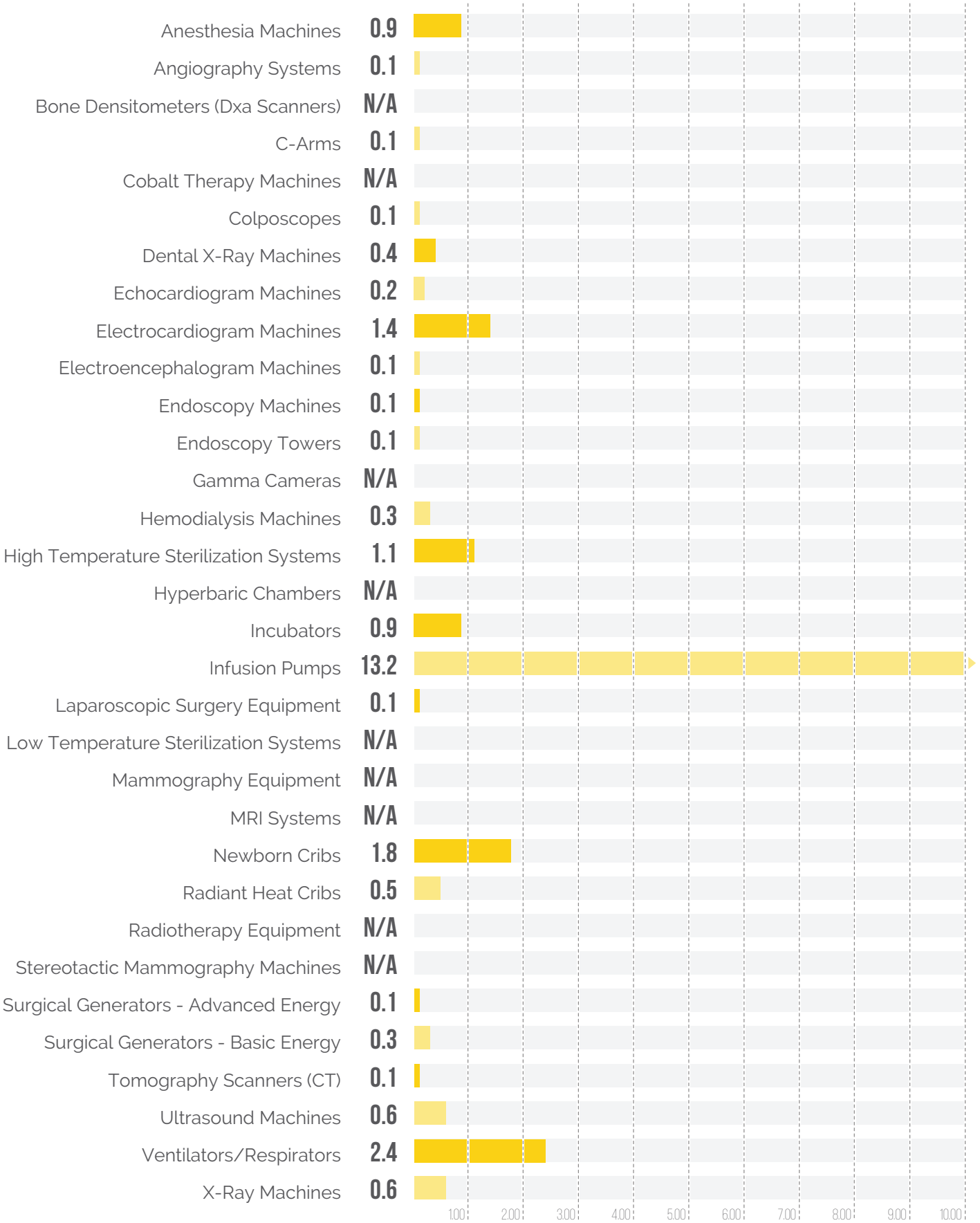
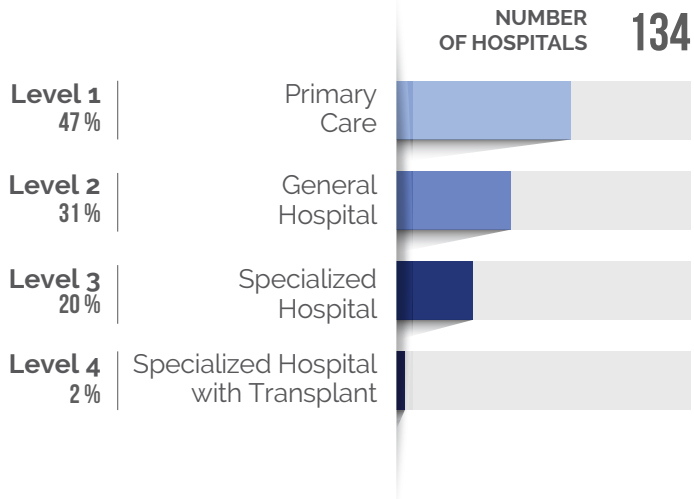


globalhealth
intelligence
costa rica

1. STRUCTURE



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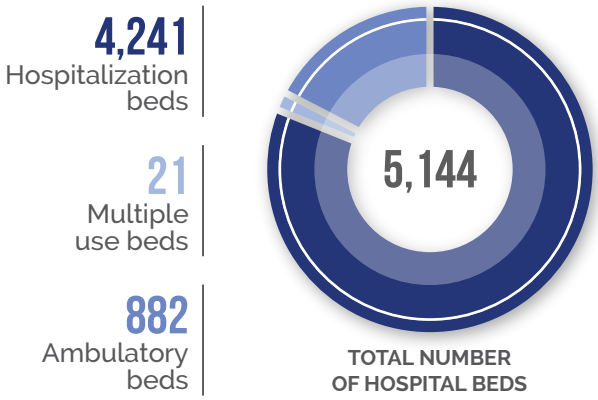

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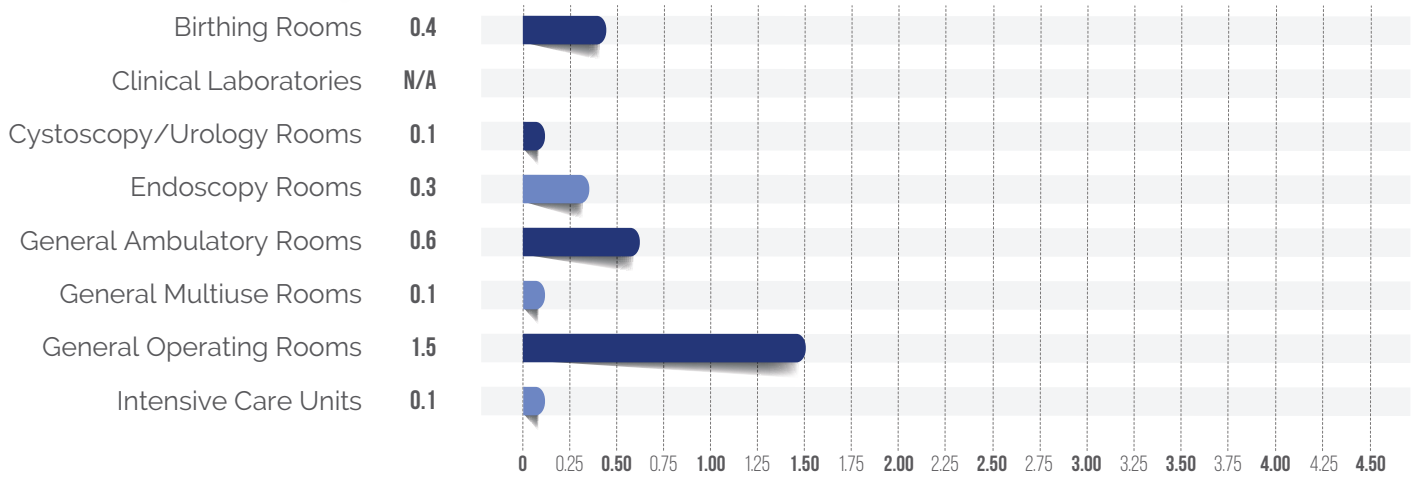

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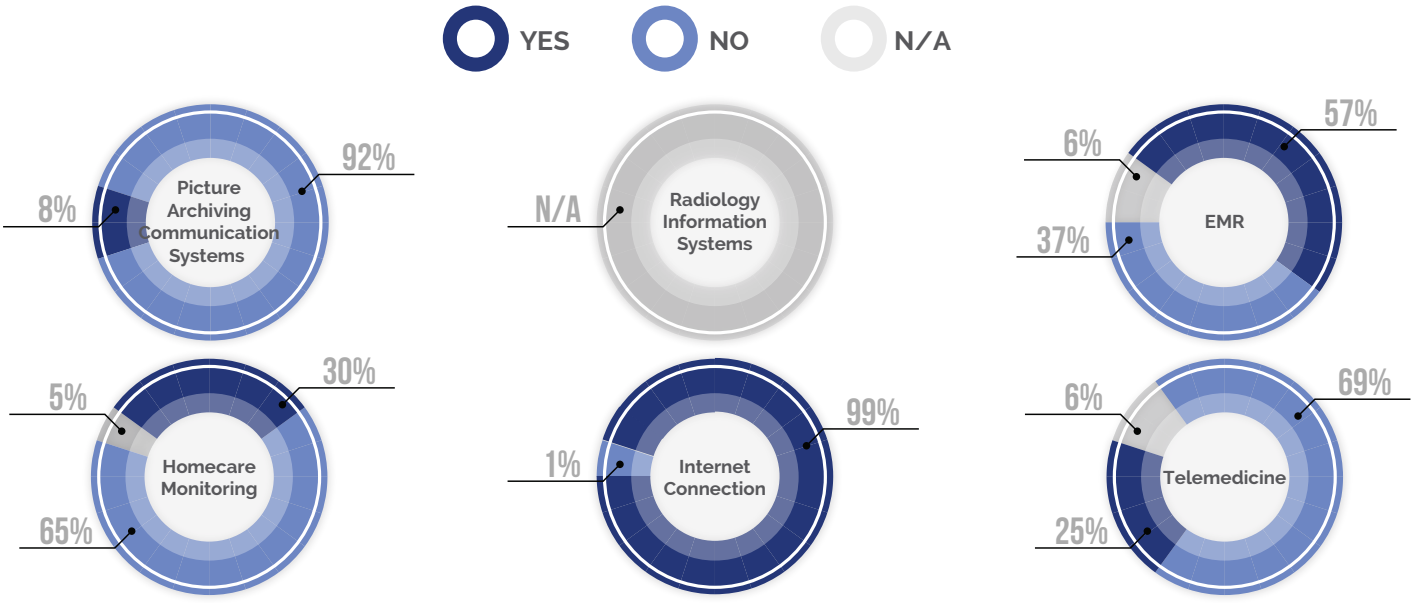

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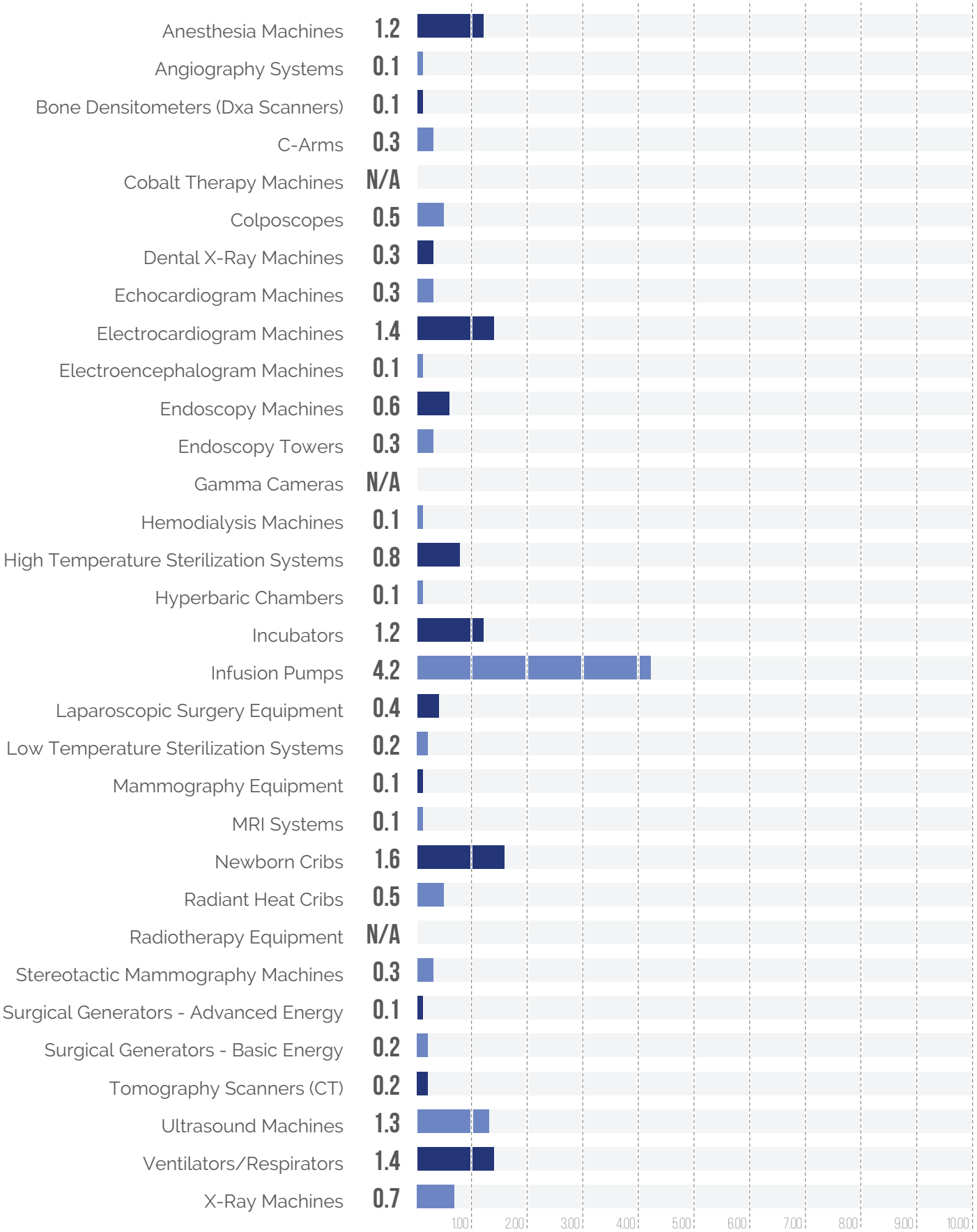
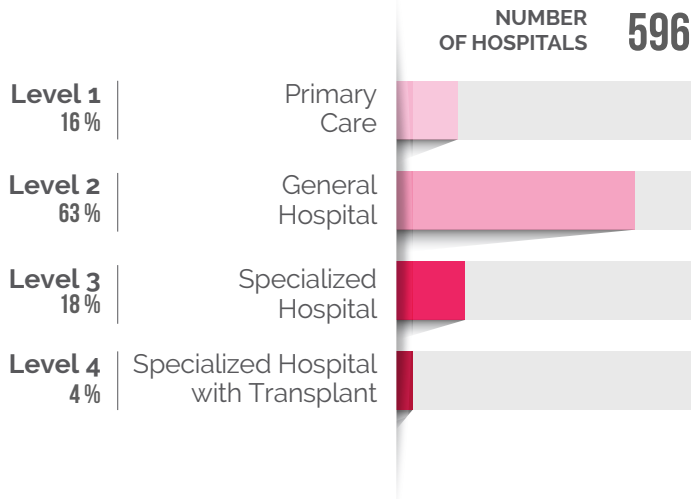


global health intelligence

dominican republic

1. STRUCTURE



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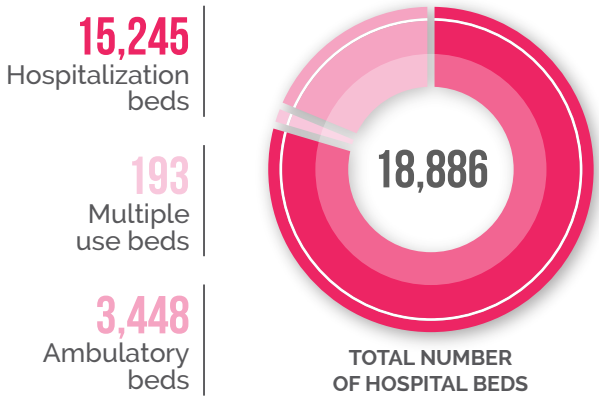

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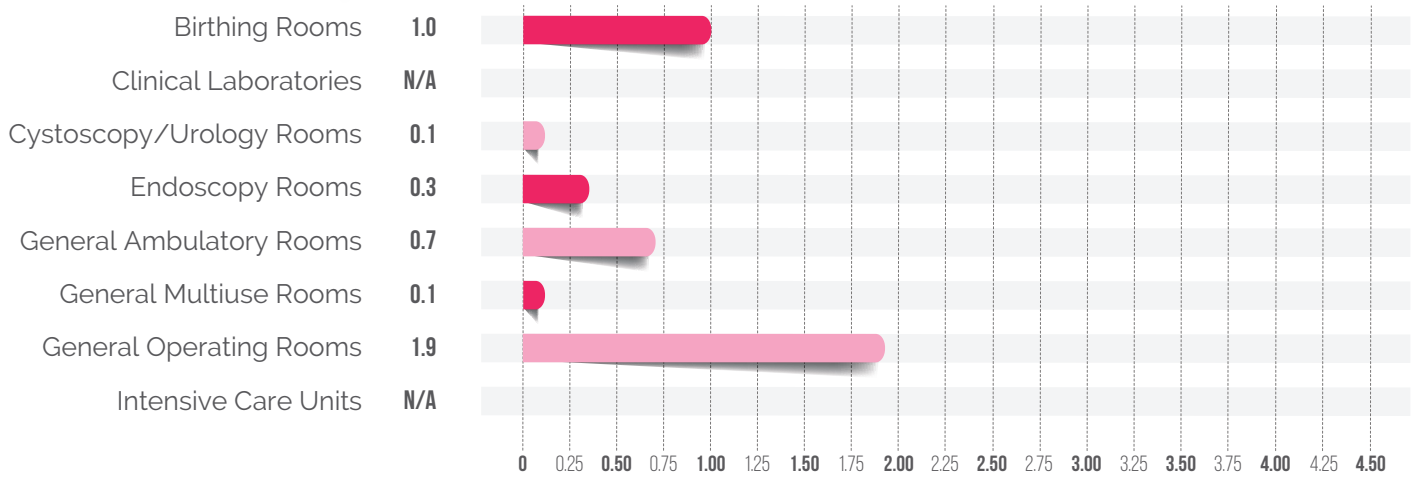

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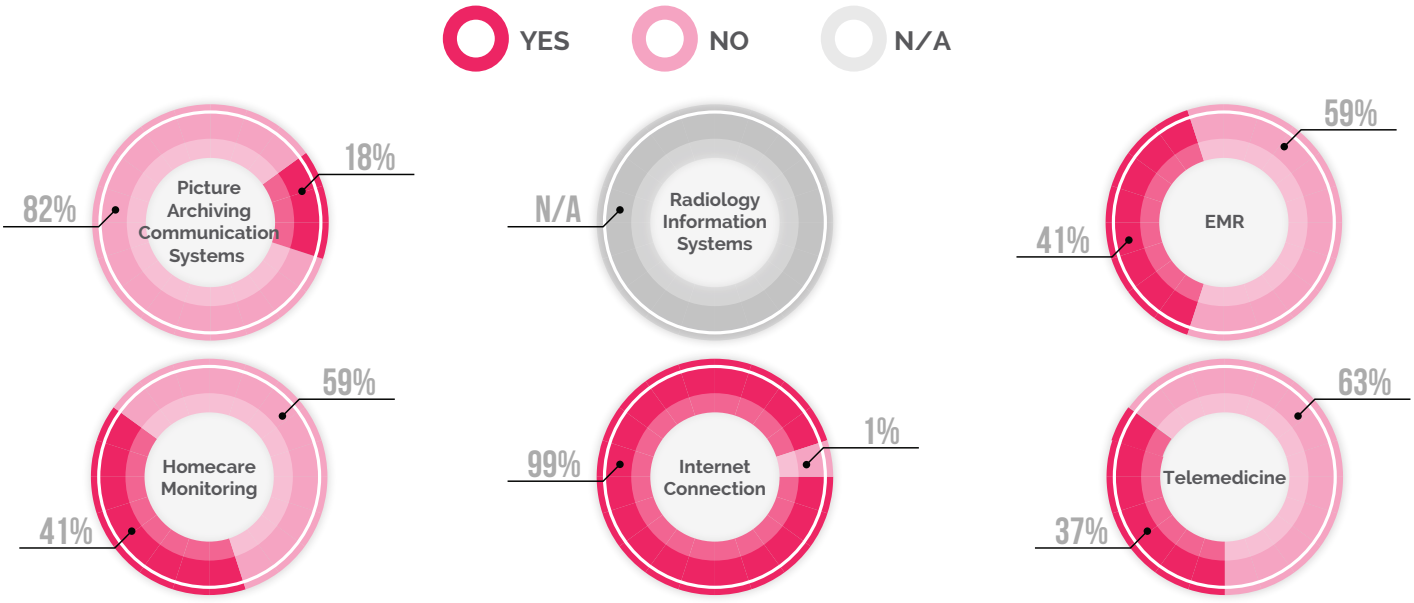

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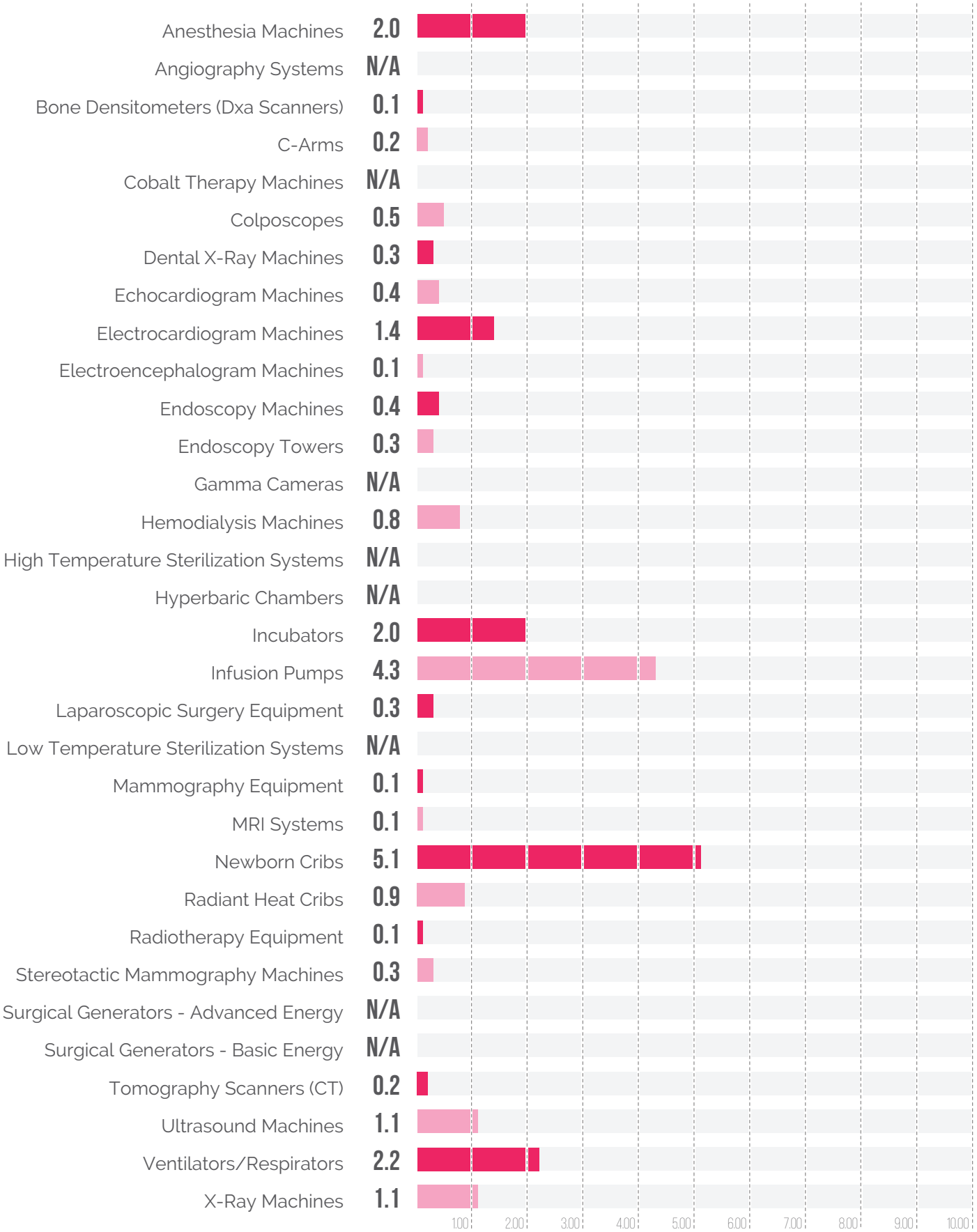
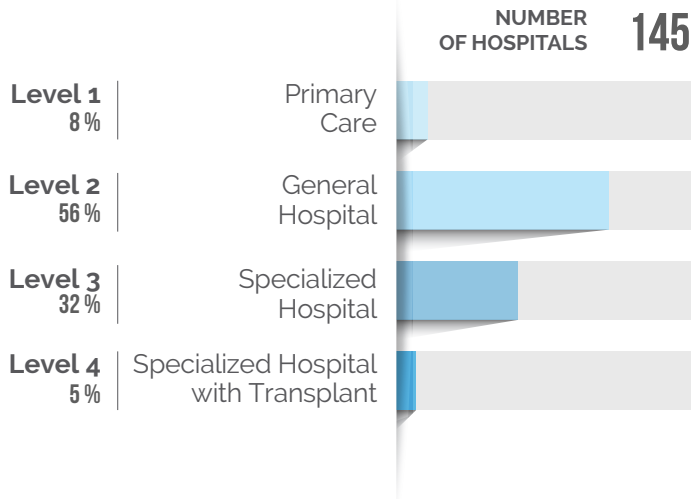


global health intelligence

guatemala

1. STRUCTURE



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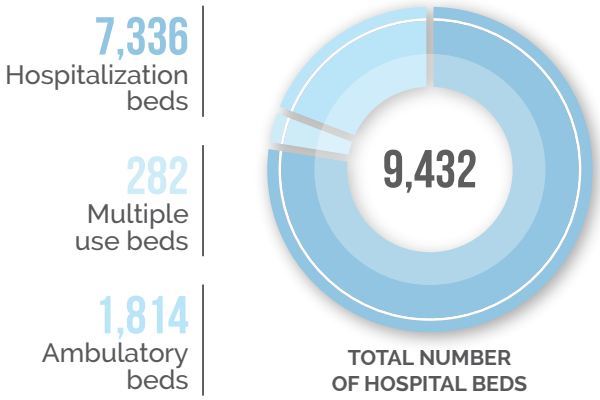

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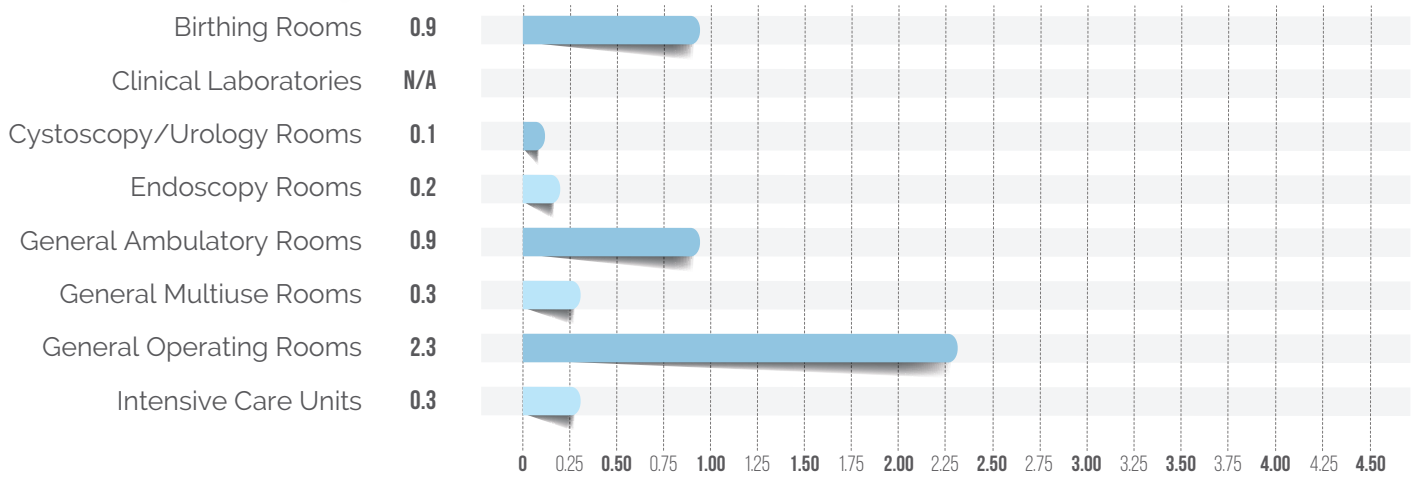

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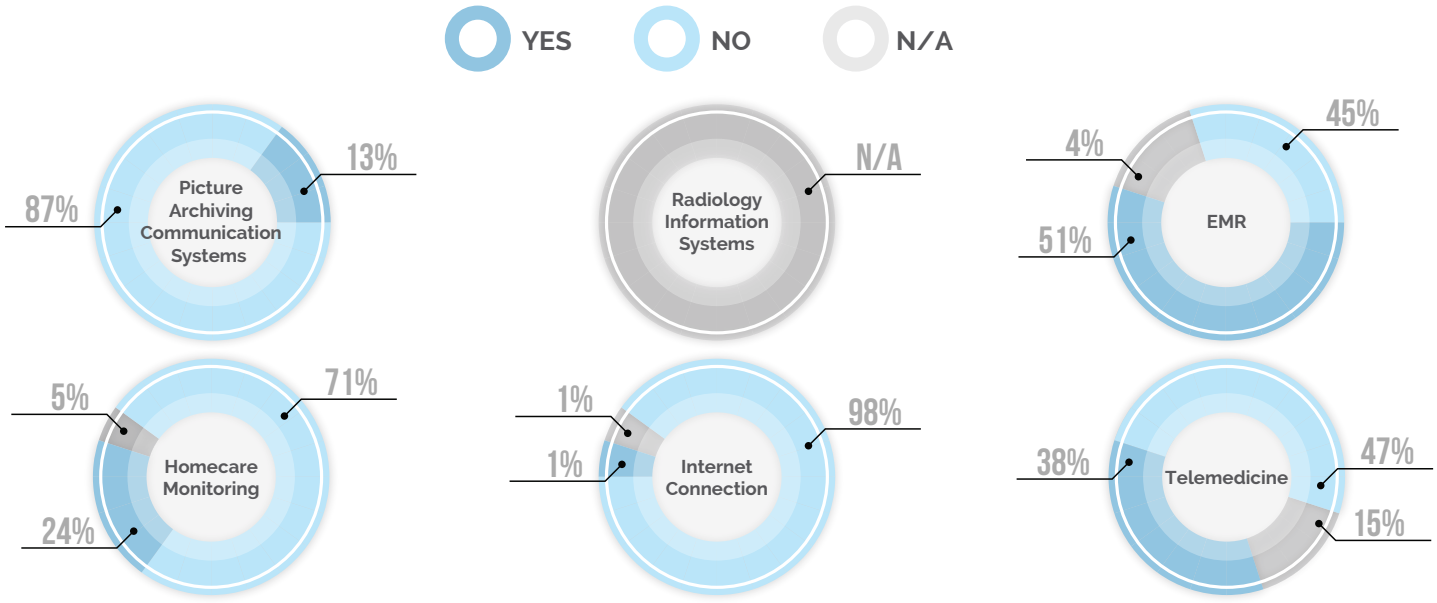

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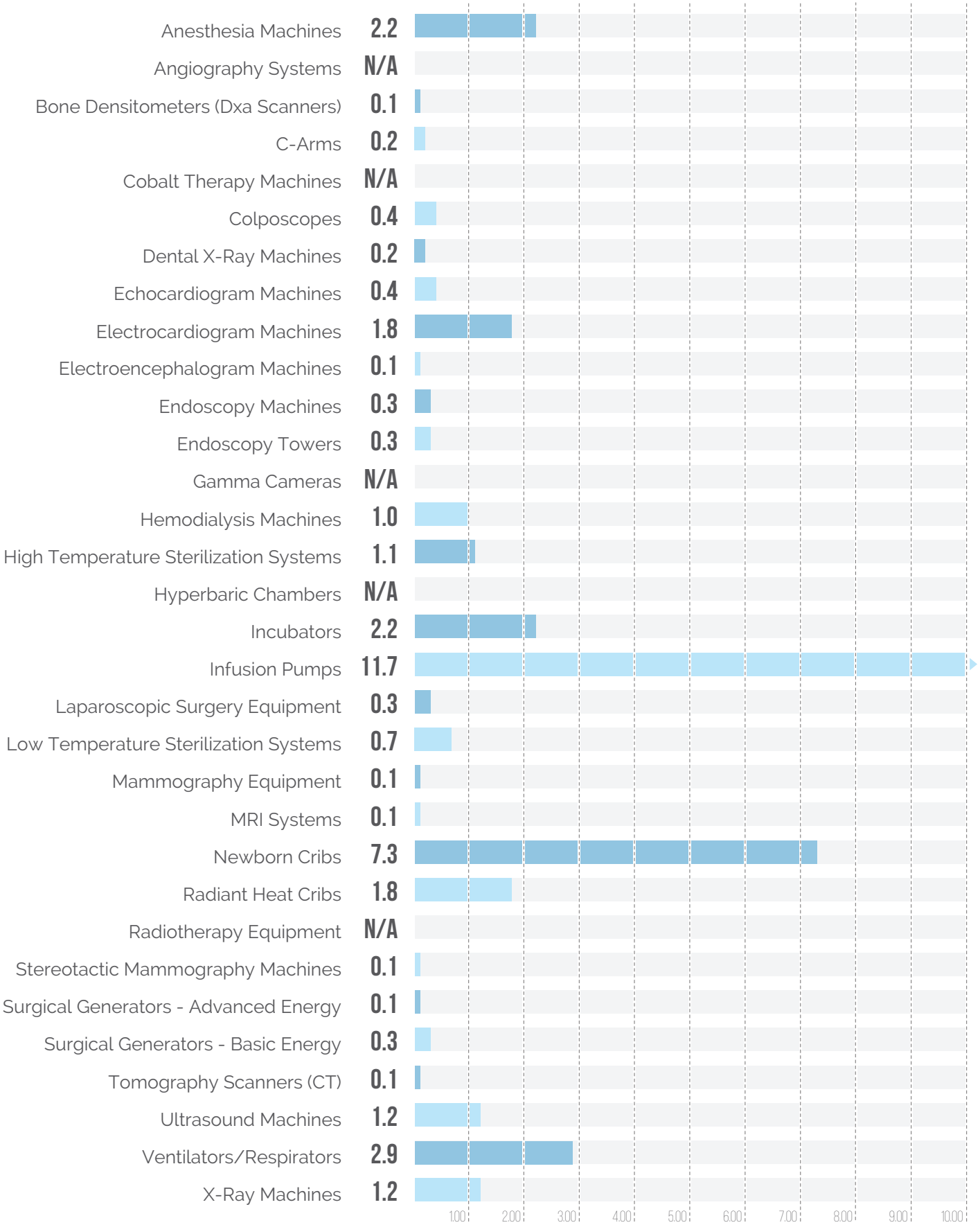
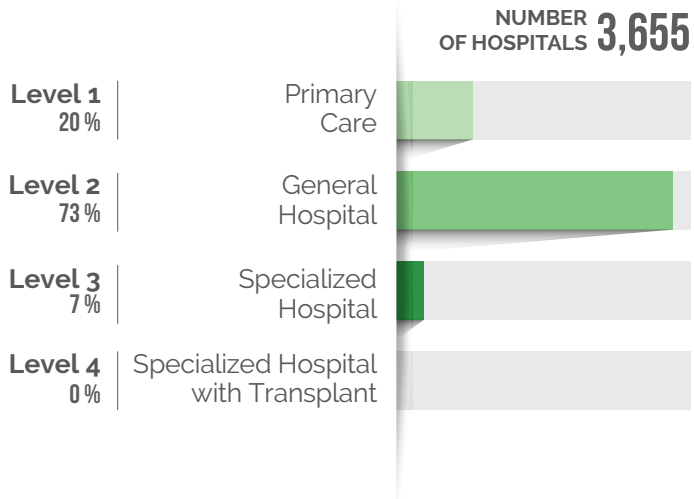


global health intelligence

mexico

1. STRUCTURE



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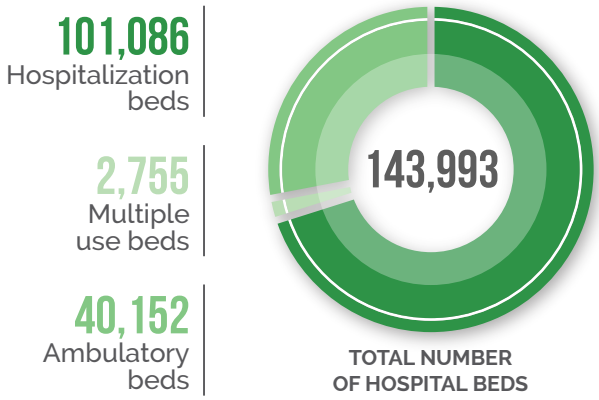

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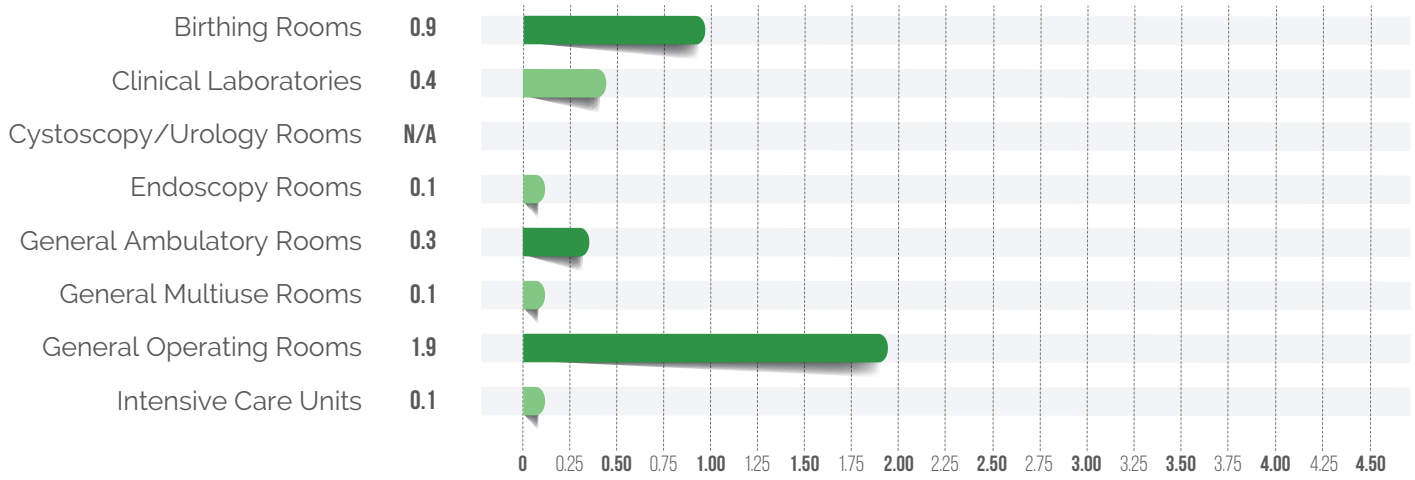

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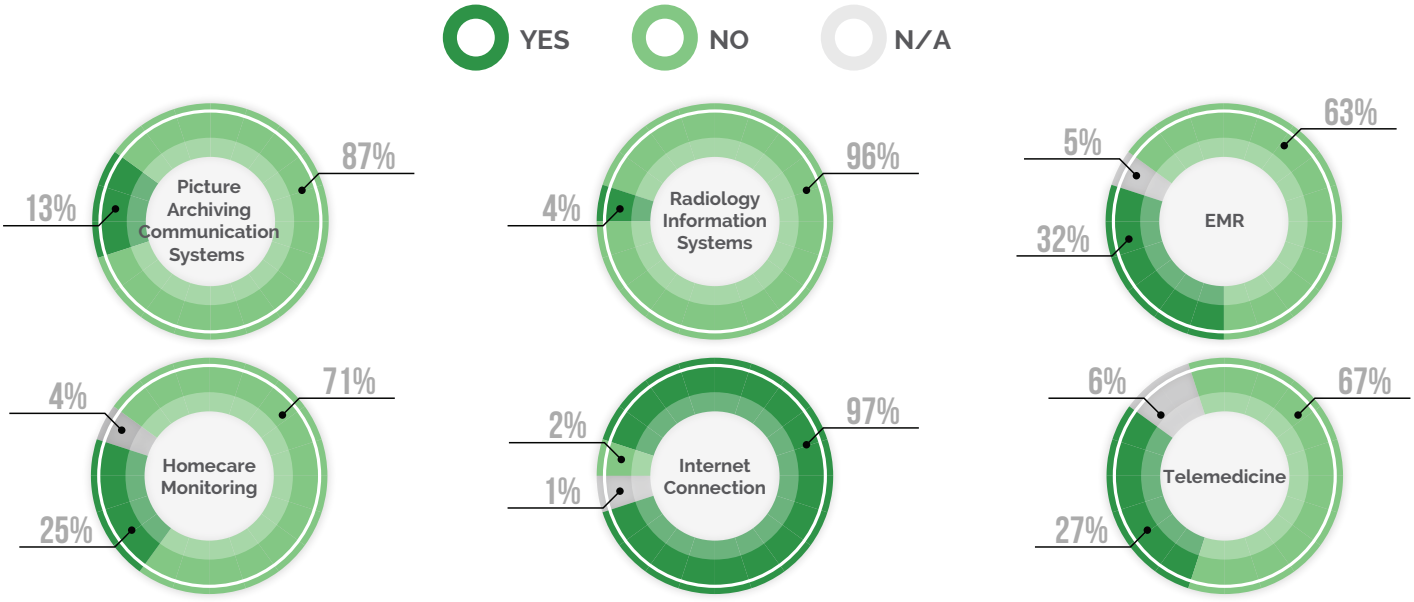

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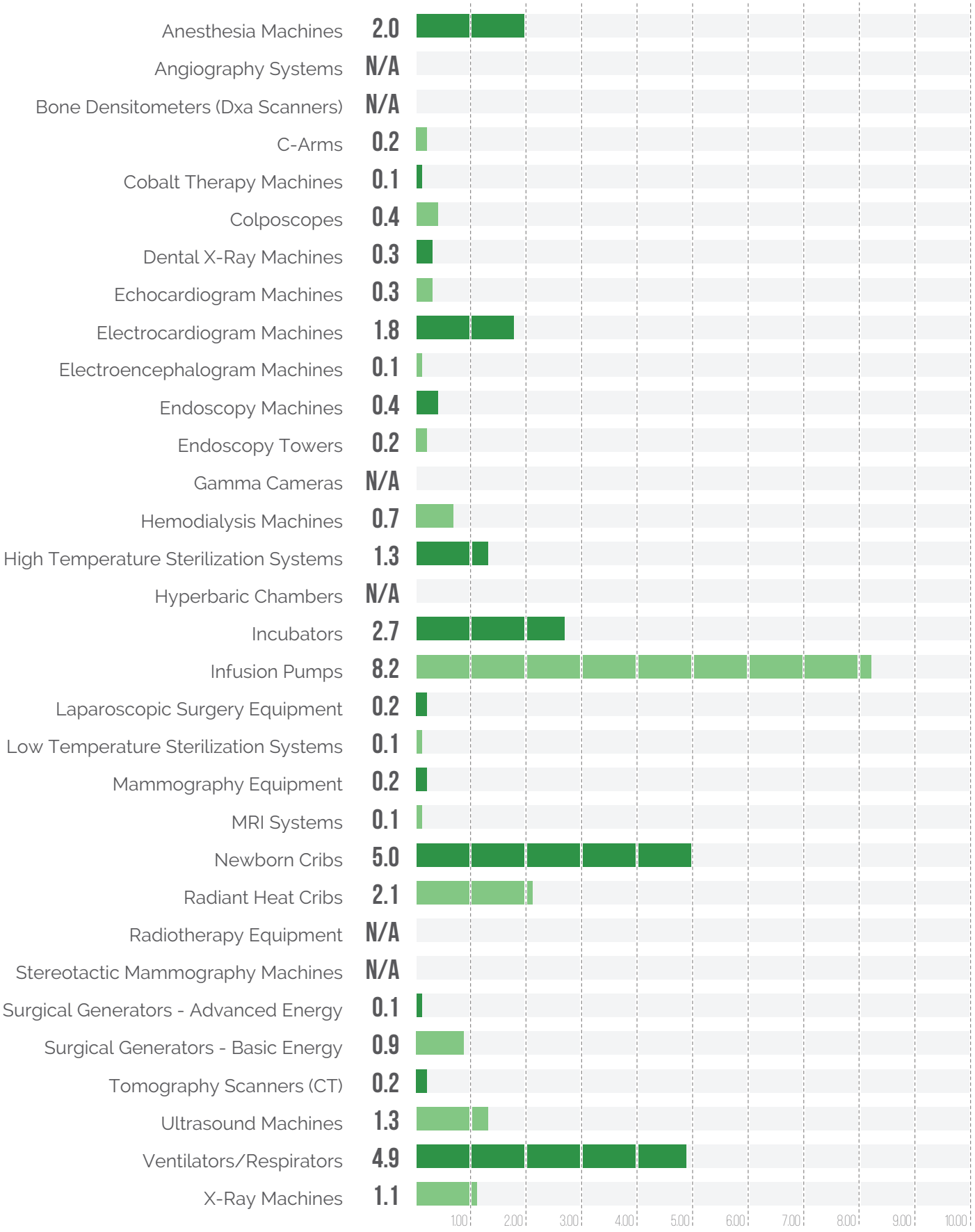
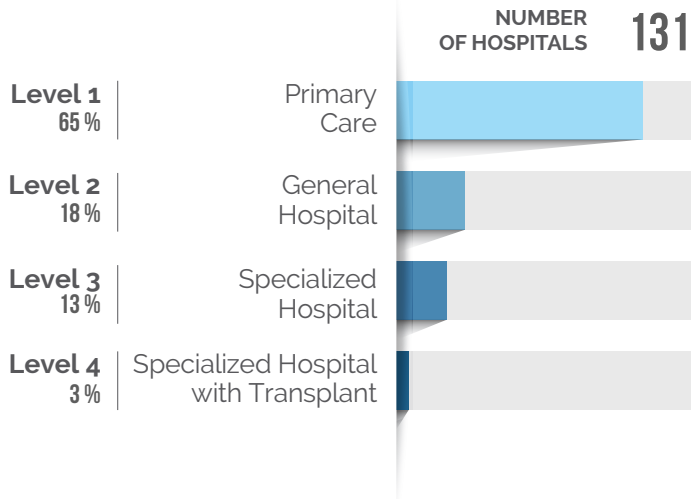
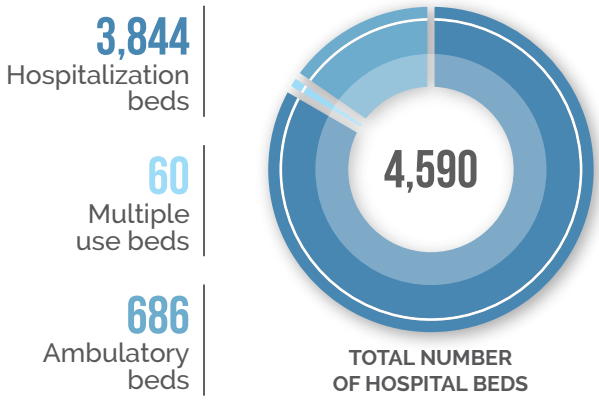


globalhealth
intelligence
panama

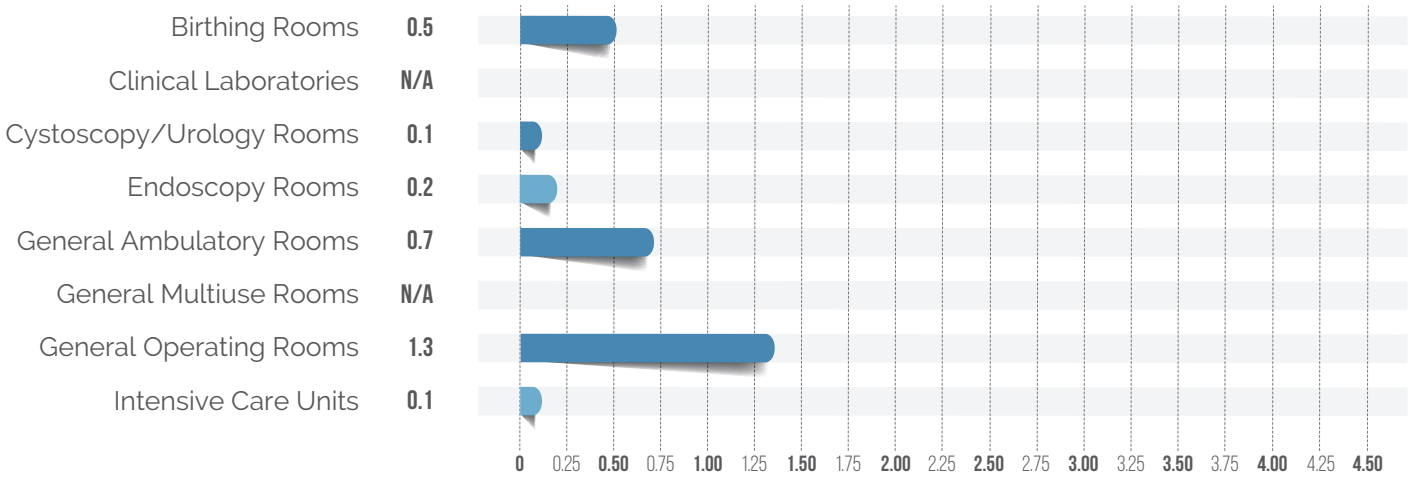
1. STRUCTURE



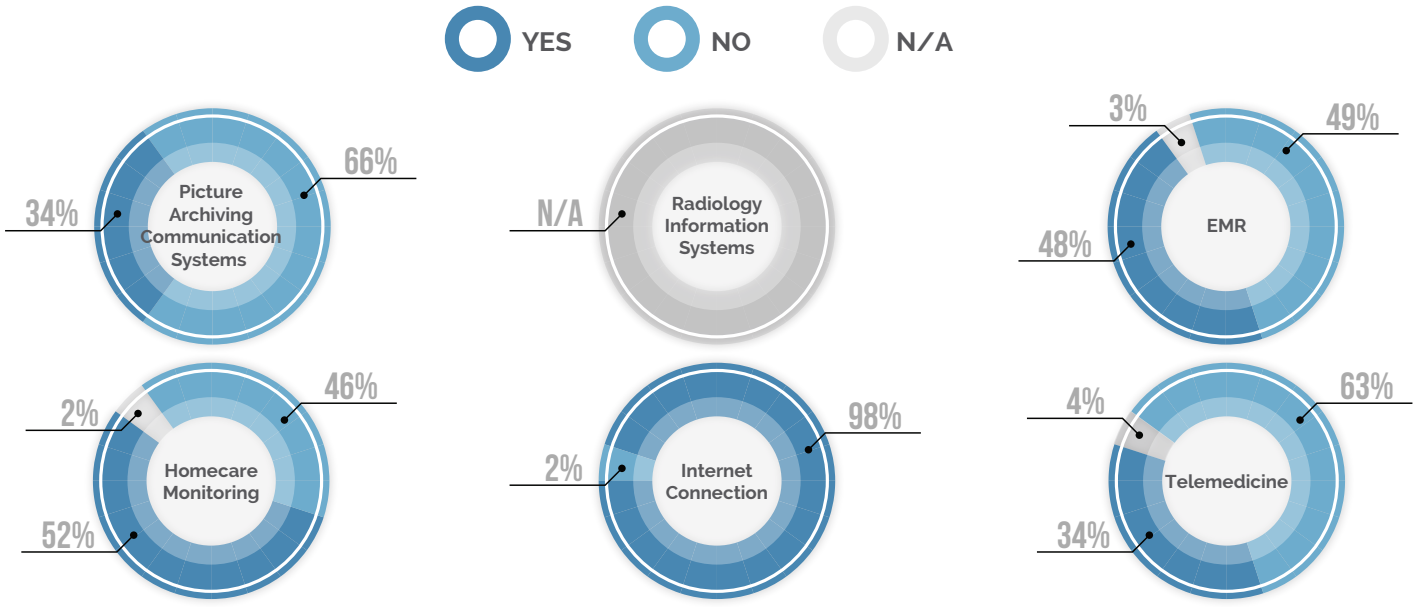
2. BEDS



3. AVERAGE NUMBER OF ROOMS PER HOSPITAL



4. PENETRATION OF HEALTHCARE TECHNOLOGY WITHIN HOSPITALS



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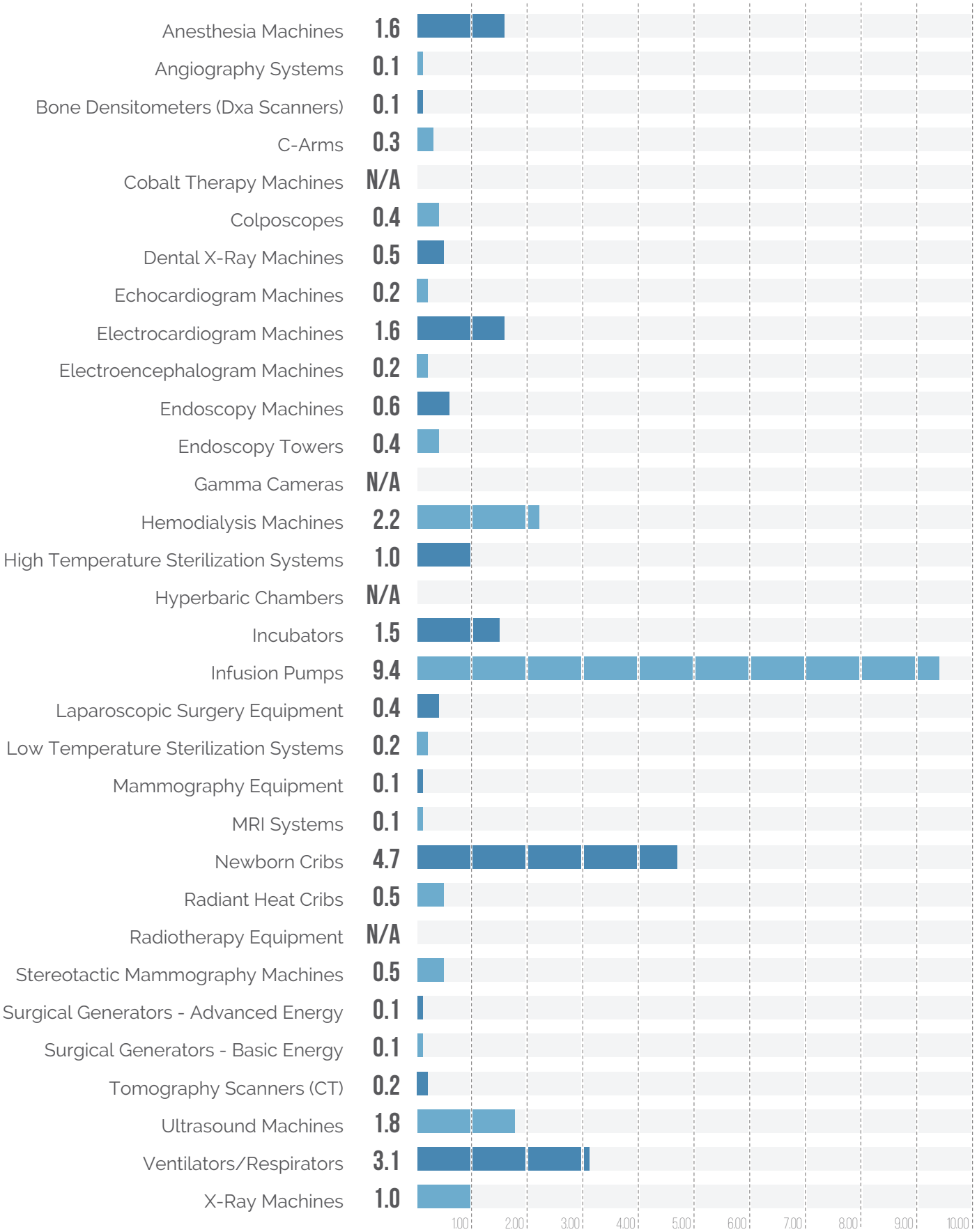
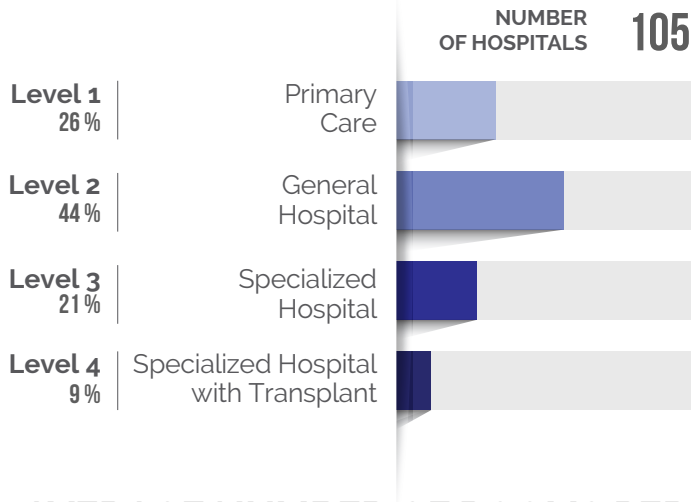


global health intelligence

paraguay

1. STRUCTURE



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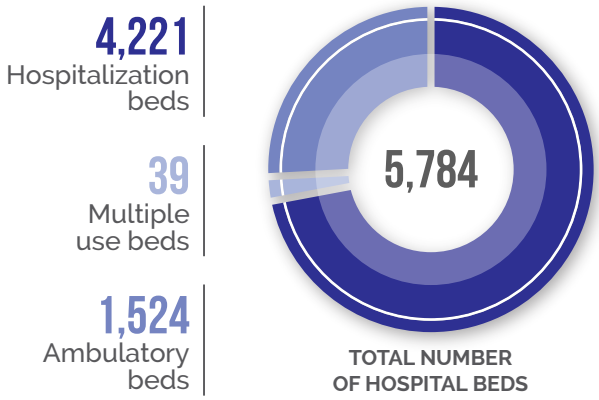
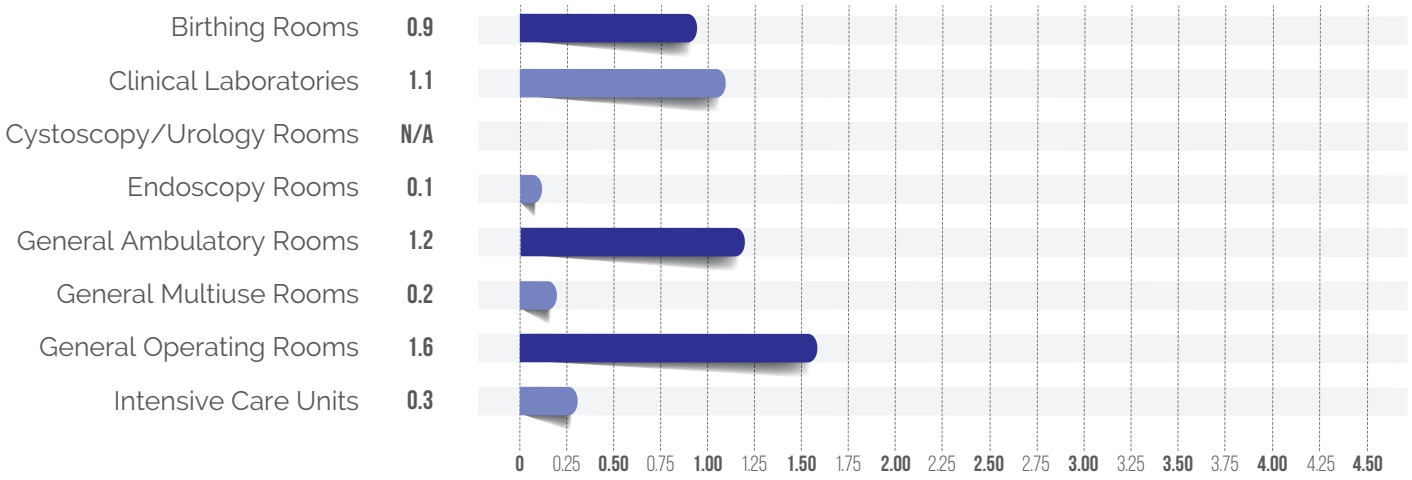
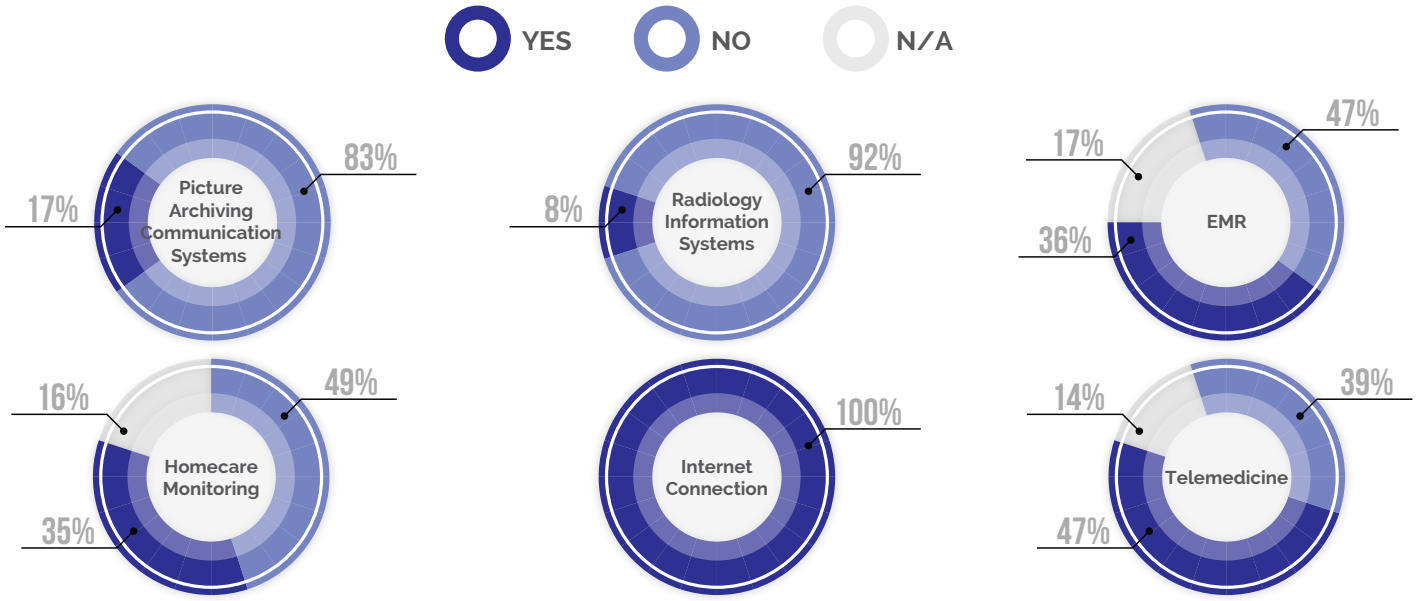


3. AVERAGE NUMBER OF ROOMS PER HOSPITAL



4. PENETRATION OF HEALTHCARE TECHNOLOGY WITHIN HOSPITALS



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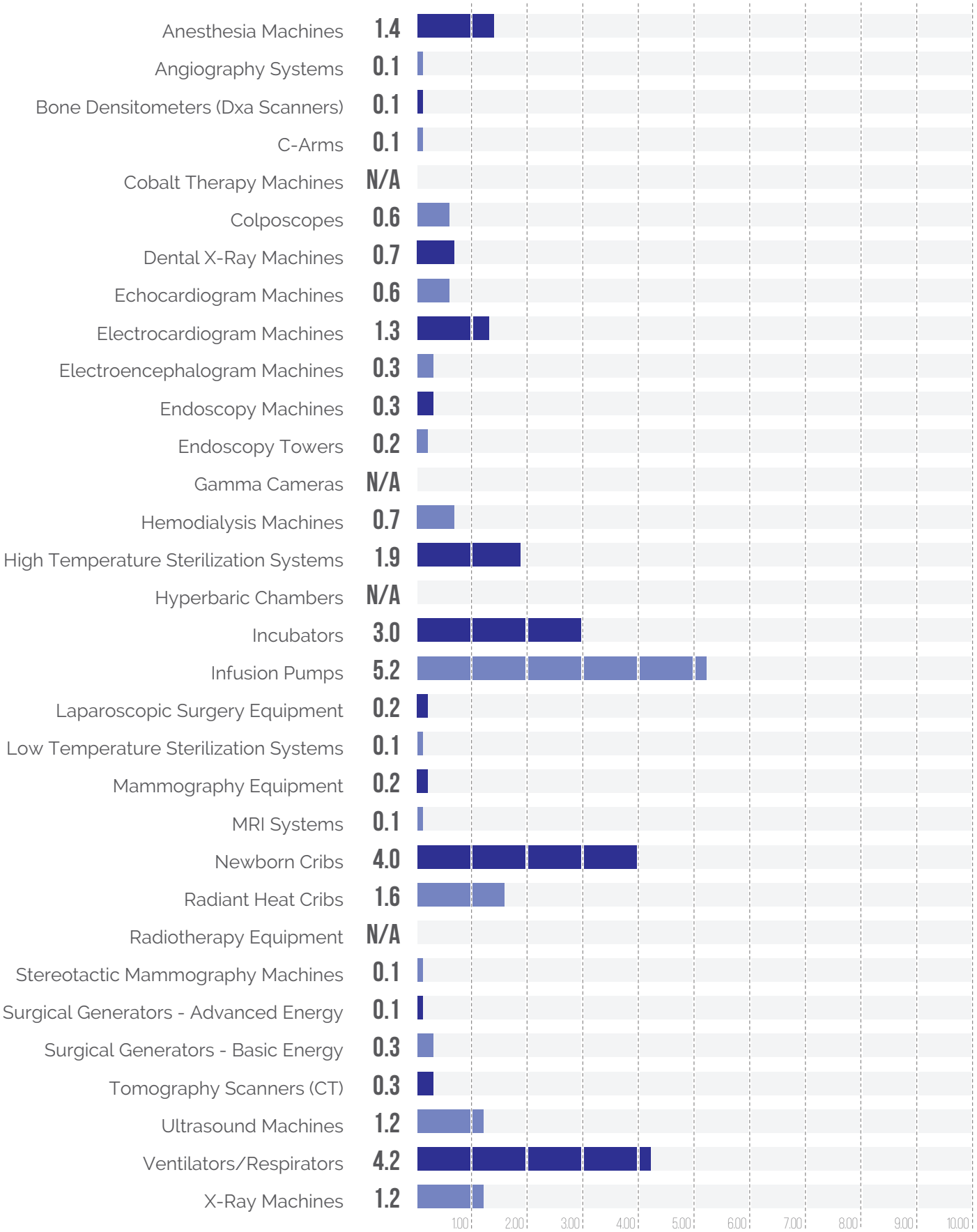
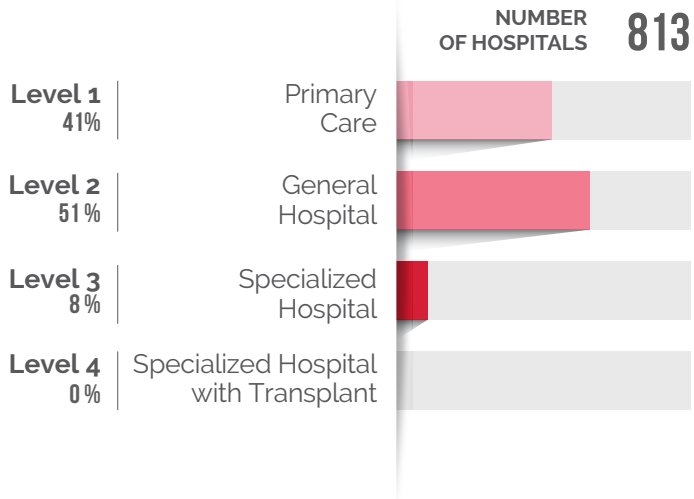


global health intelligence

peru

1. STRUCTURE



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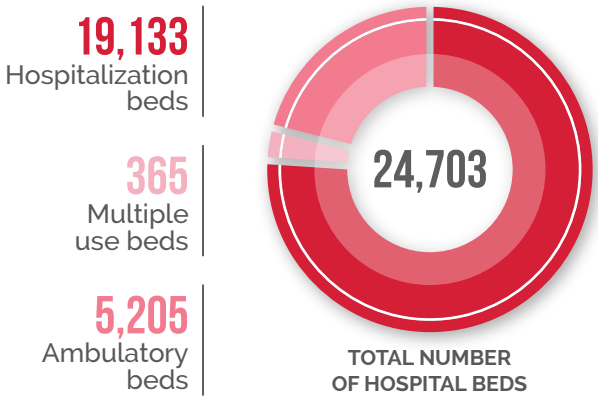
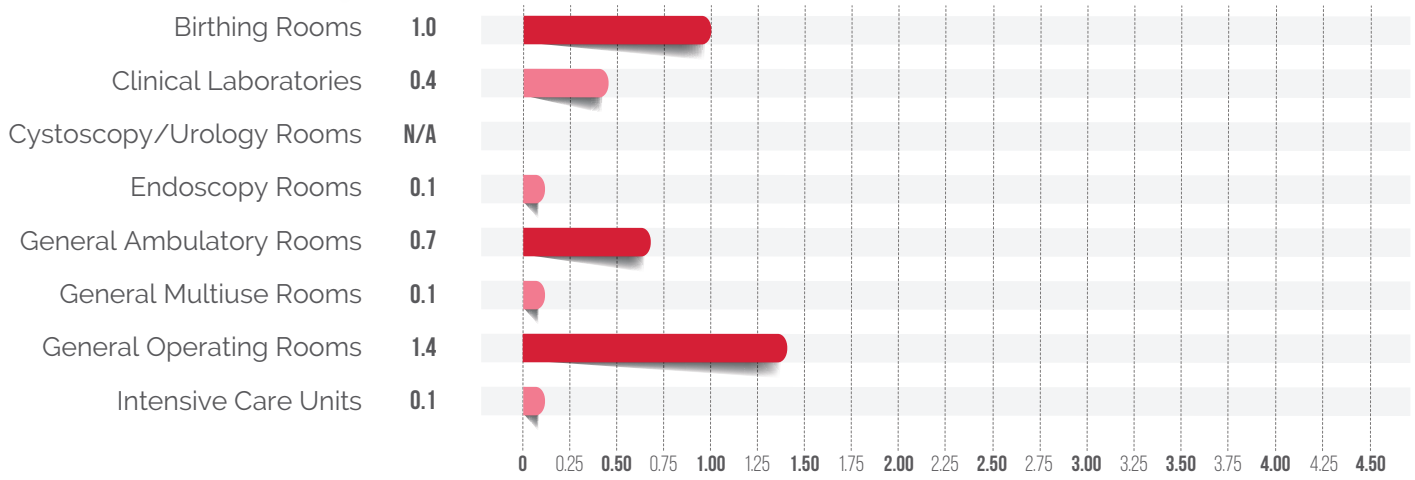


3. AVERAGE NUMBER OF ROOMS PER HOSPITAL



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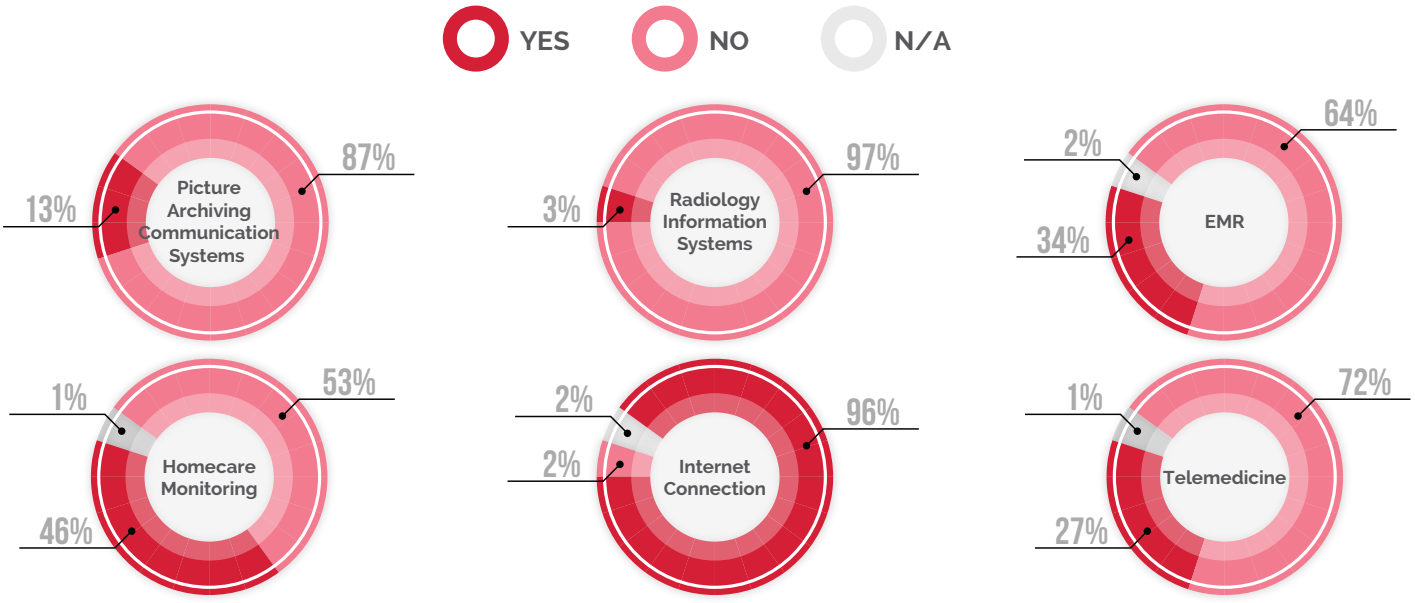

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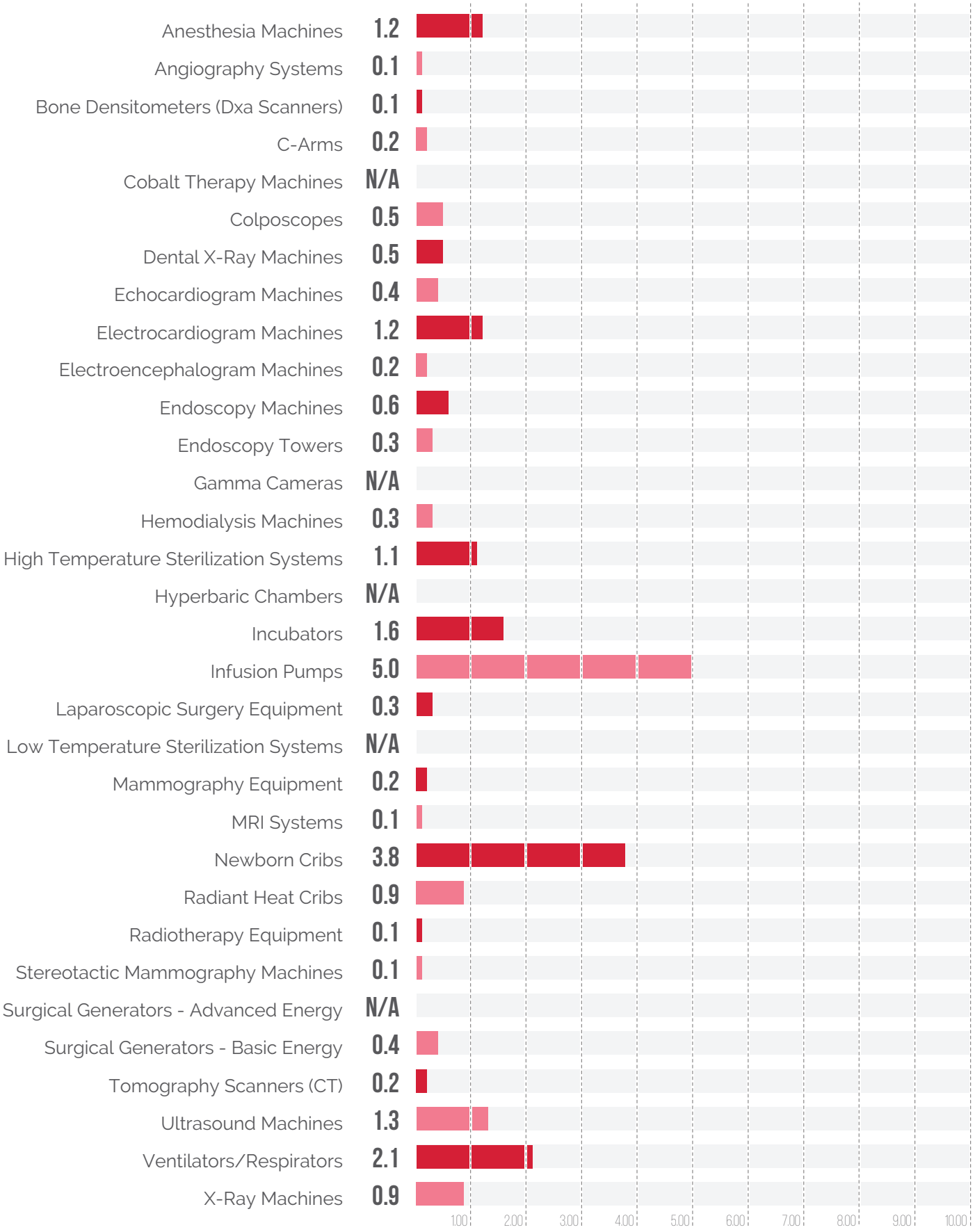
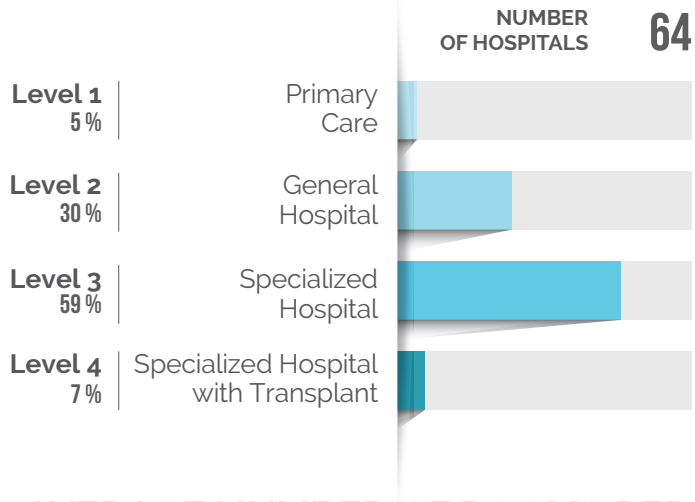


global health intelligence

puerto rico

1. STRUCTURE



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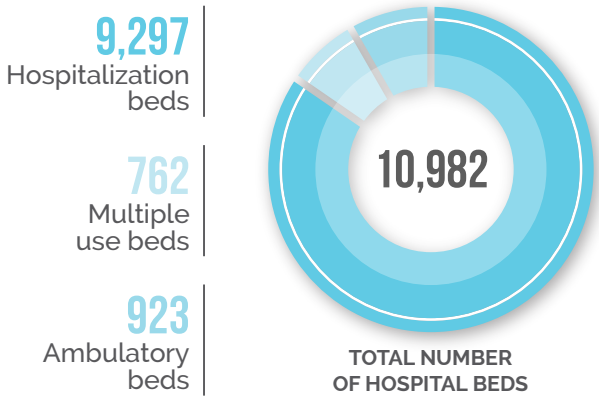

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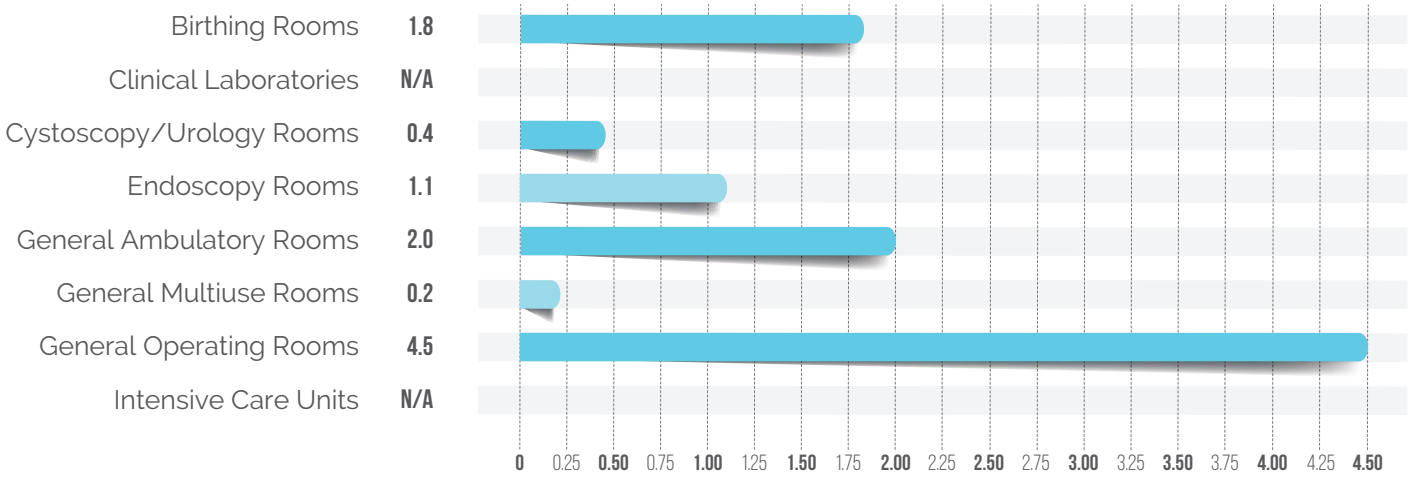

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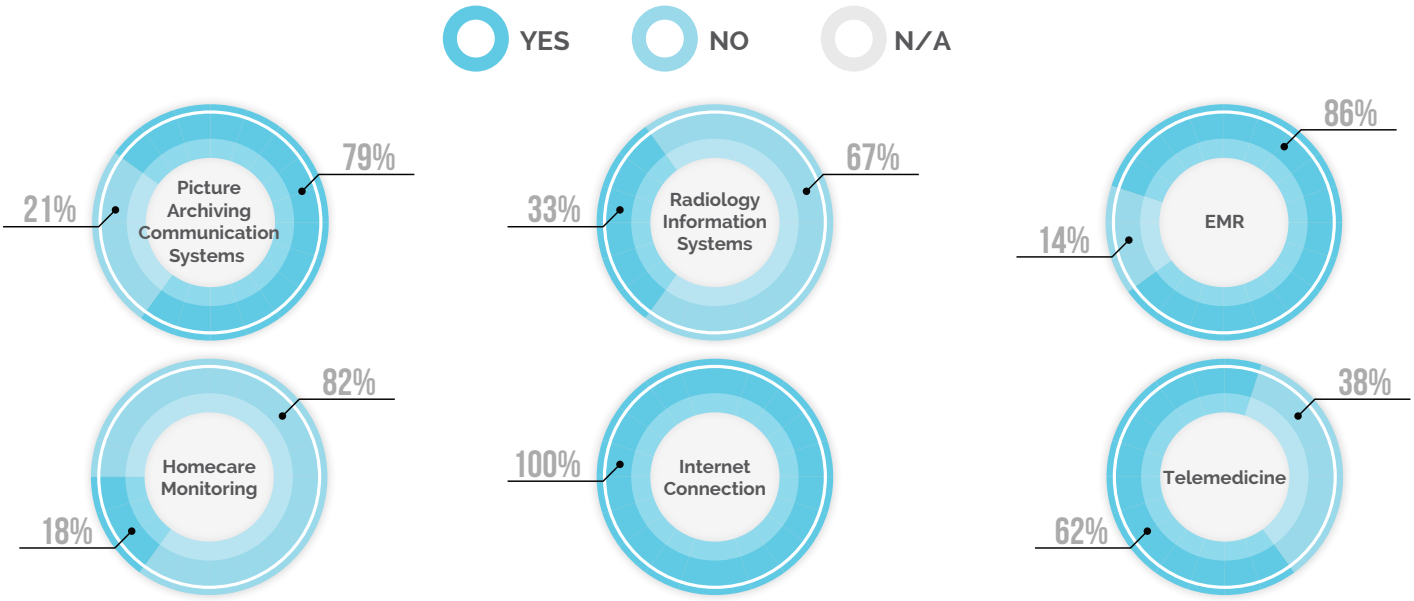

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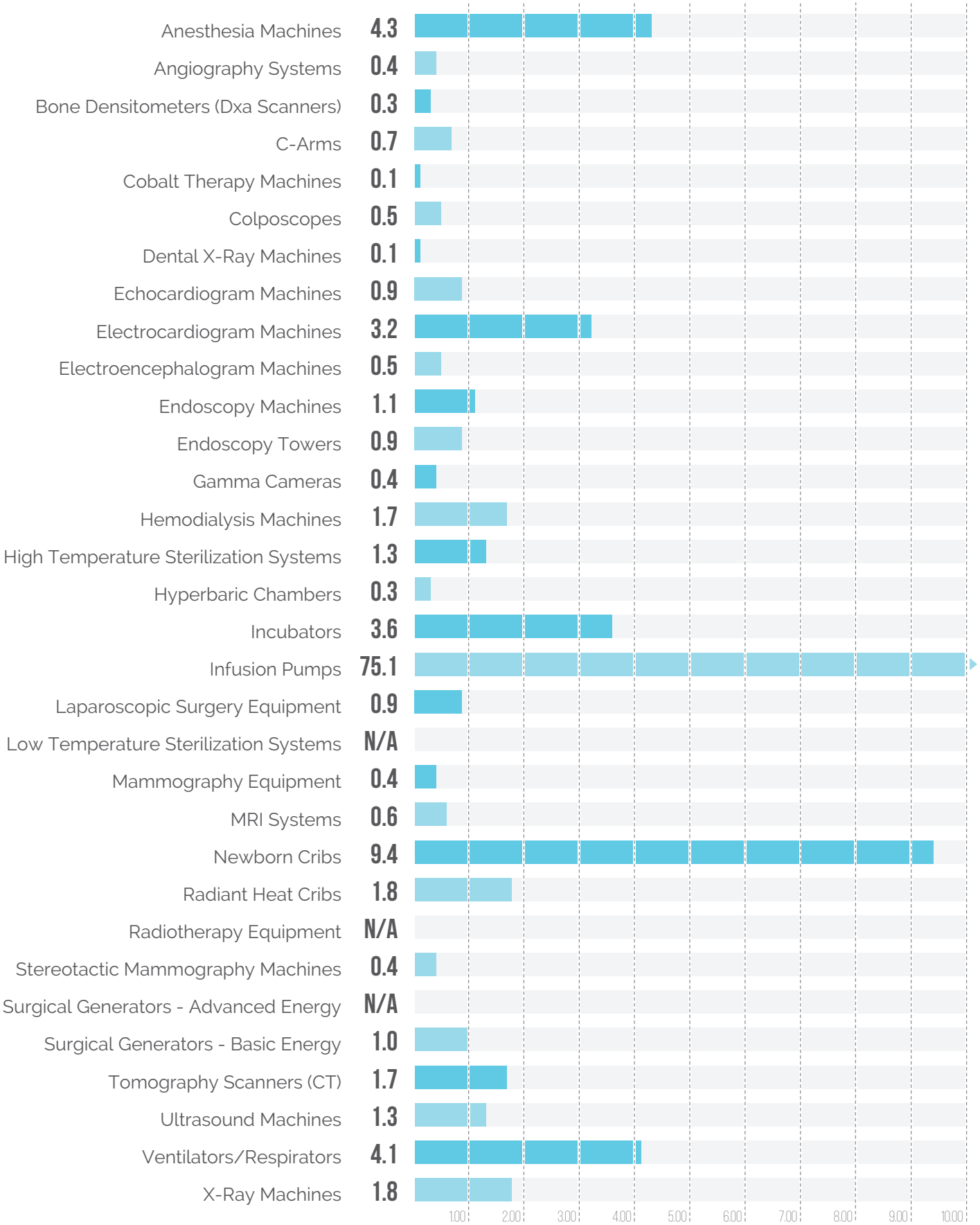
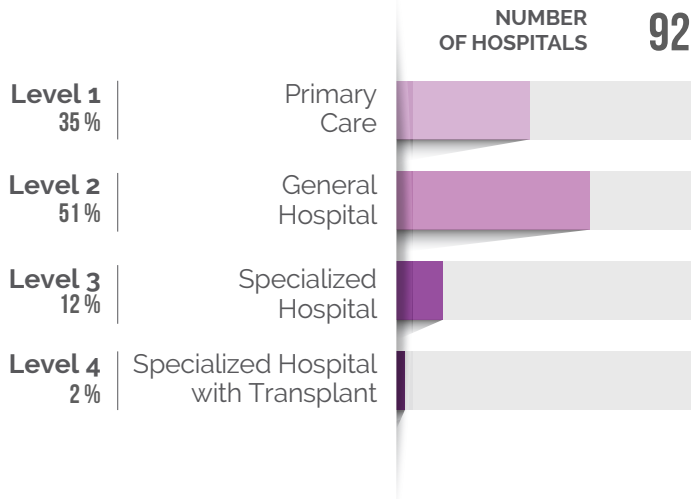


global health intelligence

uruguay

1. STRUCTURE



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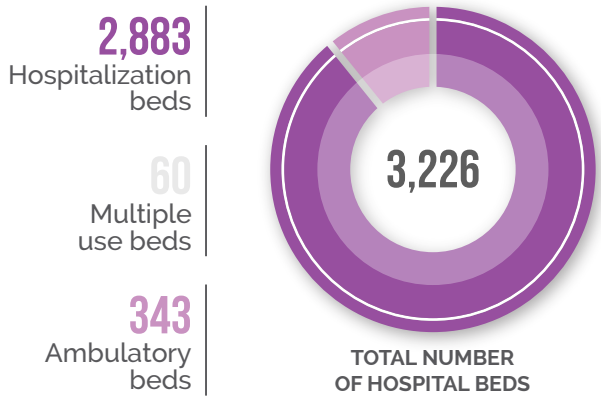
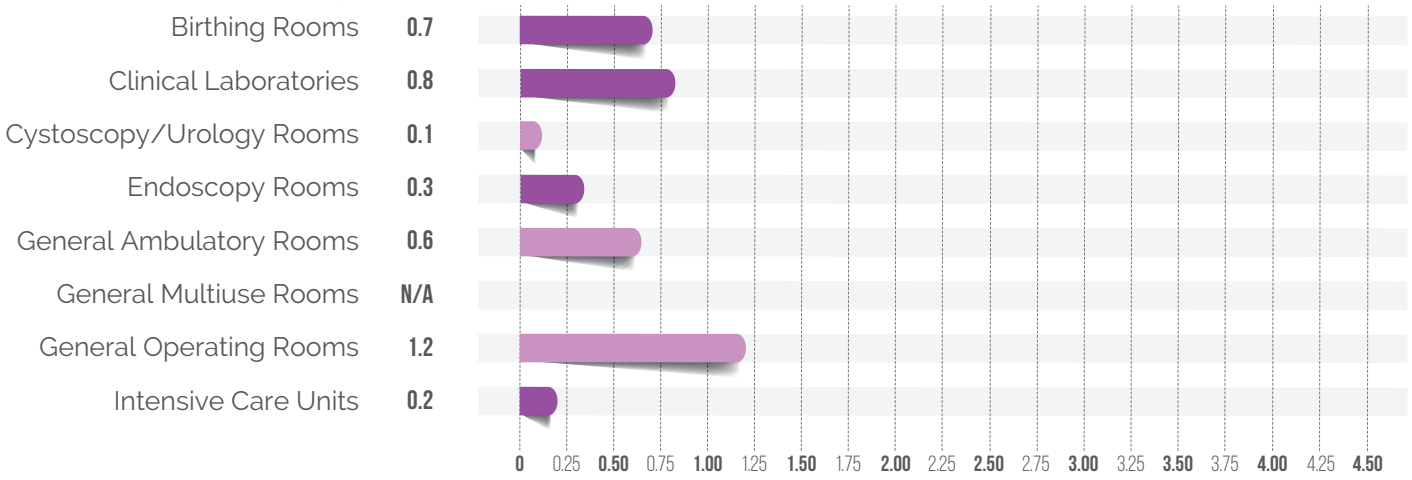
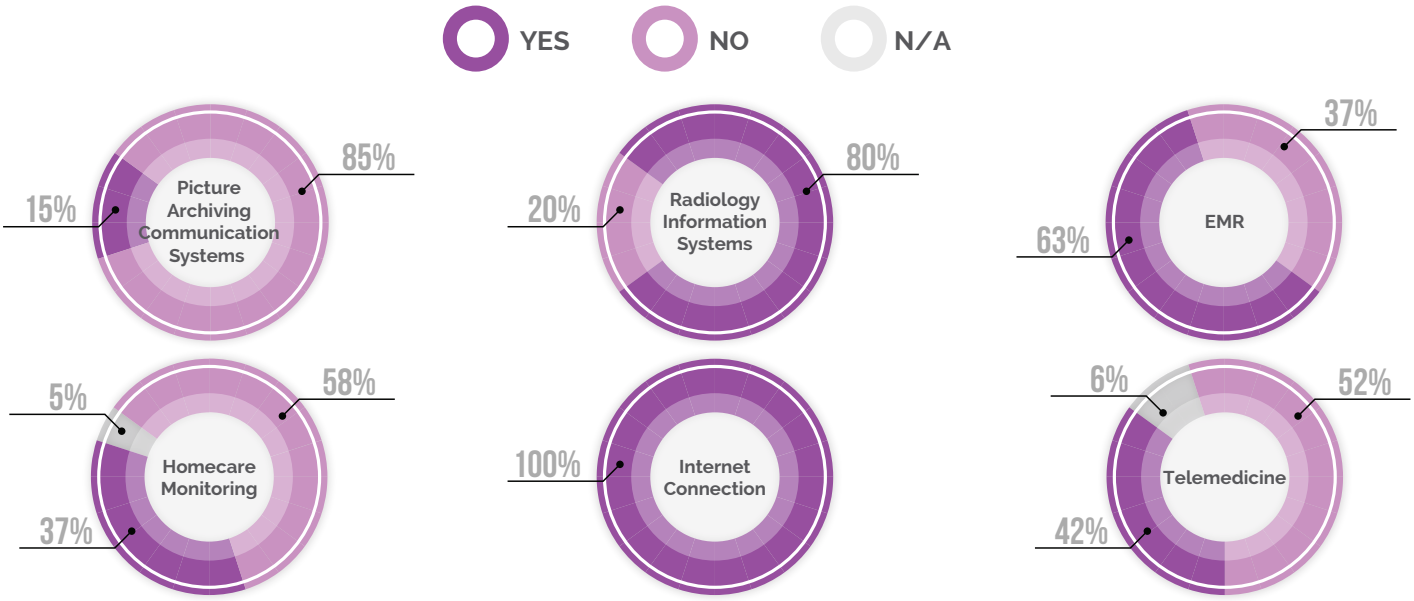


3. AVERAGE NUMBER OF ROOMS PER HOSPITAL



4. PENETRATION OF HEALTHCARE TECHNOLOGY WITHIN HOSPITALS



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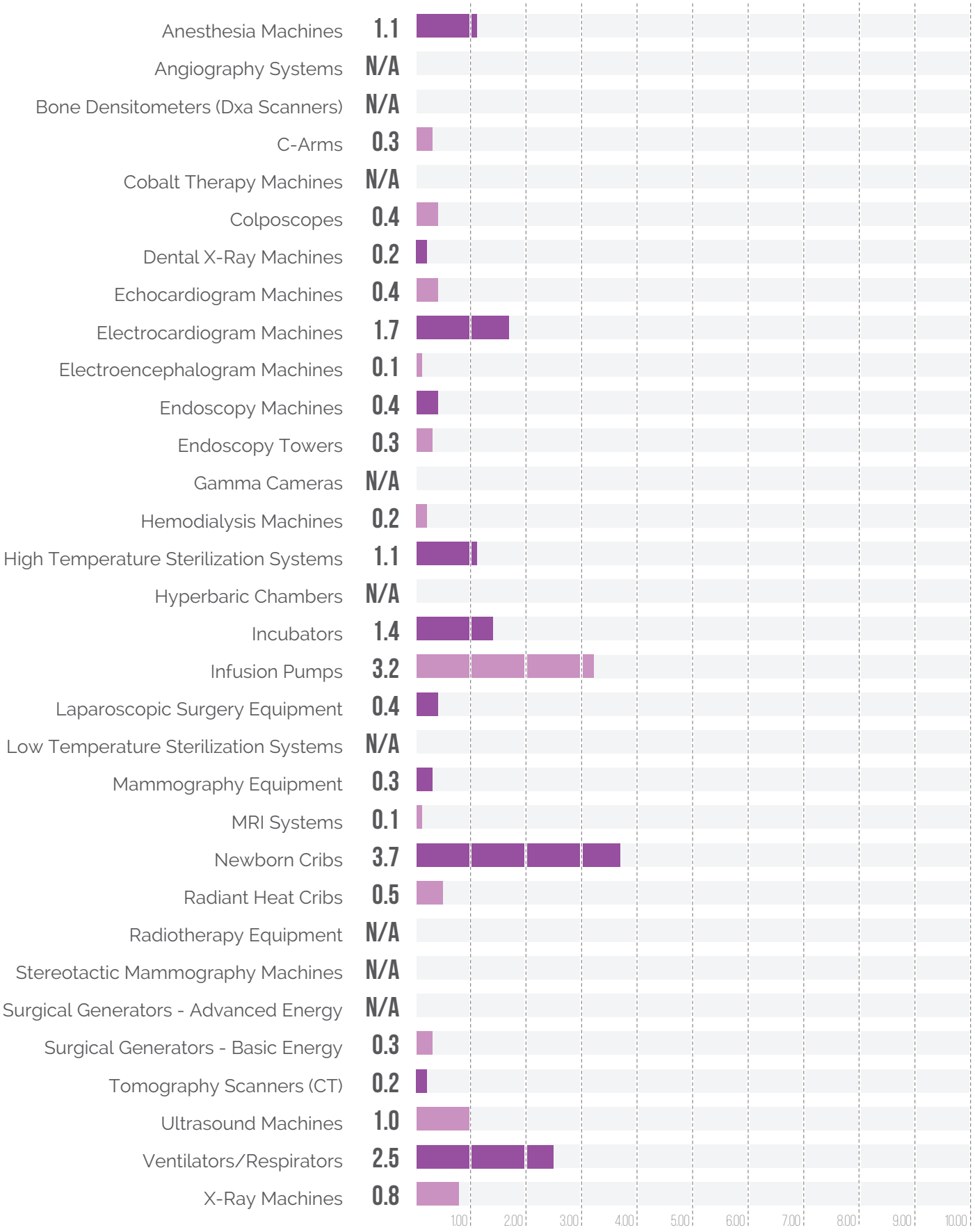

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